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佐力科創股份有限公司
(Zuoli Kechuang Company Limited*)

(formerly known as Zuoli Kechuang Micro-finance Company Limited
佐力科創小額貸款股份有限公司)*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6866)

NOTICE OF 2025 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**AGM**") of 佐力科創股份有限公司 (Zuoli Kechuang Company Limited*) (the "**Company**") for the year ended 31 December 2025 will be held at Conference Room, 3rd Floor, Zuoli Building, No. 399 Deqing Avenue, Wukang Road, Deqing County, Huzhou City, Zhejiang Province, the People's Republic of China at 3:30 p.m. on 18 June 2026 to consider and, if thought fit, to pass, with or without modifications, the following resolutions of the Company:

ORDINARY RESOLUTIONS

1. To receive, consider and approve the report of the board of directors of the Company for the year ended 31 December 2025;

2. To receive, consider and approve the report of the board of supervisors of the Company for the year ended 31 December 2025;

3. To receive, consider and approve the annual report of the Company for the year ended 31 December 2025;

4. To receive, consider and approve the Company's audited financial statements for the year ended 31 December 2025;

5. To consider and approve the Company's profit distribution plan for the year ended 31 December 2025;

6. To consider and approve the Company's external auditor's fees for the year ended 31 December 2025;

7. To consider and approve the re-appointment of KPMG as the Company's external auditor for a term until the conclusion of the next annual general meeting of the Company and other applicable laws and regulations, and to authorise the board of directors of the Company to determine its remuneration;

8. To re-elect or appoint the directors of the Company and authorise the board of directors of the Company to fix their remuneration;

   8a Mr. Yu Yin

   8b Mr. Zheng Xuegen

   8c Mr. Yang Sheng

   8d Ms. Hu Fangfang

   8e Mr. Pan Zhongmin

   8f Mr. Zhao Xuqiang

   8g Mr. Shen Wei

   8h Mr. Pang, Peter Chun Ming

   8i to authorise the board of directors of the Company to fix directors' remuneration

9. To re-elect the supervisors of the Company and authorise the board of directors of the Company to fix their remuneration;

   9a Mr. Wang Peijun

   9b Ms. Zhou Mingwan

   9c to authorise the board of directors of the Company to fix supervisors' remuneration

10. To amend the Rules of Procedures for the Shareholders' General Meetings;

11. To amend the Rules of Procedures for the Board of Directors;

12. To amend the Working Rules for Independent Directors;

13. To establish the Strategy and Risk Management Committee;

14. To abolish the Loan Approval Committee;

15. To amend the Rules of Procedures for the Board of supervisors;

16. To consider and approve the application for a credit line from the bank with an amount not exceeding RMB300 million (including RMB300 million);

SPECIAL RESOLUTIONS

17. To consider and approve the external guarantees of the Company with an aggregated amount not exceeding RMB800 million (including RMB800 million);

18. To consider and approve the following as a special resolution of the Company:

"**THAT**: the issue of the debt financing instruments with an aggregate principal amount of not more than RMB1 billion (including RMB1 billion) (the "**Debt Financing Instruments**"), on the terms set forth below be and is detailed below and hereby approved:

(a) Size of issue: not more than RMB1 billion in aggregate (including RMB1 billion), excluding existing debt financing instruments, hybrid financing instruments and equity financing instruments;

(b) Categories of issue: one or several categories of Debt Financing Instruments including but not limited to super short-term debentures, short-term debentures, medium-term notes, private placement of Debt Financing Instruments, assets-backed notes, project revenue notes, corporate bonds, asset-backed securities (ABS), overseas bond issuance, overseas borrowing and other type of Debt Financing Instrument issued inside or outside the PRC;

(c) Maturity: not more than five years for the term of each Debt Financing Instruments (including five years);

(d) Use of proceeds: supplement of working capital;

(e) Authorisation: the board of directors of the Company be and is hereby authorised to deal with all matters relating to the proposed issue of Debt Financing Instruments, including but not limited to:

