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China Ecotourism Group Limited
中國生態旅遊集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1371)

UPDATES ON WINDING UP PETITION
GRANT OF VALIDATION ORDER

References are made to the announcements (the "Announcements") of China Ecotourism Group Limited (the "Company") dated 11 March 2025, 14 May 2025, 30 May 2025, 23 July 2025, 25 July 2025, 29 August 2025, 22 September 2025, 26 September 2025, 15 October 2025, 28 November 2025 and 27 February 2026 regarding, among other things, the winding-up petition (the "Petition") issued against the Company. Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to announce that, in relation to the Petition, the Company has applied to the Hong Kong High Court for a validation order in respect of the transfer of the Company's shares, which was granted on 15 May 2026.

After the grant of the validation order to the Company, notwithstanding the presentation of the Petition, all transfers of the issued and fully paid-up shares of the Company since the date of the Petition's presentation shall not be void by virtue of section 182 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

The Company will keep its shareholders and investors informed of any significant development in respect of the above and issue further announcement(s) as and when appropriate or as required under the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Ecotourism Group Limited
ZHU Xinxin
Director and Chief Executive Officer

Hong Kong, 15 May 2026

As at the date of this announcement, the Board comprises Ms. ZHU Xinxin and Mr. DI Ling as Executive Directors; and Dr. MENG Zhijun, Mr. DUAN Xinxiao and Mr. LAU Fai Lawrence as Independent Non-executive Directors.