If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your licensed securities dealer or other registered institution dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Kontafarma China Holdings Limited** (the "**Company**"), you should at once hand this supplemental circular with the accompanying revised proxy form to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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華控康泰集團有限公司

Kontafarma China Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

SUPPLEMENTAL CIRCULAR TO THE CIRCULAR TO SHAREHOLDERS DATED 24 APRIL 2026 IN RELATION TO THE PROPOSAL FOR RE-ELECTION OF DIRECTORS AT THE ANNUAL GENERAL MEETING AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This supplemental circular should be read together with the circular to the shareholders of the Company dated 24 April 2026 (the "**Circular**").

A supplemental notice convening the annual general meeting of the Company to be held at Shop 4, G/F, Causeway Centre, 28 Harbour Road, Wanchai, Hong Kong on Friday, 5 June 2026 at 11:00 a.m. (the "**AGM**") is set out in this supplemental circular. A revised form of proxy for use at the AGM is enclosed with this supplemental circular.

If you do not intend to attend the AGM but wish to exercise your right as a shareholder of the Company (the "**Shareholders**"), you are requested to complete and sign the accompanying revised proxy form in accordance with the instructions printed thereon and return the same to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof. Completion and return of the revised proxy form will not preclude you from attending and voting in person at the AGM or any adjournment thereof if you so wish. For the avoidance of doubt, holders of treasury Shares (if any) have no voting rights at the Company's general meeting(s).

19 May 2026

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In this supplemental circular (other than in the supplemental notice of AGM), unless the context otherwise requires, the following expressions have the following respective meanings:

"AGM"	the annual general meeting of the Company to be held at Shop 4, G/F, Causeway Centre, 28 Harbour Road, Wanchai, Hong Kong on Friday, 5 June 2026 at 11:00 a.m. to consider and, if appropriate, to approve the resolutions contained in the AGM Notice and the Supplemental AGM Notice, or any adjournment thereof
"AGM Notice"	the notice convening the AGM set out on pages 61 to 67 of the Circular
"Articles of Association"	the articles of association of the Company as amended and restated, supplemented or modified from time to time
"Board"	the board of Directors
"Company"	Kontafarma China Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability, with its Shares listed on the Main Board of the Stock Exchange (Stock Code: 1312)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Latest Practicable Date"	14 May 2026, being the latest practicable date prior to the printing of this supplemental circular for ascertaining certain information contained herein
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Nomination Committee"	the nomination committee of the Company
"PRC"	the People's Republic of China and for the purpose of this supplemental circular, excludes Hong Kong, the Macau Special Administrative Region of the People's Republic of China and Taiwan
"Revised Proxy Form"	the revised form of proxy sent together with this supplemental circular

"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary share(s) of nominal value of HK$0.002 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Supplemental AGM Notice"	the supplemental notice convening the AGM set out on pages 9 to 10 of this supplemental circular
"treasury Shares"	has the meaning ascribed to it under the Listing Rules

References to time and dates in this supplemental circular are to Hong Kong time and dates.



華控康泰集團有限公司
Kontafarma China Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

Executive Directors:
Mr. Wang Limin *(Chairman and President)*
Mr. Ge Shouwen *(Vice President)*
Ms. Guo Zixiu *(Financial Controller)*

Non-executive Director:
Mr. Huang Yu

Independent non-executive Directors:
Dr. Tang Lai Wah
Dr. Ho Ho Ming
Mr. Yao Xiaomin

Registered office:
Windward 3
Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:
Rooms 12A15–12A20, 12A/F
Sun Hung Kai Centre
30 Harbour Road
Wanchai
Hong Kong

19 May 2026

To the Shareholders

Dear Sir or Madam,

SUPPLEMENTAL CIRCULAR TO THE CIRCULAR TO SHAREHOLDERS DATED 24 APRIL 2026 IN RELATION TO THE PROPOSAL FOR RE-ELECTION OF DIRECTORS AT THE ANNUAL GENERAL MEETING AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

INTRODUCTION

This supplemental circular should be read together with the Circular which contains, among other things, information regarding the resolutions to be proposed at the AGM.

The purpose of this supplemental circular is to provide you with the Supplemental AGM Notice and further information regarding the resolution to be proposed at the AGM for approving the re-election of an additional retiring Director.

