Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board (the "**Board**") of directors (the "**Director(s)**") of CITIC Securities Company Limited (the "**Company**") hereby announces that, in order to resolve the horizontal competition arising from the Company's acquisition of the former Guangzhou Securities Company Limited (currently known as CITIC Securities South China Company Limited, "**CITIC Securities South China**"), pursuant to the Proposal on Transferring 21 Branches in Five Provinces of South China to CITIC Securities South China considered and approved at the meeting of the Board of the Company, the Company has completed the transfer of 21 branches in five provinces of South China to CITIC Securities South China, and has implemented a division of business territories with CITIC Securities South China in respect of securities brokerage, selling of publicly offered securities investment funds, agency sale of financial products, proprietary securities activities, securities investment consulting and securities margin trading. In respect of the aforesaid changes, the Company has obtained the reply on approving the change of business scope from China Securities Regulatory Commission (the "**CSRC**") and the Shenzhen Securities Regulatory Bureau of the CSRC (the "**Shenzhen Securities Regulatory Bureau**"). In accordance with the reply and the relevant requirements of market supervision and administration authorities for the standardized expression of business scope, the Company proposes to amend Article 15 of the Articles of Association regarding the business scope, details of which are set out in Appendix to this announcement.

The proposed amendments to the Articles of Association are based on the amendments to the Articles of Association considered and approved at the 2025 First Extraordinary General Meeting, the 2025 First A Shareholders' Class Meeting and the 2025 First H Shareholders' Class Meeting of the Company, have been reviewed and approved at the meeting of the Board held on 22 May 2026, and are subject to consideration and approval by the shareholders of the Company at the General Meeting of Shareholders by way of a special resolution. Prior to submitting for consideration at the General Meeting of Shareholders, the Board authorizes the management to make corresponding non-substantive amendments, such as wording adjustments, to the Articles of Association, based on the opinions or requirements of regulatory authorities, the stock exchanges of the listed places and relevant departments. Meanwhile, the Board will propose to the General Meeting of Shareholders

to authorize the management to handle the industrial and commercial registration and the filing procedures in relation to the amendments to the Articles of Association, and to make adjustments as required by market regulation administrations and other regulatory authorities.

A circular of the General Meeting of Shareholders containing, among other things, the proposed amendments to the Articles of Association, and a notice convening the General Meeting of Shareholders, will be published by the Company in due course. The Articles of Association and its proposed amendments are prepared in Chinese. In case of any inconsistency, the Chinese version shall prevail.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
22 May 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.

APPENDIX: TABLE OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Original Article	New Article	Basis
Article 15 As registration with the relevant regulatory authority, the scope of business of the Company includes ~~securities brokerage (for areas other than Shandong Province, Henan Province, Tiantai and Cangnan Counties of Zhejiang Province)~~, securities investment consulting, financial advice ~~in relation to securities trading and investment activities, securities underwriting and sponsoring, self-operated securities business, securities assets management (domestic entrusted investment management of the National Social Security Fund, securities investment management of basic pension insurance fund, enterprise annuity fund investment management and occupational annuity fund investment management), securities margin trading, selling of securities investment funds,~~ provision of intermediary introduction services to futures companies~~, distribution of financial products, stock options market making, and market making business of listed securities.~~ The Company shall not go beyond the above scope, nor operate other businesses. Any change to the scope of business of the Company is subject to the approval of CSRC, the amendments of the AOA according to the legal procedures, and the change of registration in the relevant company registrar.	Article 15 As registration with the relevant regulatory authority, the scope of business of the Company includes**:** **Licensed activities: securities business, selling of publicly offered securities investment funds**, securities investment consulting, provision of intermediary introduction services to futures companies **by the securities company. (activities subject to statutory approval may only commence operations after obtaining approval from the relevant authorities. Specific business activities shall be subject to the approval documents or permits issued by relevant authorities)** **General activities: securities** financial advice **services. (Except for activities subject to statutory approval, business activities may be conducted legally and independently with a business license)** The Company shall not go beyond the above scope, nor operate other businesses. Any change to the scope of business of the Company is subject to the approval of CSRC, the amendments of the AOA according to the legal procedures, and the change of registration in the relevant company registrar.	Amended in accordance with the Reply on Approving the Change of Business Scope of CITIC Securities Company Limited (Zheng Jian Xu Ke [2026] No. 281) issued by CSRC and the Reply on Approving the Change of Scope of Securities and Futures Business Operations of CITIC Securities Company Limited (Shen Zheng Ju Xu Ke Zi [2026] No. 1) issued by Shenzhen Securities Regulatory Bureau. Meanwhile, in accordance with the requirements of Market Regulation Bureau of Shenzhen Municipality, the business scope is listed based on the standardized description of business terms formulated by the State Administration for Market Regulation.