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德銀天下股份有限公司
DEEWIN TIANXIA CO.,LTD

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2418)

ADOPTION OF THE ALTERNATIVE THRESHOLD FOR THE MINIMUM PRESCRIBED PUBLIC FLOAT

This announcement is made by Deewin Tianxia Co., Ltd (the "**Company**") pursuant to the Rule 19A.28C of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Pursuant to Rule 19A.28B of the Listing Rules, there must be an open market in the shares listed on the Exchange. For a PRC issuer with no other listed shares, this will normally mean that a portion of H shares listed on the Stock Exchange and held by the public must, at all times: (a) represent at least 25% of the PRC issuer's total number of issued shares in the class to which H shares belong (excluding treasury shares), or any lower minimum percentage of public float prescribed at the time of listing under Rule 19A.13A(1) (the "**Initial Prescribed Threshold**"); or (b) alternatively, (i) have a market value of at least HK$1,000,000,000; and (ii) represent at least 10% of the PRC issuer's total number of issued shares in the class to which H shares belong (excluding treasury shares) (the "**Alternative Threshold**").

For purpose of its listing, the Company has complied with the public float requirements effective and applicable at the time of the listing in accordance with Rule 8.08(1) of the Listing Rules, pursuant to which, at least 25% of the total number of issued share capital of the Company must at all times be held by the public.

Reference is made to the next day disclosure return of the Company on 19 May 2026 in relation to the repurchase of the Company's H shares on the Stock Exchange. On 19 May 2026, prior to the publication of this announcement, the Company has repurchased 13,546,500 H shares of the Company in the open market as treasury shares. As such repurchased H shares will no longer be regarded as being held by the public under the Listing Rules, the Company has relied on the Alternative Threshold for compliance with minimum public float requirements under Rule 19A.28B of the Listing Rules. The Board considers that, the adoption of the Alternative Threshold will provide greater flexibility for the Company's future capital management activities.

As at 19 May 2026, the market value of the Company's public float (as computed in accordance with Rule 19A.28A of the Listing Rules) is HK$2,689,349,761.44, being not less than HK$1,000,000,000, and the percentage of the Company's public float represents approximately 24.59% of the Company's total number of issued shares (excluding treasury shares). Accordingly, the Company satisfies the Alternative Threshold under Rule 19A.28B(1) of the Listing Rules.

In accordance with the Listing Rules (including Rule 19A.28D), the Company will make the necessary disclosure in the monthly returns and the annual reports going forward and will monitor its public float level on an ongoing basis.

By order of the Board of Directors
Deewin Tianxia Co., Ltd
德銀天下股份有限公司
Guo Wancai
Chairman

Xi'an, the PRC
19 May 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Guo Wancai as Chairman and non-executive Director, Mr. Zhao Peng and Mr. Wang Wenqi as executive Directors, Mr. Tian Qiang, Mr. Zhao Chengjun and Ms. Feng Min as non-executive Directors, and Mr. Li Gang, Mr. Ip Wing Wai and Mr. Yu Qiang as independent non-executive Directors.