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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

DELAY IN DESPATCH OF CIRCULAR; AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Shanghai Fudan Microelectronics Group Company Limited* (the "Company") dated 11 May 2026 (the "Announcement") in respect of, among other things, the related party transactions related to the establishment of a cooperation agreement with Fudan University and Guosheng Investment for the joint construction of the Fudan University integrated circuit engineering technology convergence innovation centre. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the "Circular") containing, among other things, further information on the Cooperation Agreement and the transactions contemplated thereunder and other information required pursuant to the Listing Rules, together with the notice of extraordinary general meeting and proxy form were expected to be despatched to the Shareholders on or before 20 May 2026 in accordance with the Listing Rules. As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date no later than 22 May 2026.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of the extraordinary general meeting, the Register of Members of H Shares of the Company will be closed from 3 June 2026 to 8 June 2026 (both days inclusive) and during which no transfer of H Shares will be effected.

For holders of H shares whose names appear on the Register of Members of the Company as at 8 June 2026 shall be entitled to attend the extraordinary general meeting. To be qualified to attend the extraordinary general meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged at the Company's Share Registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on 2 June 2026.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Mr. Zhang Wei
Chairman

Shanghai, the PRC, 18 May 2026

As at the date of this announcement, the Company's executive Directors are Mr. Zhang Wei and Mr. Shen Lei; non-executive Directors are Ms. Yan Na, Mr. Zhuang Qifei, Ms. Zhang Rui and Mr. Song Jiale, and independent non-executive Directors are Ms. Shi Yanling, Ms. Wang Meijuan, Mr. Hu Xue and Mr. Zhang Yu Ming; employee Director is Mr. Shen Mingjie.

** For identification purposes only*