RE-ELECTION OF THE RETIRING DIRECTORS

As at the Latest Practicable Date, the Board consists of seven (7) Directors, namely Mr. Wang Limin ("**Mr. Wang**"), Mr. Ge Shouwen, Ms. Guo Zixiu, Mr. Huang Yu, Dr. Tang Lai Wah, Dr. Ho Ho Ming and Mr. Yao Xiaomin.

Subsequent to the despatch of the Circular and as disclosed in the announcement of the Company dated 8 May 2026, Mr. Wang has been appointed as an executive Director with effect from 8 May 2026. Pursuant to Article 113 of the Articles of Association, the Board shall have power from time to time and at any time to appoint any person as a Director either to fill a casual vacancy or as an additional Director but so that the number of Directors so appointed shall not exceed the maximum number determined from time to time by the Shareholders in general meeting. Any Director appointed by the Board to fill a casual vacancy shall hold office only until the first annual general meeting of the Company after his appointment and be subject to re-election at such meeting. Any Director appointed by the Board as an addition to the existing Board shall hold office only until the next following annual general meeting of the Company and shall then be eligible for re-election. Accordingly, Mr. Wang will retire from office as a Director at the AGM and, being eligible, will offer himself for re-election. As a result, there are now five retiring Directors standing for re-election as Directors at the AGM. In view of the above, the resolutions under item numbered 2 relating to the re-election of the retiring Directors as set out in the AGM Notice should be deleted in its entirety and replaced by the new resolutions under item numbered 2 as set out in the Supplemental Notice. Biographical details of Mr. Wang are set out in the appendix to this supplemental circular.

The Nomination Committee has reviewed the biographical details of Mr. Wang with reference to the nomination policy and board diversity policy of the Company, and has also taken into account of his expected contributions to the Board and his commitment to his role.

The Board accepted the Nomination Committee's nomination and recommended Mr. Wang to stand for re-election by Shareholders at the AGM. The Board considers that the re-election of Mr. Wang as an executive Director is in the best interest of the Company and Shareholders as a whole.

Pursuant to Rule 13.74 of the Listing Rules, a listed issuer shall disclose the details required under Rule 13.51(2) of the Listing Rules of any directors proposed to be re-elected or proposed new director in the notice or accompanying circular to its shareholders of the relevant general meeting, if such re-election or appointment is subject to shareholders' approval at that relevant general meeting.

THE AGM AND PROXY ARRANGEMENT

Set out on pages 9 to 10 of this supplemental circular is a supplemental notice convening the AGM to consider and, if appropriate, to approve, among others, the newly added ordinary resolution relating to the proposal for the re-election of an additional retiring Director.

Since the original form of proxy does not contain the proposed resolution for the re-election of Mr. Wang as an executive Director as set out in this supplemental circular, the Revised Proxy Form has been prepared and is enclosed with this supplemental circular.

A Revised Proxy Form for use at the AGM is enclosed herewith. If you are unable to attend and/or vote at the AGM in person, you are requested to complete the Revised Proxy Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time of the AGM or any adjournment thereof. Completion and return of the Revised Proxy Form shall not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish and in such event, the form of proxy previously submitted shall be deemed to be revoked. For the avoidance of doubt, holders of treasury Shares (if any) have no voting rights at the Company's general meeting(s). If you have not yet deposited the original form of proxy, you are requested to deposit only the Revised Proxy Form if you intend to appoint a proxy to attend the AGM on your behalf. Any Shareholder who has already deposited the original form of proxy should note that:

(i) if the Revised Proxy Form is deposited not later than 48 hours before the time for holding the AGM (i.e. before 11:00 a.m. on Wednesday, 3 June 2026) or any adjournment thereof, the Revised Proxy Form will revoke and supersede the original form of proxy previously deposited by the Shareholder. The Revised Proxy Form (if duly completed) will be treated as a valid form of proxy deposited by the Shareholder;

(ii) if no Revised Proxy Form is deposited not later than 48 hours before the time for holding the AGM (i.e. before 11:00 a.m. on Wednesday, 3 June 2026) or any adjournment thereof, the original form of proxy (if duly completed) will be treated as a valid form of proxy deposited by the Shareholder. The proxy so appointed pursuant to the original form of proxy will be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the newly added ordinary resolution as set out in the Supplemental AGM Notice; and

