Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the confirmation of acceptance of the Revised Facility Letter issued by a licensed bank in Hong Kong regarding an uncommitted revolving loan facility of an amount up to US$40,000,000 (or Hong Kong dollars / Renminbi equivalent). The Revised Facility Letter imposes, among other things, revised specific performance obligations on the controlling shareholders of the Company.

This announcement is made by Cinda International Holdings Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). Reference is made to the announcement of the Company dated 26 February 2025 in relation to the facility letter (the "**Existing Facility Letter**") entered into by the Company with a licensed bank in Hong Kong (the "**Bank**") regarding an amount up to US$40,000,000 (or Hong Kong dollars / Renminbi equivalent) uncommitted revolving loan facility (the "**Loan Facility**").

US$40,000,000 (or Hong Kong dollars / Renminbi equivalent) Uncommitted Revolving Loan Facility

The board (the "**Board**") of directors (the "**Directors**") of the Company announces that on 20 May 2026, the Company as borrower confirmed its acceptance of a facility letter dated 12 May 2026 (the "**Revised Facility Letter**") issued by the Bank, pursuant to which, among other matters, the Bank agreed to continue to make available to the Company the Loan Facility subject to the terms and conditions of the Revised Facility Letter, which impose the revised specific performance obligations on the controlling shareholders of the Company. The Loan Facility is subject to the Bank's review on or before 31 December 2026 or at such other earlier times as the Bank deems fit. The Revised Facility Letter will supersede the Bank's previous facilities letters and arrangements issued to the Company relating to the Loan Facility.

Specific Performance Obligations

Pursuant to the Revised Facility Letter, default will be triggered if events of default occurred, including breach of the following loan undertaking, among others:

- to ensure and procure that the State Council or Ministries of the People's Republic of China remains the ultimate actual controller of the Company.

As at the date of this announcement, Central Huijin Investment Ltd., a wholly stated-owned company ultimately owned by the State Council of the People's Republic of China, through its non wholly-owned subsidiaries, indirectly owns approximately 63% of the total number of issued shares of the Company. If an event of default under the Revised Facility Letter occurs, the Bank may demand immediate repayment of all outstanding amounts and require provision of immediate cash cover (in the amount notified by the Bank) for any future or contingent liabilities.

By Order of the Board
Cinda International Holdings Limited
Zhan Jiang
Chairman

20 May 2026

As at the date hereof, the Board comprises:

Executive Directors:	Mr. Zhan Jiang	*(Chairman and Chief Executive Officer)*
	Mr. Ren Jie	*(Deputy Chief Executive Officer)*
	Ms. Yan Qizhong	*(Chief Financial Officer)*
Independent Non-executive Directors:	Ms. Hu Lielei	
	Mr. Zhao Guangming	
	Mr. Li Ying	

Website: http://www.cinda.com.hk