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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Panama Branch (the “Issuer”)
U.S.\$500,000,000 Floating Rate Notes due 2029 (Stock Code: 40322)
(the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)
Established by Bank of China Limited**



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People's Republic of China with limited liability)
**(the “Bank”)
(Stock Code: 3988)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	ABC International	Bank of Communications	China Construction Bank
China CITIC Bank	China International Capital Corporation	China Minsheng Banking Corp., Ltd.	China Securities International
CITIC Securities	China Merchants Bank	Crédit Agricole CIB	DBS Bank Ltd.
Guotai Junan International	Haitong International	Hua Xia Bank Co. Limited Hong Kong Branch	Huatai International
ICBC (Macau)	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho	
Shanghai Pudong Development Bank Hong Kong Branch	Société Générale Corporate & Investment Banking	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*) only, as described in the offering circular dated 27 April 2026 in relation to the Programme and the pricing supplement dated 11 May 2026 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 19 May 2026.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
18 May 2026

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*

Independent Non-executive Directors