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上海實業控股有限公司
SHANGHAI INDUSTRIAL HOLDINGS LIMITED

*(Incorporated in Hong Kong with limited liability)*
**(Stock Code: 363)**

# ANNUAL GENERAL MEETING HELD ON 21 MAY 2026
# POLL RESULTS

Reference is made to the notice of annual general meeting (the "**Notice**") and the circular (the "**Circular**") of Shanghai Industrial Holdings Limited (the "**Company**") dated 17 April 2026. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Notice and the Circular.

The poll results in respect of the resolutions proposed at the Annual General Meeting ("**AGM**") of the Company held on 21 May 2026 were as follows:

| **Ordinary Resolutions** | | | **Number of Votes (%)** | |
|---|---|---|---|---|
| | | | **For** | **Against** |
| 1. | | To receive, consider and adopt the audited consolidated financial statements of the Group for the year ended 31 December 2025 together with the reports of the Directors and the auditor of the Company thereon. | 705,381,014 (99.98%) | 107,017 (0.02%) |
| 2. | | To approve the recommended final dividend of HK50 cents per Share for the year ended 31 December 2025 and special dividend of HK20 cents per Share. | 705,488,024 (99.99%) | 7 (0.01%) |
| 3. | a. | To re-elect Ms. Leng Wei Qing as Director. | 704,838,236 (99.91%) | 649,795 (0.09%) |
| | b. | To re-elect Mr. Yao Jia Yong as Director. | 703,877,423 (99.77%) | 1,610,608 (0.23%) |

| | | | | |
|---|---|---|---|---|
| | c. | To re-elect Mr. Leung Pak To, Francis as Director. | 689,557,831 (97.74%) | 15,930,200 (2.26%) |
| | d. | To authorize the Board to fix the Directors' remuneration. | 704,993,446 (99.93%) | 494,585 (0.07%) |
| 4. | To re-appoint Ernst & Young as auditor of the Company and authorize the Board to fix its remuneration. | | 705,488,024 (99.99%) | 7 (0.01%) |
| 5. | To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the total issued Shares. | | 705,478,309 (99.99%) | 9,722 (0.01%) |
| 6. | To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the total issued shares. | | 671,380,940 (95.17%) | 34,107,091 (4.83%) |
| 7. | To extend the general mandate granted to the Directors to issue shares by the number of shares repurchased. | | 671,405,577 (95.17%) | 34,082,454 (4.83%) |
| As more than 50% of the votes were cast in favour of the above resolutions, all resolutions were duly passed as ordinary resolutions of the Company at the AGM. | | | | |

As at the date of the AGM, the total number of issued shares of the Company ("**Shares**") was 1,087,211,600, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the AGM. There were no Shares entitling the holders to attend the AGM and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and no Shareholders were required under the Listing Rules to abstain from voting at the AGM.

Tricor Investor Services Limited, the Share Registrar of the Company, acted as scrutineer for the purpose of vote taking at the AGM.

Mr. Zhang Qian, Mr. Xu You Li, Mr. Leung Pak To, Francis, Mr. Yuen Tin Fan, Francis, Prof. Zhang Qian and Mr. Tang, William Harry Jiasheng attended the AGM in person or by electronic means.

By Order of the Board
**Shanghai Industrial Holdings Limited**
**Yee Foo Hei**
*Company Secretary*

Hong Kong, 21 May 2026

*As at the date of this announcement, the Board of Directors of the Company comprises:*

*Executive Directors:*
*Ms. Leng Wei Qing, Mr. Zhang Qian, Mr. Yao Jia Yong and Mr. Xu You Li*

*Independent Non-Executive Directors:*
*Mr. Leung Pak To, Francis, Mr. Yuen Tin Fan, Francis, Prof. Zhang Qian and Mr. Tang, William Harry Jiasheng*