Guangdong Huayan Robotics Co., Ltd.
廣東華沿機器人股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1021)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by the Board of Directors (the "**Board**") of Guangdong Huayan Robotics Co., Ltd. (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**").

Reference is made to the prospectus dated March 20, 2026 and the formal notice and the announcement dated April 26, 2026 of the Company in relation to the partial exercise of the Over-allotment Option, stabilizing actions and the end of the stabilization period (collectively, the "**Announcements**"). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the Notice of Filing for Overseas Issuance and Listing and the "Full Circulation" of Domestic Unlisted Shares of Guangdong Huayan Robotics Co., Ltd. (Guo He Han [2026] No. 412) issued by the China Securities Regulatory Commission and with the approval by the Hong Kong Stock Exchange, the Company publicly issued 92,902,600 H Shares (including additional shares issued upon the exercise of the Offer Size Adjustment Option, but excluding those issued upon the exercise of the Over-allotment Option) (the "**Issuance and Listing**") and the full circulation participating Shareholders have converted 432,667,180 Domestic Unlisted Shares into H Shares on a one-to-one basis upon the completion of the Issuance and Listing (the "**Full Circulation**"). The aforesaid H Shares were listed and began trading on the Main Board of the Hong Kong Stock Exchange on March 30, 2026.

On April 24, 2026, the Overall Coordinators for the Issuance and Listing notified the Company in writing of the partial exercise of the Over-allotment Option granted to the International Underwriters under the International Underwriting Agreement in respect of an aggregate of 13,469,000 H Shares (the "**Over-allotment**"). The aforesaid H Shares were listed and began trading on the Main Board of the Hong Kong Stock Exchange on April 29, 2026.

Accordingly, upon the completion of the Issuance and Listing, the Full Circulation and the Over-allotment, the total number of shares of the Company increased from 450,694,980 shares to 557,066,580 shares; the registered capital of the Company increased from RMB90,138,996 to RMB111,413,316; and the type of the Company changed from "Other joint stock company (non-listed)" to "Joint stock company (foreign-invested, listed)".

In view of the foregoing changes, the Board proposed amendments to the relevant provisions of the currently effective Articles of Association of Guangdong Huayan Robotics Co., Ltd. (the "**Articles of Association**") (the "**Proposed Amendments**"). The specific amendments are as follows:

No. of Articles of Association	Original Articles of Association	Amended Articles of Association
Article 4	The Company was ~~filed with the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") on February 14, 2026, and~~ approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange") on ~~[•]~~, to issue ~~[•]~~ overseas listed foreign shares (H Shares) in its initial public offering, which were listed on the Main Board of the Hong Kong Stock Exchange on ~~[•]~~.	The Company was approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange") on **March 30, 2026**, to issue **92,902,600** overseas listed foreign shares (H Shares) in its initial public offering **(including additional shares issued upon the exercise of the offer size adjustment option, but excluding the exercise of the over-allotment option), while 432,667,180 Domestic Unlisted Shares were converted into H Shares through full circulation, and the aforementioned H Shares** were listed on the Main Board of the Hong Kong Stock Exchange on **March 30, 2026; the Company over-allotted 13,469,000 shares on April 29, 2026, and the aforementioned H Shares were listed on the Main Board of the Hong Kong Stock Exchange on April 29, 2026**.
Article 7	The registered capital of the Company is RMB~~[•]~~ million.	The registered capital of the Company is RMB**111.413316** million.
Article 22	The number of issued shares of the Company is ~~[•]~~ shares, all of which are ordinary shares.	The number of issued shares of the Company is **557,066,580** shares, all of which are ordinary shares.

Save for the amendments as set out above, other provisions of the currently effective Articles of Association remain unchanged.

The Board has considered and passed the resolution on the proposed amendments to the Articles of Association, and will present the Proposed Amendments to the Shareholders of the Company for their consideration and approval. The Board also requests the shareholders' meeting of the Company to authorize the Board and any person authorized by the Board to take full charge of the specific matters relating to the Proposed Amendments, including but not limited to completing the relevant industrial and commercial registration of changes.

The Proposed Amendments shall take effect from the date on which the change of the Company's registered capital and type is approved by the competent authority for market regulation and becomes effective, subject to approval by the Shareholders of the Company as a special resolution at a shareholders' meeting convened by the Company in due course. Prior to the effectiveness of the amended Articles of Association, the prevailing Articles of Association shall remain effective. The final amendments to the Articles of Association shall be subject to the approval of the competent authority for market regulation.

A circular containing, among other things, details of the proposed amendments to the Articles of Association, together with a notice of the shareholders' meeting, will be published on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.huayan-robotics.com) in due course, and will be despatched to Shareholders of H Shares of the Company in the manner in which the relevant Shareholders have selected to receive corporate communications.

By order of the Board
Guangdong Huayan Robotics Co., Ltd.
Mr. Wang Guangneng
Executive Director and Chairman of the Board

Guangdong, the PRC
May 26, 2026

As at the date of this announcement, the directors of the Company are: (i) Mr. Wang Guangneng, Mr. Zhang Guoping and Mr. Zhang Yingtao as executive directors; (ii) Dr. Fang Bin as non-executive director; and (iii) Dr. Wang Yihua, Dr. Huang Kai and Ms. Gao Li as independent non-executive directors.