(iii) if the Revised Proxy Form is deposited after 48 hours before the time appointed for the AGM (i.e. after 11:00 a.m. on Wednesday, 3 June 2026) or any adjournment thereof, or if lodged not less than 48 hours before the time appointed for the AGM (i.e. before 11:00 a.m. on Wednesday, 3 June 2026) or any adjournment thereof but is incorrectly completed, the proxy appointment under the Revised Proxy Form will be invalid. The proxy so appointed by the Shareholder under the original form of proxy if correctly completed, will be entitled to vote in the manner as mentioned in (ii) above as if no Revised Proxy Form was lodged with Tricor Investor Services Limited. Accordingly, Shareholders are advised to complete the Revised Proxy Form carefully and

lodge the Revised Proxy Form with Tricor Investor Services Limited not less than 48 hours before the time appointed for the AGM (i.e. before 11:00 a.m. on Wednesday, 3 June 2026) or any adjournment thereof.

Shareholders are reminded that completion and delivery of the original form of proxy and/or the Revised Proxy Form will not preclude Shareholders from attending and voting at the AGM or any adjourned meeting should they so wish. Shareholders who have appointed or intend to appoint a proxy/proxies to attend the AGM are requested to pay attention to the special arrangements set out above.

Apart from the new ordinary resolution and other information as set out in this supplemental circular, all other matters to be dealt with at the AGM remain unchanged. For details of other resolutions to be considered and approved at the AGM and other relevant matters, please refer to the Circular.

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, all resolutions proposed at the AGM will be put to vote by way of poll. An announcement on the results of the poll will be made by the Company after the AGM in the manner prescribed under Rules 13.39(5)–5(A) of the Listing Rules. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

RECOMMENDATION

The Directors consider that the re-election of Mr. Wang as an executive Director is in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of relevant resolution to be proposed at the AGM.

GENERAL INFORMATION

Your attention is also drawn to the additional information set out in the appendix to this supplemental circular. In case of any inconsistency between the English version and the Chinese version of this supplemental circular, the English version shall prevail.

Shareholders are advised to read this supplemental circular together with the Circular for information relating to the voting arrangement.

Yours faithfully,
For and on behalf of the Board
Kontafarma China Holdings Limited
Wang Limin
Chairman

As required by the Listing Rules, the brief biographical details of the additional retiring Director proposed to be re-elected at the forthcoming AGM are set out as follows:

EXECUTIVE DIRECTOR

Mr. Wang Limin, aged 51, was appointed as an executive Director, the chairman of the Board and the president of the Group on 8 May 2026. He is also the chairman of each of the executive committee, the Nomination Committee, the share dealing committee and the investment committee of the Company.

Mr. Wang has been appointed as deputy general manager of Shanxi Construction Investment Group Co., Ltd. ("**Shanxi Construction**"), the chairman of Shenzhen Waranty Asset Management Co., Ltd.* (深圳市華融泰資產管理有限公司) and Jinjiantou South China Investment & Construction Co., Ltd.* (晉建投華南投資建設有限公司), and general manager of South China regional headquarters of Shanxi Construction since May 2025. He was the chairman of the board of directors and executive director of Shanxi Installation Group Co., Ltd. (山西省安裝集團股份有限公司) ("**Shanxi Installation**"), a H-share company listed on the Main Board of the Stock Exchange (stock code: 2520) from March 2022 to 22 May 2025. He was also the chairman of the nomination committee of Shanxi Installation. Mr. Wang was responsible for leading the board of directors of Shanxi Installation and he was also in charge of its audit and risk control department during his stay there. Mr. Wang was appointed as a director of Shanxi Installation in 2018 prior to his redesignation as an executive director in March 2022 there.

Mr. Wang joined Shanghai branch of Shanxi Installation group in October 1994 initially as an installation worker and worked his way to be the deputy manager of the Shanghai branch in February 2004. In March 2011, Mr. Wang took the role of head of engineering department of Shanxi Installation group. Mr. Wang became the head of the safety production department of Shanxi Installation group in March 2014 and was promoted to be deputy chief engineer, and the executive deputy general manager of East China regional branch, of Shanxi Installation group in June 2014. He was further promoted to be deputy general manager of Shanxi Installation group in April 2016 and subsequently became deputy secretary of the Communist Party Committee of Shanxi Installation and its general manager in March 2018. Mr. Wang had been the secretary of Communist Party Committee of Shanxi Installation since November 2020 during his stay there.

In January 2010, Mr. Wang obtained a bachelor's degree in Electronic Engineering and Automation from Tongji University through correspondence courses and a bachelor's degree in Water Supply and Drainage Engineering from Jianghan University also through correspondence courses. In June 2020, he obtained a master's degree in Business Administration from Shanxi University of Finance and Economics.

