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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

NOTICE OF ANNUAL GENERAL MEETING FOR 2025

Notice is hereby given that the annual general meeting for 2025 (the "**AGM**") of China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") will be held at 2:40 p.m. on Tuesday, 16 June 2026 at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC to consider and, if thought fit, approve and/or authorise the following matters. Unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as those defined in (1) the announcement of the Company dated 26 March 2026 in relation to the resolutions of the fourth meeting in 2026 of the eleventh session of the Board; (2) the overseas regulatory announcement of the Company dated 26 March 2026 in relation to the guarantee plan for 2026; (3) the overseas regulatory announcement of the Company dated 26 March 2026 in relation to carrying out derivative hedging business in 2026; (4) the overseas regulatory announcement of the Company dated 26 March 2026 in relation to the Application for Adjustment to the Issuance Size of Debt Financing Instrument of the Association of Financial Market Institutional Investors; (5) the overseas regulatory announcement of the Company dated 26 March 2026 in relation to the Proposal on the Public Issuance of Corporate Bonds; (6) the overseas regulatory announcement of the Company dated 26 March 2026 in relation to the profit distribution plan for 2025; (7) the overseas regulatory announcement of the Company dated 28 April 2026 in relation to the proposed re-appointment of accounting firm; (8) the Working Rules for Independent Directors, the Management System of Connected Transactions and the Rules of Remuneration Management of Directors and Senior Management of the Company dated 8 May 2026; (9) the overseas regulatory announcement of the Company dated 26 March 2026 in relation to the 2025 Results Announcement and the 2025 Annual Report; and (10) the circular of the Company dated 22 May 2026.

ORDINARY RESOLUTIONS

1. To consider and approve the 2025 Work Report of the Board of CIMC;

2. To consider and approve the 2025 Annual Report;

3. To consider and approve the Resolution Regarding Profit Distribution, Dividend Distribution Proposal for 2025;

4. To consider and approve the Resolution Regarding the Commencement of Derivative Hedging Business Management by CIMC in 2026;

5. To consider and approve the Resolution Regarding the Update on the Issuance of Debt Financing Instrument (DFI) of the Association of Financial Market Institutional Investors by CIMC;

6. To consider and approve the Resolution Regarding the Registration of the Public Issuance of Corporate Bonds to Professional Investors;

7. To consider and approve the Resolution Regarding the Re-appointment of Accounting Firm for 2026;

8. To consider and approve the Resolution Regarding the Proposed Adjustment of the Fixed Allowance Standards for Independent Directors and External Directors of the Company;

9. To consider and approve the Resolution on the Amendments to the Working Rules for Independent Directors of China International Marine Containers (Group) Co., Ltd.;

10. To consider and approve the Resolution on the Amendments to the Management System of Connected Transactions of China International Marine Containers (Group) Co., Ltd.;

11. To consider and approve the Resolution on the Formulation of the Rules of Remuneration Management of Directors and Senior Management of China International Marine Containers (Group) Co., Ltd.;

SPECIAL RESOLUTIONS

12. To consider and approve the Resolution Regarding the Guarantee Plan of CIMC in 2026;

13. To consider and approve the Resolution Regarding the Provision of Guarantee for Shenzhen CIMC Industry & City Development Group Co., Ltd. and its Subsidiaries by CIMC in 2026;

14. To consider and approve the Resolution Regarding the Provision of Guarantee for CIMC Xinde Leasing (Shenzhen) Co., Ltd. and its Subsidiaries by CIMC in 2026;

15. To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Issuance of Shares;

16. To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares, including:

    (a) the exercise by the directors during the Relevant Period (as defined below) of all powers of the Company to repurchase A shares and/or H shares of the Company, subject to all applicable laws and requirements of the Hong Kong Listing Rules, be and is hereby approved;

    (b) pursuant to the approval in paragraph (a) of this resolution: the total number of A shares (including repurchased treasury A shares of the Company) held by the Company through repurchase shall not exceed 10% of the total number of A shares in issue of the Company as at the date of passing of this resolution; and the total number of H shares held by the Company through repurchase shall not exceed 10% of the total number of H share of the Company in issue (excluding treasury H Shares) as at the date of passing this resolution and the said approval shall be limited accordingly; and

(c) for the purposes of this resolution:

"**Relevant Period**" means the period from the passing of this resolution until whichever is the earlier of:

(i) the conclusion of the 2026 annual general meeting of the Company unless it is extended by a resolution passed at such meeting; or

(ii) the date on which the general mandate to repurchase shares is revoked or amended by a special resolution passed at any general meeting of the Company.

OTHER MATTERS

17. To listen to the 2025 Annual Work Reports of Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert, and Ms. LUI FUNG Mei Yee, Mabel and Mr. YANG Xiong who have resigned as independent Directors, respectively.

Mr. MAI Boliang, the Chairman, will abstain from voting on resolution No. 13 as a connected Shareholder.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 22 May 2026

As at the date of this notice, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.

Notes:

1. The Company's register of members of H shares will be closed from Thursday, 11 June 2026 to Tuesday, 16 June 2026 (both days inclusive), during which period no transfer of H Shares will be effected. For those H shareholders, who intend to attend the AGM, the share certificates and the registration documents must be delivered to the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712−1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Wednesday, 10 June 2026. The H shareholders of the Company whose names appear on the Company's register of members on Tuesday, 16 June 2026 are entitled to attend and vote in respect of the resolutions to be proposed at the AGM.

2. Each Shareholder entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote on his/her behalf at this AGM. A proxy need not be a Shareholder.

3. A proxy of a Shareholder who has appointed more than one proxy may only vote on a poll.

4. The form of proxy or the instrument appointing a proxy must be in writing under the hand of the Shareholder or his attorney duly authorised in writing, or if the Shareholder is a legal person, must either be executed under seal or under the hand of a director or an attorney duly authorised to sign the same. If that instrument is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign, or other document of authorisation, must be notarised. To be valid, for H shareholders entitled to attend the AGM, the above documents must be delivered to the H Share Registrar of the Company at the address set out in note 8 below not less than 24 hours before the time appointed for convening the AGM or any adjournment thereof.

5. The AGM is expected to last for half a day. Shareholders (in person or by proxy) attending the AGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the AGM shall produce their identity documents.

6. A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the death or loss of capacity of the appointor, or the revocation of the proxy or of the authority under which the proxy was executed, or the transfer of shares in respect of which the proxy is given, provided that no notice in writing of the aforementioned matters shall have been received by the Company prior to the commencement of the AGM.

7. The address of the office of the secretary to the Board is as follows:

   CIMC R&D Centre
   2 Gangwan Avenue
   Shekou, Nanshan District
   Shenzhen, Guangdong, the PRC
   Postal code: 518067

   Contact person: Office of the secretary to the Board of the Company
   Email: ir@cimc.com
   Tel: 86 (755) 2680 2073

8. The address of the H Share Registrar of the Company is as follows:

   Computershare Hong Kong Investor Services Limited
   Shops 1712-1716, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

   Tel: 852 2862 8555
   Fax: 852 2865 0990

9. Any questions or advices of the Shareholders on the resolutions proposed at the general meeting may be sent to the Company by email at ir@cimc.com by 2:00 p.m. on Monday, 15 June 2026. The Company will answer the questions of the Shareholders' general concern at the general meeting.