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国联民生证券股份有限公司
GUOLIAN MINSHENG SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

NOTICE OF 2025 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 annual general meeting (the "**AGM**") of Guolian Minsheng Securities Company Limited (the "**Company**") will be held at the conference room at 1st Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC on Monday, 15 June 2026 at 2:00 p.m. to consider and, if thought fit, pass the following resolutions of the Company. Capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 26 May 2026 unless the context otherwise requires:

ORDINARY RESOLUTIONS

(1) Work report of the Board of Directors for the year 2025;

(2) Duty report of the independent Directors for the year 2025;

(3) Annual report for the year 2025;

(4) Profit distribution plan for the year 2025 and authorisation for interim profit distribution for the year 2026;

4.01 Profit distribution plan for the year 2025

4.02 Authorisation for interim profit distribution for the year 2026

(5) Resolution on the re-appointment of audit institutions for the year 2026;

(6) Resolution on the duty performance assessment and remuneration of Directors for the year 2025;

(7) Resolution on the proprietary business scale of the Company for the year 2026;

(8) Resolution on the estimated ordinary related party transactions of the Company for the year 2026;

8.01 Estimated related party transactions with Wuxi Guolian Development (Group) Co., Ltd. and its associates

8.02 Estimated related party transactions with other related legal persons and related natural persons

(9) Resolution on the formulation of the Remuneration Management System for Directors and Senior Management of Guolian Minsheng Securities Company Limited

SPECIAL RESOLUTIONS

(10) Resolution on the proposed grant of general mandate by the general meeting to the Board to issue Shares; and

(11) Resolution on the amendments to the Articles of Association.

REVIEW OF RELEVANT REPORT

(12) Review of the Special Explanation on the Performance of Duties, Performance Assessment and Remuneration of Senior Management for the Year 2025 (Non-voting matter).

By order of the Board
Guolian Minsheng Securities Company Limited
Gu Wei
Chairman

Wuxi, Jiangsu Province, the PRC
26 May 2026

Notes:

1. In order to determine the entitlement to attend and vote at the AGM of the Company to be held on Monday, 15 June 2026, the register of H Shareholders of the Company will be closed from Tuesday, 9 June 2026 to Monday, 15 June 2026 (both days inclusive), during which period no transfer of Shares will be effected.

   H Shareholders whose names appear on the register of members of the Company on Tuesday, 9 June 2026 shall be entitled to attend the AGM. In order to attend and vote at the AGM, the relevant share certificates accompanied by all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 8 June 2026.

2. In order to determine the entitlement to receive final dividends, which is subject to the approval of the Shareholders of the Company at the AGM, the final dividends will be distributed to Shareholders whose names appear on the register of members of the Company on Friday, 26 June 2026, and the register of members of the Company will be closed from Tuesday, 23 June 2026 to Friday, 26 June 2026 (both days inclusive). In order to qualify for receiving such final dividends, the relevant share certificates accompanied by all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) no later than 4:30 p.m. on Monday, 22 June 2026.

3. Shareholders who are entitled to attend and vote at the AGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not be a Shareholder.

4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.

5. In order to be valid, the form of proxy and other authorisation documents (if any) must be lodged with the Company's H Shares registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders), before 2:00 p.m. on Sunday, 14 June 2026 (Hong Kong time). Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the AGM should they so wish.

6. Shareholders or their proxies shall produce their identity documents and supporting documents in respect of Shares held or the form of proxy signed by the Shareholders or their attorney when attend the AGM.

7. The AGM is expected to be held for less than half a day. Shareholders who intend to attend the AGM shall arrange and bear their own transportation and accommodation expenses.

8. The name and address of the Company's H Shares registrar are as follows:

   Computershare Hong Kong Investor Services Limited
   Shops 1712-1716, 17th Floor
   Hopewell Centre
   183 Queen's Road East
   Wanchai
   Hong Kong

9. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the AGM, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the AGM, the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As at the date of this notice, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Gu Wei, Mr. Zhou Weiping, Mr. Wu Weihua and Mr. Yang Zhenxing; the employee Director of the Company is Mr. Chen Xingjun; and the independent non-executive Directors of the Company are Mr. Gao Wei, Mr. Guo Chunming and Ms. Hsu Wai Man Helen.