(i) to consider the issue of Debt Financing Instruments in accordance with the needs of the Company, to deal with the specific proposals, specific terms and conditions and other relevant matters for the issue of public Debt Financing Instrument in accordance with the market conditions, including but not limited to the issue subject, size of issue, interest rate, duration, type and condition of guarantee, intended investors, use of proceeds, arrangement for offering in tranches (if any) and producing, filing, executing, signing, accepting and publishing of any necessary legal documents;

(ii) to make any changes or adjustments to the relevant matters of the issue of the Debt Financing Instruments with reference to the comments from relevant regulatory authorities or the market conditions if there is any change to the regulatory policies or the market conditions;

(iii) to sign all necessary legal documents regarding to the issue of Debt Financing Instruments;

(iv) to decide the engagement of intermediaries necessary for the issue of Debt Financing Instruments; and

(v) to determine any other matters relating the issue of Debt Financing Instruments.

(f) The abovementioned authorisation shall be deemed effective until the earliest of: (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required to be held by the Articles of Association or other applicable laws and regulations; or (iii) the date on which the granted authority under relevant resolution of the Shareholders is revoked or varied by a special resolution of the Shareholders in a General Meeting.''

19. To consider and approve the proposed amendments to the Articles of Association of the Company.

By order of the Board of
佐力科創股份有限公司
(Zuoli Kechuang Company Limited*)
YU Yin
Chairman

Hong Kong, 27 May 2026

* *For identification purpose only*

Notes:

1. The register of members of the Company will be closed from Tuesday, 19 May 2026 to Thursday, 18 June 2026, both days inclusive, during which period no transfer of shares will be registered. In order to be qualified to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in respect of H Shares), or to the Company's registered office in the PRC at No. 399 Deqing Avenue, Wukang Road, Deqing County, Huzhou City, Zhejiang Province, the PRC (in respect of Domestic Shares) no later than 4:30 p.m. on Monday, 18 May 2026. The holders of shares whose names appear on the register of members of the Company on Thursday, 18 June 2026 will be entitled to attend and vote at the AGM.

2. Any shareholders of the Company (the ''Shareholders'') who is entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote on his/her behalf. A proxy needs not be a Shareholder.

3. The instrument appointing a proxy must be in writing under the hand of the appointer or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.

4. In order to be valid, the proxy form must be deposited, for the holders of H Shares, to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or for the holders of Domestic Shares, to the Company's registered office in the PRC, not less than 24 hours before the time for holding the AGM (or any adjournment thereof). If the proxy form is signed by a person under a power of attorney or other authorisation instrument, a notarially certified copy of that power of attorney or other authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude the Shareholders from attending and voting in person at the AGM or any adjourned meetings should you so wish.

5. If corporate Shareholders appoint any authorised representative to attend the AGM, the authorised representative shall produce his/her identity documents and a notarially certified copy of the relevant authorisation instrument signed by the board of directors or other authorised parties of the corporate Shareholders or other notarially certified documents allowed by the Company.

6. The AGM is expected to be held for less than half a day. Shareholders who intend to attend the AGM shall arrange and bear their own transportation and accommodation expenses.

7. The name and address of the Company's H share registrar in Hong Kong is as follows:

   Computershare Hong Kong Investor Services Limited
   Shops 1712–1716, 17th Floor and 17M Floor,
   Hopewell Centre,
   183 Queen's Road East,
   Wanchai,
   Hong Kong

8. The registered office of the Company in the PRC is as follows:

   No. 399 Deqing Avenue,
   Wukang Road,
   Deqing County,
   Huzhou City,
   Zhejiang Province,
   The PRC

9. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the AGM, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the AGM or any adjourned meeting thereof (as the case may be), the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

10. As at the date of this notice, the board of directors (the "Director(s)") of the Company comprises four executive Directors, namely Mr. YU Yin (the Chairman), Mr. ZHENG Xuegen, Mr. YANG Sheng and Ms. HU Fangfang; one non-executive Director, namely Mr. PAN Zhongmin; and three independent non-executive Directors, namely Mr. CHAN Kin Man, Mr. ZHAO Xuqiang and Ms. YANG Jie.