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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

**VOTING RESULTS OF AGM; AND  
CHANGES IN THE COMPOSITION OF THE BOARD AND THE  
SPECIAL COMMITTEES OF THE BOARD**

The Board is pleased to announce that the AGM was held by the Company at 9:00 a.m. on Tuesday, 19 May 2026, during which all the resolutions set out in the Notice were duly considered and approved.

**VOTING RESULTS OF AGM**

References are made to (i) the circular of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 28 April 2026 (the “**Circular**”), and (ii) the notice of the AGM dated 28 April 2026 (the “**Notice**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

The board of directors of the Company (the “**Board**”) is pleased to announce that the AGM was held at Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the PRC on Tuesday, 19 May 2026 at 9:00 a.m., during which all the resolutions set out in the Notice were duly considered and approved. As at the date of the AGM, the total number of issued shares of the Company (the “**Shares**”) was 7,972,854,242.

The total number of Shares entitling the holders to attend and vote for or against ordinary resolutions numbered 1 to 5 and special resolutions numbered 7 to 8 at the AGM was 7,972,854,242. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance, either in person or by proxy, at the AGM represented 5,355,079,287 Shares carrying voting rights, or 67.17% of the total number of Shares carrying voting rights for the resolutions.

The Company currently has nine Directors as at the time of the AGM. Mr. Zhou Xunwen, a non-executive Director, did not attend the AGM due to other business arrangements. Other Directors attended the AGM.

The AGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the AGM, the following resolutions were considered and approved by way of poll:

No.	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
<b>Ordinary Resolutions</b>			
1.	The resolution relating to the Report of the Board of the Company for the year ended 31 December 2025, the full text of which is set out in the 2025 annual report of the Company dated 22 April 2026 (the “ <b>Annual Report</b> ”).	5,351,120,317 (99.926071%)	3,958,970 (0.073929%)
2.	The resolution relating to the audited financial statements of the Group for the year ended 31 December 2025, the full text of which is set out in the Annual Report.	5,349,858,469 (99.902507%)	5,220,818 (0.097493%)
3.	The resolution relating to the profit distribution plan (including distribution of 2025 final dividend) of the Company for the year ended 31 December 2025.	5,355,079,287 (100.000000%)	0 (0.000000%)
4.	The resolution relating to the re-appointment of WUYIGE Certified Public Accountants LLP* (大信會計師事務所(特殊普通合夥)) as the auditor of the Company for the financial year 2026 and the determination of its remuneration.	5,355,079,287 (100.000000%)	0 (0.000000%)
5.	The resolution relating to the appointment of Mr. Wang Rong as a non-executive Director of the Company with a term of office commencing from the date of approval at the AGM until the date of approval of the next session of the Board at the Shareholders’ meeting of the Company to be held in 2027, the grant of an authorization to any executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Board to determine his remuneration.	5,342,928,882 (99.773105%)	12,150,405 (0.226895%)
6.	The resolution(s) to be proposed at the AGM by Shareholders holding 1% or more of the total number of the Company’s Shares carrying voting rights, if any, by way of ordinary resolution(s).	N/A	N/A

<b>Special Resolutions</b>			
7.	The resolution relating to granting the general mandate to the Board to issue Shares.	5,110,057,056 (95.424489%)	245,022,231 (4.575511%)
8.	The resolution relating to granting the general mandate to the Board to repurchase Shares.	5,354,548,749 (99.990093%)	530,538 (0.009907%)
9.	The resolution(s) to be proposed at the AGM by Shareholders holding 1% or more of the total number of the Company's Shares carrying voting rights, if any, by way of special resolution(s).	N/A	N/A

The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the AGM.

## **CHANGES IN THE COMPOSITION OF THE BOARD AND THE SPECIAL COMMITTEES OF THE BOARD**

References are made to the Circular and the announcement of the Company dated 27 March 2026.

At the AGM, the appointment of Mr. Wang Rong (“**Mr. Wang**”) as a non-executive Director was duly approved by the Shareholders and such appointment took effect immediately thereafter. At the Board meeting convened following the AGM, Mr. Wang was appointed as a member of each of the Development and Strategy Committee, the Audit and Risk Management Committee and the Sustainable Development Committee of the Board.

The biographical details of Mr. Wang are set out in the Circular. As at the date of the announcement, there has been no change to the information about Mr. Wang as disclosed in the Circular.

Mr. Zhou Xunwen ceased to be a non-executive Director and a member of each of the Development and Strategy Committee, the Audit and Risk Management Committee and the Sustainable Development Committee of the Board upon the conclusion of the AGM.

The Company would like to express its sincere gratitude to Mr. Zhou Xunwen for his valuable contributions to the Company during his term of service.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Wu Yun**  
*Company Secretary*

Beijing, 19 May 2026

*As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Xu Dongsheng, Mr. Wang Rong, Ms. Hu Shiwei and Mr. Gao Jiming as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.*

*\* For identification purpose only*