深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code 股份代號:00604)

NOTIFICATION LETTER 通知信函

21 May 2026

Dear Non-registered Shareholder(Note 1),

Shenzhen Investment Limited (the "Company")
– Notification of publication of 2025 Annual Report, Circular in relation to proposals for re-election of retiring directors, general mandates, major and connected transaction and notice of annual general meeting, and Proxy Form (collectively "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.shenzheninvestment.com (click "Investors Relations" and then "Annual Reports/Interim Reports" or "Announcement") and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk. You may access the Current Corporate Communications through the aforementioned websites. If you have elected to receive the Company's Corporate Communications(Note 2) in printed form, the printed copy of the Current Corporate Communications in your selected language(s) are enclosed.

If you wish to (a) receive the Current Corporate Communications in printed form or in a language version other than your existing choice; and/or (b) change your choice of language or means of receipt of all future Corporate Communications, please complete the Request Form enclosed with this letter and return it by post or by hand to the Company c/o the Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post your Request Form in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope when returning your Request Form. Otherwise, please affix an appropriate stamp. You may also send email with a scanned copy of the duly completed and signed Request Form to shenzhen604-ecom@vistra.com.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully
For and on behalf of
SHENZHEN INVESTMENT LIMITED
WANG Yuwen
Chairman

Notes:

(1) This letter is addressed to Non-registered Shareholder of the Company ("Non-registered Shareholder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).

(2) Corporate Communications include but not limited to (a) directors' reports, annual accounts together with the auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

各位非登記股東(附註1):

深圳控股有限公司(「本公司」)
– 刊發2025年年報、有關重選退任董事及一般授權之建議、主要及關連交易及股東週年大會通告之通函及代表委任表格(統稱「本次公司通訊」)之發佈通知

本公司的本次公司通訊之中、英文版本已上載於本公司網站(www.shenzheninvestment.com)(按「投資者關係」一項,再按「年報/中報」或「公告」)及香港聯合交易所有限公司之網站(www.hkexnews.hk),　閣下可透過前述網站瀏覽本次公司通訊文件。　閣下如選擇收取本公司之公司通訊(附註2)印刷本,則隨函附奉　閣下選定語言之本次公司通訊文件印刷本。

閣下如欲(a)收取本次公司通訊文件印本或　閣下現有選擇以外之語言版本;及/或(b)更改日後收取所有公司通訊之語言版本或收取方式,請填妥本函所附之申請表格,並寄回或以專人送達方式透過本公司股份過戶登記處,卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)交回本公司。倘若在香港投寄申請表格,　閣下可使用申請表格上的郵寄標籤寄回,而毋須在信封上貼上郵票;否則,請貼上適當郵票。閣下亦可將已適當地填妥並簽署的申請表格掃描本電郵至shenzhen604-ecom@vistra.com。

閣下如有任何與本函件有關的疑問,請在辦公時間內致電股份過戶登記處(852) 2980 1333,辦公時間為星期一至星期五(香港公眾假期除外)上午9時正至下午6時正。

代表
深圳控股有限公司
主席
王昱文
謹啟

2026年5月21日

附註:

(1) 此為致本公司非登記股東(「非登記股東」指該等持有本公司股份並存放於中央結算及交收系統之人士或公司,透過香港中央結算有限公司不時向本公司發出通知,表示欲收取公司通訊)之函件。

(2) 公司通訊文件包括但不限於:(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

REQUEST FORM 申請表格

To: **SHENZHEN INVESTMENT LIMITED (the "Company")**
(Stock Code: 00604)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致： **深圳控股有限公司(「本公司」)**
(股份代號：00604)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

Part A I/We would like to receive the Current Corporate Communications (as defined on the reverse side of this form) in printed form in the manner indicated below:
甲部 本人／我們現欲以下列方式收取本次公司通訊(定義見本表格背面)之印刷本：
(Please mark "✓" in **ONLY ONE** of the following boxes 請從下列選擇中，僅在其中**一個空格**內劃上「✓」號)

☐ I/We would like to receive the Current Corporate Communications **in the English language only; OR**
本人／我們現欲收取本次公司通訊之**英文本；或**

☐ I/We would like to receive the Current Corporate Communications **in the Chinese language only; OR**
本人／我們現欲收取本次公司通訊之**中文本；或**

☐ I/We would like to receive the Current Corporate Communications **in both the English language and the Chinese language.**
本人／我們現欲收取本次公司通訊之**英文和中文本**。

Part B I/We would like to change the way in which I/we receive future Corporate Communications* from the Company in the manner indicated below:
乙部 本人／我們現欲變更以下列方式收取公司將來的公司通訊*：
(Please mark "✓" in **ONLY ONE** of the following boxes 請從下列選擇中，僅在其中**一個空格**內劃上「✓」號)

☐ in **electronic form** on the Company's website and receive a notification letter of the publication of Corporate Communications on website ; **OR**
瀏覽在本公司網站發出之公司通訊**電子版本**，並收取公司通訊已在網站登載之通知函件；**或**

☐ to receive the **printed English version** of all future Corporate Communications only; **OR**
僅收取所有日後公司通訊之**英文印刷本；或**

☐ to receive the **printed Chinese version** of all future Corporate Communications only; **OR**
僅收取所有日後公司通訊之**中文印刷本；或**

☐ to receive **both printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊之**英文及中文印刷本**。

Name(s) of Non-registered Shareholder(s)
非登記股東姓名

Signature
簽署

Please use BLOCK CAPITALS 請用正楷填寫

Address
地址

Contact telephone number:
聯絡電話號碼：

Date:
日期：

Notes 附註：

1. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
2. For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格的額外手寫指示，本公司將不予處理。

* *Corporate Communications include but not limited to (a) directors' reports, annual accounts together with the auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.*
公司通訊文件包括但不限於：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("**PDPO**").
本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「**《私隱條例》**」)中「個人資料」的涵義。

(ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions.
閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下之指示。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar (Tricor Investor Services Limited), and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
本公司可就任何所說明的用途，將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處(卓佳證券登記有限公司)、及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Data Privacy Officer of the Share Registrar (Tricor Investor Services Limited) by post at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to privacy@vistra.com.
閣下有權根據《私隱條例》的條文查閱及／或修改 閣下的個人資料。任何該等查閱及／或修改 閣下個人資料的要求均須以書面方式郵寄至股份過戶登記處(卓佳證券登記有限公司)，地址為香港夏慤道16號遠東金融中心17樓的個人資料私隱主任或電郵至privacy@vistra.com。

This form is made in English and Chinese. In case of any inconsistency, the English version shall prevail.
本表格以英文及中文發出。中、英文版本內容如有任何不相符，概以英文版本為準。

Please cut the mailing label and stick it on the envelope in order to return this Request Form to us.
No postage is necessary if posted in Hong Kong.
閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 10 GPO 簡便回郵號碼 10 GPO
Hong Kong 香港