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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

INSIDE INFORMATION
FURTHER ANNOUNCEMENT REGARDING TO THE PROPOSED CHANGE OF THE LARGEST SHAREHOLDER

This announcement is made by the board (the "Board") of directors of Shanghai Fudan Microelectronics Group Company Limited* (the "Company") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcements (the "Announcements") in relation to the signing of a share transfer agreement by shareholder holding over 5% shares of the Company and the proposed change of the largest shareholder which dated 16 November 2025 and 23 December 2025. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

On 21 May 2026, the Company received a copy of the approval letter from the Financial Affairs Department of the Ministry of Education regarding the forwarding of the approval letter from the Ministry of Finance, which forwarded by Fuxin Fangao, consenting to Fuxin Fangao to transfer 106.73 million A Shares of the Company to Guosheng Investment, an entity under the Shanghai State-owned Assets Supervision and Administration Commission, via a non-public transfer agreement. In addition, the Company has been notified by Guosheng Investment that it has completed the decision-making and approval procedures required for this share transfer.

Fuxin Fangao and Guosheng Investment will proceed with the share transfer arrangement in accordance with the relevant terms of the Share Transfer Agreement and, upon obtaining confirmation of compliance with the relevant regulations from the Shanghai Stock Exchange, will apply to the Shanghai Branch of China Securities Depository and Clearing Corporation Limited for the registration of the transfer of shares.

The Company will continue to monitor the developments regarding to the transfer of shares under the Share Transfer Agreement closely and will, in conjunction with the parties to the transaction, fulfil its disclosure obligations in a timely manner.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Mr. Zhang Wei
Chairman

Shanghai, PRC, 22 May 2026

As at the date of this announcement, the Company's executive Directors are Mr. Zhang Wei and Mr. Shen Lei; non-executive Directors are Ms. Yan Na, Mr. Zhuang Qifei, Ms. Zhang Rui and Mr. Song Jiale, and independent non-executive Directors are Ms. Shi Yanling, Ms. Wang Meijuan, Mr. Hu Xue and Mr. Zhang Yu Ming; employee Director is Mr. Shen Mingjie.

** For identification purposes only*