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SUNDART HOLDINGS LIMITED
承達集團有限公司

(incorporated under the laws of British Virgin Islands with limited liability)

(Stock Code: 1568)

SUPPLEMENTAL ANNOUNCEMENT
PLACING OF NEW SHARES
UNDER GENERAL MANDATE

Reference is made to the announcement of SUNDART HOLDINGS LIMITED 承達集團有限公司 (the "**Company**") dated 5 May 2026 (the "**Announcement**") in relation to the placing of new shares of the Company under general mandate. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

SHORTENING OF LONG STOP DATE AND AMENDMENT FOR EARLIER COMPLETION

As disclosed in the Announcement, the long stop date for the fulfilment of the conditions of the Placing is on or before 22 June 2026. The Company and the Placing Agent have entered into a supplemental agreement on 15 May 2026 (the "**Supplemental Agreement**") to revise such date from 22 June 2026 to 20 May 2026. The Supplemental Agreement further provides that Completion shall take place at 4:00 p.m. on the third Business Day instead of the originally agreed fifth Business Day, following the fulfillment of the conditions of the Placing.

Save as disclosed above, other terms and conditions of the Placing Agreement remain unchanged.

USE OF NET PROCEEDS FROM THE PLACING

As disclosed in the Announcement, assuming the Placing Shares are fully placed, the net proceeds (after deducting the placing commission and other related fees and expenses of the

Placing) from the Placing (the "**Net Proceeds**") are expected to be approximately HK$14.2 million in aggregate. The Company intends to apply the Net Proceeds to finance the project costs for fitting-out contracts awarded in 2026, including procurement of materials and subcontracting costs. The Net Proceeds are expected to be fully utilised on or before 31 December 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
SUNDART HOLDINGS LIMITED
承達集團有限公司
Ng Tak Kwan
Chief Executive Officer and Executive Director

Hong Kong, 15 May 2026

As at the date of this announcement, the executive Directors are Mr. Ng Tak Kwan, Mr. Ng Chi Hang, Mr. Ding Jingyong, Mr. Guan Yihe and Mr. Xie Jianyu; the non-executive Director is Mr. Liu Zaiwang; and the independent non-executive Directors are Ms. Tam Yin Ming Cecilia, Mr. Huang Pu and Mr. Li Zheng.