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深圳高速公路集團股份有限公司
SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT
ISSUE OF THE 2026 PHASE I MEDIUM-TERM NOTES

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Shenzhen Expressway Corporation Limited (the "Company") hereby announces that the Company issued the 2026 Phase I Medium-term Notes in the interbank market of the PRC on 19 May 2026, the basic information of which is as follows:

Name	Shenzhen Expressway Corporation Limited 2026 Phase I Medium-term Notes		
Abbreviation	26 Shenzhen Expressway MTN001		
Code	102681850	Term	3 years
Value date	20 May 2026	Maturity date	20 May 2029
Amount to be issued	RMB1 billion	Actual amount issued	RMB1 billion
Interest rate	1.6%	Issue price	RMB100 per RMB100 face value
Book runner	China CITIC Bank Corporation Limited, Shanghai Pudong Development Bank Co., Ltd.		
Lead underwriter	China CITIC Bank Corporation Limited, Shanghai Pudong Development Bank Co., Ltd.		

By Order of the Board
Zhao Gui Ping
Company Secretary

Shenzhen, PRC, 20 May 2026

As at the date of this announcement, the board of directors of the Company consists of Mr. XU En Li, Mr. LIAO Xiang Wen, Mr. YAO Hai and Ms. JIN Zhen Yuan as executive directors, Mr. HOU Sheng Hai, Mr. CHEN Yun Jiang, Ms. WU Yan Ling and Ms. ZHANG Jian as non-executive directors and Mr. LI Fei Long, Mr. MIAO Jun, Mr. XU Hua Xiang and Mr. YAN Yan as independent non-executive directors.

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.