GENERTEC UNIVERSAL MEDICAL GROUP COMPANY LIMITED

通用環球醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code：2666)

ANNOUNCEMENT IN RELATION TO THE PROPOSED ISSUANCE OF THE FIRST TRANCHE OF DOMESTIC MEDIUM-TERM NOTES IN THE PRC BY GENERTEC UNIVERSAL INTERNATIONAL FINANCIAL LEASING (TIANJIN) CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by Genertec Universal Medical Group Company Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Genertec Universal International Financial Leasing (Tianjin) Co., Ltd. (通用環球國際融資租賃（天津）有限公司) (the "**Issuer**"), a wholly-owned subsidiary of the Company, had registered the issuance of the domestic medium-term notes with the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) of an aggregate principal amount of up to RMB1 billion in the People's Republic of China (the "**PRC**"). As of the date of this announcement, the balance of the principal amount was RMB0.8 billion.

The Issuer has decided to launch the issuance of the first tranche of the domestic medium-term notes for year 2026 to domestic institutional investors in the PRC with an aggregate principal amount of up to RMB0.3 billion (the "**T1 Notes**"). The T1 Notes are with a term of two years and a fixed interest rate which will be determined at the end of the subscription period through book-building processes.

The net proceeds from issuance of the T1 Notes are intended to be used for repaying maturing debts of the Issuer.

The T1 Notes will be issued to domestic institutional investors in the PRC (other than those who are restricted from participating in such offering in accordance with the laws and regulations of the PRC). Ping An Bank Co., Ltd. (平安銀行股份有限公司) is the lead underwriter for the issuance of the T1 Notes.

Other principal terms of the T1 Notes to be issued are as follows:

Place of issuance:	the inter-bank bond market in the PRC
Par value:	RMB100.0
Issue price:	RMB100.0
Credit rating of the Issuer:	AAA rating for the Issuer
Trading arrangement:	The T1 Notes are expected to be traded on the inter-bank bond market in the PRC from 28 May 2026.

In accordance with the relevant laws and regulations in the PRC, relevant documents in relation to the Issuer and the T1 Notes will be published on the websites of Shanghai Clearing House (http://www.shclearing.com) and China Foreign Exchange Trade System (www.chinamoney.com.cn), respectively. Shareholders of the Company and potential investors are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Issuer, and the information contained therein does not provide a full picture of the operation status of the Company and its subsidiaries.

Further announcement(s) will be made by the Company in relation to the updated progress of issuance of the T1 Notes as and when appropriate.

By order of the Board
Genertec Universal Medical Group Company Limited
通用環球醫療集團有限公司
Chen Shisu
Chairman of the Board

Beijing, PRC, 25 May 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chen Shisu (Chairman), Mr. Xia Qi and Ms. Wang Lin; the non-executive directors of the Company are Mr. Tong Chaoyin, Mr. Lin Chunhai, Mr. Huang Youjie and Mr. Ma Wanming; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Xu Zhiming and Mr. Chan, Hiu Fung Nicholas.