深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00604)

21 May 2026

Dear New Shareholder,

Election of language and means of receipt of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of Shenzhen Investment Limited (the "**Company**"), the Company will make available the following options for you to elect for receipt of future corporate communications ("**Corporate Communications**") of the Company, which include any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) directors' reports, annual accounts together with copies of auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

You may elect:

(1) to read all future Corporate Communications published on the Company's website at www.shenzheninvestment.com (the "**Website Version**") in place of receiving printed copies, and receive a printed notification letter of the publication of the Corporate Communications on the Company's website; or

(2) to receive the printed English version of all future Corporate Communications only; or

(3) to receive the printed Chinese version of all future Corporate Communications only; or

(4) to receive both the printed English and Chinese versions of all future Corporate Communications.

To support environmental protection and enhance efficient communication with you, the Company recommends you to select the Website Version option. To make your election, please mark a "✓" in the appropriate box on the enclosed reply form (the "**Reply Form**") and sign and return it by post or by hand to the Company c/of its Share Registrar (the "Share Registrar"), Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp when returning the Reply Form to the Company. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed Reply Form or another response from you indicating that you object to receiving the Website Version of the Corporate Communications by 21 June 2026 and until you inform the Company c/o the Share Registrar by reasonable prior notice (of not less than 7 days) in writing or by email (at shenzhen604-ecom@vistra.com), you will be deemed to have consented to receiving the Website Version of the Corporate Communications and a notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future.

You are entitled at any time by reasonable prior notice (of not less than 7 days) in writing to the Company (sent to the Share Registrar at the above address or by email at shenzhen604-ecom@vistra.com) to change your choice of the means of receipt (in printed form or by electronic means through the Company's website) and/or the language (in English language only, in Chinese language only or in both English and Chinese languages) of the Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive the Website Version of all Corporate Communications, but for any reason, you have difficulty in accessing the Corporate Communications, or wish to receive printed copies, the Company will promptly upon your request, in writing by post to the Share Registrar or by email at shenzhen604-ecom@vistra.com, send you the Corporate Communications in printed form free of charge.

Please note that the English and Chinese versions of all future Corporate Communications will be available on the Company's website at www.shenzheninvestment.com for five years from the date of first publication and on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please contact the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m., from Monday to Friday, excluding public holidays).

By Order of the Board
SHENZHEN INVESTMENT LIMITED
WANG Yuwen
Chairman

This letter is made in English and Chinese. In case of any inconsistency, the English version shall prevail.

Name(s) and Address of Shareholder(s)
股東姓名及地址

Reply Form 回條

To: **Shenzhen Investment Limited (the "Company")**
(Stock Code: 00604)
c/o Tricor Investor Services Limited (the "**Share Registrar**")
17/F, Far East Finance Centre,
16 Harcourt Road Hong Kong

致： **深圳控股有限公司(「本公司」)**
(股份代號：00604)
卓佳證券登記有限公司(「**股份過戶登記處**」)
香港夏慤道16號
遠東金融中心17樓

I/We would like to receive the corporate communications* of the Company (the "**Corporate Communications**") in the manner as indicated below:
本人／我們希望以下列方式收取本公司之公司通訊*(「**公司通訊**」)；

(Please mark (✓) in **ONLY ONE** of the following boxes)
(請從下列選擇中，僅在其中**一個空格**內劃上「✓」號)

☐ to read all future Corporate Communications published on the Company's website (the "**Website Version**") in place of receiving printed copies, and receive an email notification or a printed notification of the publication of Corporate Communications on its website; **OR**
瀏覽在本公司網站日後登載的公司通訊(「**網上版本**」)，以代替收取印刷本，並收取電郵通知或就其於網站登載公司通訊而發出的通知書的印刷本；**或**

(The Company will send to the email address provided above (if any) the email notification of the availability of the future Corporate Communications on the Company's website. If no email address is provided, only a printed form of notification of the publication of the Corporate Communications on the Company's website will be sent. Please provide the email address in English Capital Letters and the email address will solely be used for email notification of the release of the Corporate Communications.)
(本公司日後僅將公司通訊已在本公司網站登載之電郵通知發送至如上提供之電郵地址(如有)。如未有提供電郵地址，則僅會向　閣下寄發公司通訊已在本公司網站登載之通知之印刷本。請以英文正楷填寫電郵地址，有關電郵地址僅用作收取公司通訊已予發佈之電郵通知。)

