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XINDA INVESTMENT HOLDINGS LIMITED

鑫達投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1281)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Xinda Investment Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") in relation to the proposed amendments to the existing second amended and restated memorandum of association and second amended and restated articles of association of the Company (the "**Existing Memorandum and Articles of Association**").

The board of directors of the Company (the "**Board**") proposes to amend the Existing Memorandum and Articles of Association in order to (i) reflect and align the Existing Memorandum and Articles of Association with the latest regulatory requirements, including the Listing Rules, in particular the requirements relating to the expanded paperless listing regime, the electronic dissemination of corporate communications by listed issuers, the new treasury shares regime under the Listing Rules and the implementation of an uncertificated securities market; and (ii) make certain other consequential and/or housekeeping changes (collectively, the "**Proposed Amendments**").

For the purposes of the Proposed Amendments, the Board proposes to adopt the third amended and restated memorandum of association and third amended and restated articles of association of the Company which incorporate the Proposed Amendments in substitution for, and to the exclusion of the Existing Memorandum and Articles of Association in their entirety (the "**New Memorandum and Articles of Association**").

The Proposed Amendments and the proposed adoption of the New Memorandum and Articles of Association are subject to shareholders' approval by way of a special resolution at the forthcoming annual general meeting of the Company. A circular containing, among other things, details of the Proposed Amendments and the adoption of the New Memorandum and Articles of Association and the notice of annual general meeting will be published and/or despatched to the shareholders in accordance with the requirements of the Listing Rules in due course.

By order of the Board
Xinda Investment Holdings Limited
Wei Qiang
Chairman

Hebei, 15 May 2026

As at the date of this announcement, the executive Directors are Mr. Wei Qiang and Ms. Zou Yanhong, and the independent non-executive Directors are Dr. Han Qinchun, Mr. Wong,Yik Chung John and Mr. Feng Zhidong.