* *For identification purposes only*

Mr. Wang was recognized as a constructor in electromechanical installation by the Ministry of Construction of the PRC in March 2008, and a senior engineer in water supply and drainage engineering by the Human Resources and Social Security Bureau of Shanxi Province in December 2019.

Mr. Wang received the special honor certificate as the leader of engineering (contractor) enterprise winning 2019–2020 China Excellent Installation Project Award (China Installation Star) (2019–2020年度中國安裝工程優質獎(中國安裝之星)工程企業領導人(承建)特別榮譽證書) from China Installation Association (中國安裝協會) and was named the 2020 National Excellent Integrity Entrepreneur (2020年度全國優秀誠信企業家) by Commercial Credit Center (商業信用中心) and "Enterprise Management" Magazine Publisher (《企業管理》雜誌社). Mr. Wang was honored the title of "Model Worker of the National Housing and Urban-Rural Development System (全國住房和城鄉建設系統勞動模範)" by the Department of Human Resources and Social Security and the Ministry of Housing and Urban-Rural Development in December 2022. He was appointed as a cadre of the Organization Department of the Shanxi Provincial Committee of the Communist Party of the PRC in October 2023 and July 2024, respectively.

Mr. Wang has entered into a service contract with the Company as an executive Director, the chairman of the Board and the president of the Group on 8 May 2026. There was no fixed term as to his appointment as an executive Director subject to the requirements for retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association or any other applicable laws from time to time. Pursuant to the service contract, Mr. Wang agrees to waive his entitlement to any Director's fee from the Company as an executive Director.

Save as disclosed above, as at the Latest Practicable Date, Mr. Wang did not (i) hold any other major appointment and professional qualification nor directorships in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) have any relationship with any Directors, senior management, substantial nor controlling Shareholders of the Company; (iii) hold any position with the Company nor other members of the Group; and (iv) have any interest in nor was deemed to be interested in any Shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there are no other matters or information in relation to Mr. Wang that need to be brought to the attention of the Shareholders or to be disclosed pursuant to paragraphs (h) to (v) of Rule 13.51(2) of the Listing Rules.

華控康泰集團有限公司
Kontafarma China Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of Kontafarma China Holdings Limited (the "**Company**") will be held at Shop 4, G/F, Causeway Centre, 28 Harbour Road, Wanchai, Hong Kong on Friday, 5 June 2026 at 11:00 a.m. for the following purposes:

ORDINARY RESOLUTION

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

Due to the matters as set out in this supplemental circular of the Company dated 19 May 2026 (the "**Supplemental Circular**"), the resolutions under item numbered 2 as set out in the original notice dated 24 April 2026 should be deleted in its entirety and replaced by the following new resolutions under item numbered 2:

2. (A) To re-elect Mr. Wang Limin as an executive Director;

   (B) To re-elect Mr. Ge Shouwen as an executive Director;

   (C) To re-elect Ms. Guo Zixiu as an executive Director;

   (D) To re-elect Mr. Huang Yu as a non-executive Director; and

   (E) To re-elect Dr. Ho Ho Ming as an independent non-executive Director.

By Order of the Board
Kontafarma China Holdings Limited
Chan Lok Tung
Company Secretary

Hong Kong, 19 May 2026

Registered office:
Windward 3
Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:
Rooms 12A15–12A20, 12A/F
Sun Hung Kai Centre
30 Harbour Road
Wanchai
Hong Kong

Notes:

1. Details of the resolutions stated above are set out in the Supplemental Circular. A revised form of proxy (the "**Revised Proxy Form**") containing, among others, the above resolutions is enclosed with the Supplemental Circular. Please refer to the section headed "The AGM and Proxy Arrangement" on pages 4 to 6 of the Supplemental Circular for arrangements on the completion and submission of the Revised Proxy Form.

2. To be valid, the Revised Proxy Form, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time fixed for the Meeting or any adjournment thereof.

3. Apart from the newly added resolution and other information as set out in the Supplemental Circular, all other matters to be dealt with at the AGM remain unchanged. For details of the other resolutions to be considered and approved at the AGM, closure of register of members of the Company and other relevant matters, please refer to the circular of the Company dated 24 April 2026.

4. References to time and dates in this notice are to Hong Kong time and dates.