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Nayuki Holdings Limited
奈雪的茶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2150)

PROPOSED ADOPTION OF THE AMENDED ARTICLES OF ASSOCIATION

This announcement is made by Nayuki Holdings Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") of the Company proposes to amend the current memorandum and articles of association of the Company (the "**Articles of Association**") and to adopt the amended and restated memorandum and articles of association (the "**Amended Articles of Association**") for the purposes of, among others, (i) bringing it in line with the Listing Rules amendments in relation to the further expansion of the paperless listing regime, which includes enabling shareholders to attend and vote at general meetings with the use of virtual meeting technology and to submit proxy-related instructions and other notices to the Company by electronic means, and to receive electronic payment of corporate action proceeds (e.g. dividends); (ii) incorporating amendments in relation to the Company's power to hold treasury shares; and (iii) incorporating certain housekeeping changes to enable the Company to conduct general meetings and handle other corporate affairs more efficiently (collectively, the "**Amendments**"). Details of the proposed Amendments will be set out in the circular to be provided to the shareholders of the Company (the "**Shareholders**") in due course.

The proposed adoption of the Amended Articles of Association is subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Wednesday, June 24, 2026 (the "**AGM**"). A circular containing, among other things, particulars relating to the proposed amendments to the Articles of Association brought about by the proposed adoption of the Amended Articles of Association, together with a notice convening the AGM, will be provided to the Shareholders in due course.

By order of the Board
Nayuki Holdings Limited
ZHAO Lin
Chairman

Shenzhen, May 15, 2026

As at the date of this announcement, the Board comprises Mr. ZHAO Lin and Ms. PENG Xin as executive directors; and Mr. LIU Yiwei, Mr. XIE Yongming and Mr. CHANG Lih Hsun as independent non-executive directors.