中國銀行

BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")

(Stock Code: 3988)

Announcement on the Redemption of Write-down Undated Capital Bonds

On 17 May 2021, the Bank issued write-down undated capital bonds in the amount of RMB50 billion (the "**Bonds**") and published the announcement on the completion of issuance of write-down undated capital bonds on 19 May 2021. According to the relevant terms and conditions in the prospectus for the issuance, the Bonds are subject to the redemption right of the issuer, where it has the right to redeem the Bonds at the fifth anniversary of the issuance of the Bonds, which is 19 May 2026.

As at the date of this announcement, the Bank has exercised the redemption right and redeemed the Bonds in full amount.

The Board of Directors of
Bank of China Limited

Beijing, PRC
20 May 2026

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*

\# *Independent Non-executive Directors*