☐ to receive the printed **English version** of all future Corporate Communications ONLY; **OR**
僅收取所有日後公司通訊之**英文印刷本；或**

☐ to receive the printed **Chinese version** of all future Corporate Communications ONLY; **OR**
僅收取所有日後公司通訊之**中文印刷本；或**

☐ to receive **both the printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊之**英文及中文印刷本**。

Name(s): (English)
姓名：(英文) _____
(Please use **BLOCK CAPITALS**)

(Chinese)
(中文) _____
(請用**正楷**填寫)

Address:
地址： _____

Signature(s):
簽名： _____

Contact telephone number:
聯絡電話號碼： _____

Date:
日期： _____

Notes 附註：

1. Please complete all your details clearly.
請　閣下清楚填妥所有資料。
2. If the Company does not receive this Reply Form or receive a response indicating objection from you by 21 June 2026 and until you inform the Share Registrar by reasonable prior notice (not less than 7 days) in writing or by email (at shenzhen604-ecom@vistra.com), you will be deemed to have consented to receiving the Website Version of the Corporate Communications. All future Corporate Communications will be sent out in the manner specified in the Company's letter dated 21 May 2026 and only a printed notification letter of the publication of the Corporate Communications on the Company's website will be sent to you in the future.
倘若本公司於二零二六年六月二十一日仍未收到　閣下的回條或表示反對的回覆，及直至　閣下發出合理事先(不少於7天)書面通知股份過戶登記處或以電郵通知至shenzhen604-ecom@vistra.com，　閣下將被視為已同意收取所有日後公司通訊網上版本，而本公司將按二零二六年五月二十一日之本公司函件內所述之方式，在將來只向　閣下寄發有關公司通訊已在本公司網站發佈的通知書印刷本。
3. By selecting to read the Website Version of the Corporate Communications published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
在選擇瀏覽在本公司網站上版本以代替收取印刷本後，　閣下已明示同意放棄收取公司通訊印刷本的權利。
4. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東，則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
5. The above instructions will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable prior notice (not less than 7 days) in writing to the Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to shenzhen604-ecom@vistra.com.
上述指示將適用於寄發予本公司股東之所有日後公司通訊，直至　閣下以書面通知或電郵至shenzhen604-ecom@vistra.com向股份過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)發出合理的事先(不少於7天)書面通知另作選擇為止。
6. Shareholders are entitled to change the choice of means of receipt and/or language of the Corporate Communications at any time by reasonable prior notice (not less than 7 days) in writing to the Company (sent to the Share Registrar at the above address or by email at shenzhen604-ecom@vistra.com).
股東有權隨時以合理的事先(不少於7天)書面通知本公司(於上述股份過戶登記處地址或電郵至shenzhen604-ecom@vistra.com)，要求更改公司通訊之收取方式及／或語言版本之選擇。
7. For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form.
為免存疑，本公司概不接受於本回條上書寫之任何額外指示。

* *Corporate Communications include but are not limited to (a) directors' reports, annual accounts together with copies of auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.*
公司通訊文件包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

PERSONAL INFORMATION COLLECTION STATEMENT　收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the "**PDPO**").
本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「**私隱條例**」)中「個人資料」的涵義。

(ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your instructions and/or requests as stated in this form.
閣下向本公司所提供個人資料屬自願性質。若　閣下未能提供足夠資料可能導致本公司無法處理　閣下在本表格上所述的指示及／或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途，將　閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處、及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Data Privacy Officer of the Share Registrar.
閣下有權根據私隱條例的條文查閱及／或修改　閣下的個人資料。任何該等查閱及／或修改個人資料的要求均須以書面方式向股份過戶登記處之個人資料私隱主任提出。

Please cut the mailing label and stick this on an envelope to return the Reply Form to us.
No postage stamp is required for local mailing
當　閣下寄回此回條時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，　閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港