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中国南方航空股份有限公司
CHINA SOUTHERN AIRLINES COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*
**(Stock Code: 1055)**

# OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As China Southern Airlines Company Limited has published the "Announcement of China Southern Airlines Company Limited in relation to the Approval by China Southern Air Holding Company Limited on the Issue of A Shares to Specific Entities" on the Shanghai Stock Exchange, the full text of the announcement is set out below for information purpose.

By order of the Board
**China Southern Airlines Company Limited**
**Chen Wei Hua and Liu Wei**
*Joint Company Secretaries*

Guangzhou, the People's Republic of China
26 May 2026

*As at the date of this announcement, the Directors include Ma Xu Lun, Han Wen Sheng and Cai Zhi Zhou as executive Directors; Pansy Catilina Chiu King Ho, Guo Wei, Zhang Jun Sheng and Zhu Hai Ping as independent non-executive Directors; and Zhang Tao as employee Director.*

Stock Code: 600029 Stock Short Name: China South Air Notice No.: Lin 2026-032

**Announcement of China Southern Airlines Company Limited in relation to the Approval by China Southern Air Holding Company Limited on the Issue of A Shares to Specific Entities**

The board (the "**Board**") of directors (the "**Directors**", and each a "**Director**") of the Company and all its members confirm that the contents of this announcement do not contain any misrepresentations, misleading statements or material omissions, and accept legal responsibilities for the truthfulness, accuracy and completeness of the information contained in this announcement.

China Southern Airlines Company Limited (the "**Company**") held the fifteenth meeting of the tenth session of the Board on 29 April 2026, which considered the relevant proposals in relation to the issue of A shares to specific entities by the Company. Please refer to the relevant announcements published by the Company on China Securities Journal, Shanghai Securities News and Securities Times and the website of the Shanghai Stock Exchange (www.sse.com.cn) on 30 April 2026 for details.

Recently, the Company received the "Approval on Relevant Matters for the Issue of A Shares to Specific Entities by China Southern Airlines Company Limited" (Nan Hang Ji Tuan Fa [2026] No. 14) from China Southern Air Holding Company Limited ("**CSAH**"), the controlling shareholder of the Company, stating that, in accordance with the relevant provisions of the "Measures for the Supervision and Administration of State-owned Equities of Listed Companies" (Order No. 36 of the State-owned Assets Supervision and Administration Commission of the State Council, the Minister of Finance and the China Securities Regulatory Commission), CSAH agreed in principle to the Company's issue of A shares to specific entities of not more than 5,436,289,835 shares (including 5,436,289,835 shares) with the total amount of proceeds raised of not more than RMB15,000 million (including RMB15,000 million).

The above issuance matter is still subject to approval at the general meeting of the Company, and will be implemented upon obtaining the approval by the Shanghai Stock Exchange and the approval by the China Securities Regulatory Commission for registration. According to the progress of this matter, the Company will strictly perform its information disclosure obligation in time in accordance with the rules and requirements of relevant laws and regulations regarding the issue of shares by listed companies to specific entities. Investors are advised to be aware of the investment risks.

**The Board of Directors of**
**China Southern Airlines Company Limited**
26 May 2026