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VISION VALUES HOLDINGS LIMITED
遠見控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 862)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 MAY 2026; (2) THE SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE; AND (3) ADJUSTMENT IN RELATION TO THE SHARE OPTIONS

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions in relation to the Share Consolidation and the entering into the 2026 Subscription Agreements as set out in the Notice was duly passed by way of poll at the EGM held on 22 May 2026.

THE SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

All the conditions of the Share Consolidation as set out in the Circular have been fulfilled and the Share Consolidation will become effective on Wednesday, 27 May 2026.

ADJUSTMENT IN RELATION TO THE SHARE OPTIONS

As a result of the Share Consolidation, adjustments are made in relation to the Share Options which may be granted under the Share Option Scheme. Such adjustments will become effective on Wednesday, 27 May 2026.

THE SUBSCRIPTIONS

Completion of the 2026 Subscription Agreements will take place upon fulfillment of the respective conditions precedent set out therein and the Company will make further announcement upon completion thereof.

Shareholders and potential investors should note that completion of the 2026 Subscription Agreements is conditional upon satisfaction of the respective conditions precedent as set out in the 2026 Subscription Agreements and therefore, the Subscriptions may or may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

References are made to the announcements of Vision Values Holdings Limited (the "**Company**") dated 13 April 2026 and 27 April 2026 and the circular of the Company dated 5 May 2026 (the "**Circular**") in relation to, among other things, the Subscriptions of the 2026 Convertible Notes, the Share Consolidation and the Change in Board Lot Size. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolutions as set out in the notice of the EGM dated 5 May 2026 (the "**Notice**") were duly passed by way of poll at the EGM held on 22 May 2026.

Results of the voting by way of poll are as follows:

Ordinary Resolutions		Number of votes (Approximate %)		Total number of votes
		For	Against	
1.	To approve the Share Consolidation and to authorise any one of the Directors or the officers of the Company to do all such acts and things and execute all such further documents or deeds as they may consider necessary or desirable in connection with the implementation of the Share Consolidation.	341,714,626 Shares (100.00%)	0 Share (0.00%)	341,714,626 Shares (100.00%)
2.	To ratify, confirm and approve (as appropriate) the entering into of the 2026 Subscription Agreements and the performance of the transactions contemplated thereunder by the Company.	341,714,626 Shares (100.00%)	0 Share (0.00%)	341,714,626 Shares (100.00%)

Note: The full text of the above resolutions is set out in the Notice.

As all the votes were cast in favour of the ordinary resolutions no.1 and no. 2 at the EGM, all the resolutions were duly passed as ordinary resolutions by way of poll.

As at the date of the EGM, there were 3,924,190,467 Shares in issue.

Since none of the Shareholders was required to abstain from voting on ordinary resolution no. 1, the total number of the Existing Shares entitling the holders to attend and vote for or against the ordinary resolution no. 1 in the EGM was 3,924,190,467 Existing Shares.

As stated in the Circular, Mr. Lo, Moral Glory, Mr. Lo, Rex Cze Kei, Mr. Lo, Chris Cze Wai, Mr. Lo, James Cze Chung, Mr. N. Ho and their respective associates were required to abstain from voting on ordinary resolution no.2 to approve the Subscriptions at the EGM. As at the date of the EGM, Mr. Lo, Moral Glory, Mr. Lo, Rex Cze Kei, Mr. Lo, Chris Cze Wai, Mr. Lo, James Cze Chung, Mr. N. Ho and their respective associates held an aggregate of 1,265,631,862 Shares, representing approximately 32.3% of the total voting rights of the Company. The aforesaid parties have abstained from voting on ordinary resolution no.2 at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against ordinary resolution no.2 at the EGM was 2,658,558,605 Shares.

Save as disclosed above, no other Shareholder was required to abstain from voting at the EGM under the Listing Rules and no other Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the proposed resolutions at the EGM. There was no Shares entitling the Shareholders to attend and required to abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

Except for Mr. Lau Wai Piu who attended the EGM, no other Directors attended the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the vote-taking.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is also pleased to announce that on 21 May 2026, the Listing Committee of the Stock Exchange granted its approval to the listing of, and permission to deal in, the Consolidated Shares. As a result, all of the conditions of the Share Consolidation as set out in the Circular have been fulfilled and the Share Consolidation will become effective on Wednesday, 27 May 2026. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Wednesday, 27 May 2026. The board lot size for trading on the Stock Exchange will be changed from 5,000 Existing Shares to 10,000 Consolidated Shares. The original counter for trading in the Consolidated Shares in the new board lot size of 10,000 Consolidated Shares will re-open at 9:00 a.m. on Wednesday, 10 June 2026. Please refer to the Circular for the details, including the timetable and trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates and odd lot matching services, in respect of the Share Consolidation.

ADJUSTMENTS IN RELATION TO THE SHARE OPTIONS

As at the date of this announcement, there are 259,700,000 outstanding share options ("**Share Options**") entitling the holders thereof to subscribe for up to an aggregate of 259,700,000 Existing Shares under the Share Option Scheme. Upon the Share Consolidation becoming effective, the following adjustments will be made to the exercise price of the Share Options and the number of Shares to be issued upon the exercise of the outstanding Share Options in accordance with the terms and conditions of the Share Option Scheme, Rule 17.03(13) of the Listing Rules, the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note Immediately After the Rule attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November 2020 and updated in January 2023 (the "**Supplementary Guidance**"):

		Immediately before the Share Consolidation becoming effective		**Immediately after the Share Consolidation becoming effective**	
Date of Grant	**Validity Period**	**Exercise price per Share**	**Number of Shares to be issued upon exercise of the Share Options**	**Adjusted exercise price per Share**	**Adjusted number of Shares to be issued upon exercise of the Share Options**
11 April 2022	11 April 2022 to 10 April 2027	HK$0.169	156,000,000	HK$1.69	15,600,000
7 May 2026	7 May 2026 to 6 May 2036	HK$0.0476	103,700,000	HK$0.476	10,370,000

The adjustments to the Share Options shall become effective from Wednesday, 27 May 2026. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

Somerley Capital Limited, a licensed corporation to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), being the independent financial adviser appointed by the Company in respect of the adjustments of the Share Options under the Share Option Scheme, has reviewed and certified in writing that the above adjustments to the Share Options are made in accordance with terms and conditions of the Share Options. Save for the above adjustments, all other terms and conditions of the Share Options Scheme remain unchanged.

THE SUBSCRIPTION

As the resolution no. 2 was approved by the Independent Shareholders at the EGM, condition (d) of the conditions precedent to Completion as set out in the Circular has been fulfilled. Completion of the 2026 Subscription Agreements will take place on the Completion Date upon fulfillment of all conditions precedent set out therein and the Company will make further announcement upon completion thereof.

Shareholders and potential investors should note that completion of the 2026 Subscription Agreements is conditional upon satisfaction of the respective conditions precedent as set out in the 2026 Subscription Agreements and therefore, the Subscriptions may or may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Vision Values Holdings Limited
Tang Chi Kei
Company Secretary

Hong Kong, 22 May 2026

As at the date of this announcement, the Board comprises ten Directors, including Mr. Lo Lin Shing, Simon, Mr. Ho Hau Chong, Norman, Ms. Yvette Ong, Mr. Lo, Rex Cze Kei, Mr. Lo, Chris Cze Wai and Mr. Lo, James Cze Chung as Executive Directors, Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu, Mr. Lee Kee Wai, Frank and Mr. Wei, Chi Kuan Kenny as Independent Non-executive Directors.