

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated May 18, 2026 (the “**Prospectus**”) issued by Viewtrix Technology Co., Ltd (雲英谷科技股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days after the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, June 20, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, June 20, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, May 27, 2026).



Viewtrix Technology Co., Ltd
雲英谷科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 52,859,200 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 5,286,000 H Shares
Number of International Offer Shares	: 47,573,200 H Shares (subject to the Over-allotment Option)
Offer Price	: HK\$20.81 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock Code	: 3310

*Joint Sponsors, Sponsor-Overall Coordinators, Overall Coordinators,
Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



VIEWTRIX TECHNOLOGY CO., LTD / 雲英谷科技股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 18, 2026 (the “**Prospectus**”) issued by Viewtrix Technology Co., Ltd (雲英谷科技股份有限公司) (the “**Company**”).

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of the H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information

Stock code	3310
Stock short name	VIEWTRIX TECH
Dealings commencement date	May 27, 2026*

*see note at the end of the announcement

Price Information

Offer Price	HK\$20.81
-------------	-----------

Offer Shares and Share Capital

Number of Offer Shares	52,859,200
Final Number of Offer Shares in Hong Kong Public Offering	5,286,000
Final Number of Offer Shares in International Offering	47,573,200
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	427,778,950

Over-allocation

No. of Offer Shares over-allocated	7,928,800
- International Offering	7,928,800

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.

Proceeds

Gross proceeds ^{Note}	HK\$1,100.00 million
Less: Estimated listing expenses payable based on the Offer Price	HK\$80.93 million
Net proceeds	HK\$1,019.07 million

Note: Gross proceeds refer to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	242,444
No. of successful applications	25,707
Subscription level	3,559.68 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	5,286,000
Final no. of Offer Shares under the Hong Kong Public Offering	5,286,000
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of places	72
Subscription level	7.05 times
No. of Offer Shares initially available under the International Offering	47,573,200
Final no. of Offer Shares under the International Offering	47,573,200
% of Offer Shares under the International Offering to the Global Offering	90%
% of final no. of Offer Shares under the International Offering to the Global Offering (after over-allocation)	91.3%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to Digital Vista, a close associate of an existing Shareholder as a Cornerstone Investor; and (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares to Digital Vista as a placee in the International Offering, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, members of the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, members of the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of the Offer Shares (assuming the Over-allotment Option is not exercised)</i>	<i>Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>Existing Shareholders or their close associates</i> ^{Note 2}
Digital Vista ^{Note1}	16,818,800	31.82%	3.93%	Yes ^{Note2}
SpreadCom	1,874,000	3.55%	0.44%	No
Total	18,692,800	35.37%	4.37%	

Notes:

- In addition to the Offer Shares subscribed for as a Cornerstone Investor, Digital Vista was allocated further Offer Shares as a placee in the International Offering. Please refer to the section headed “Allotment Results Details — International Offering — Allotees with Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as a Cornerstone Investor are subject to lock-up restrictions as indicated below. For details, please refer to the section headed “Lock-up Undertakings — Cornerstone Investors” in this announcement.*
- As disclosed in the section headed “Waiver and Consent” in the Prospectus, solely for the purpose of the Global Offering, Digital Vista is considered to be a close associate of an existing Shareholder (i.e., Guangdong Province Semiconductor and Integrated Circuit Industry Investment Fund Partnership (L.P.) (廣東省半導體及集成電路產業投資基金合夥企業 (有限合夥)) holding less than 5% voting rights of the Company, which is ultimately controlled by the People’s Government of Guangdong Province (廣東省人民政府). For details of the prior consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription of H Shares by a close associate of an existing Shareholder as a Cornerstone Investor, please refer to the section headed “Others/ Additional Information — Placing to a close associate of an existing Shareholder as a Cornerstone Investor” in this announcement.*

Allottees with Consents Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of the Offer Shares (assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>Relationship</i>
<i>Allottees with consent under paragraphs 16 and 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to a Cornerstone Investor</i> ^{Note 1}				
Digital Vista	7,640,800	14.46%	1.79%	Cornerstone Investor and close associate of an existing Shareholder
<i>Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i> ^{Note 2}				
E Fund Management Co, Ltd. (“E Fund”)	8,600	0.02%	0.002%	Connected client as a placee
E Fund Management (Hong Kong) Co, Ltd. (“E Fund HK”)	8,600	0.02%	0.002%	Connected client as a placee
CITIC Securities International Capital Management Limited (“CSI”)	4,000	0.008%	0.0008%	Connected client as a placee
Haitong International Asset Management (HK) Limited (“Haitong AM”)	400	0.0008%	0.00008%	Connected client as a placee
<i>Notes:</i>				
<p>1. The number of Offer Shares allocated to the relevant investor listed in this subsection only represents the number of Offer Shares allocated to such investor as a placee in the International Offering. For allocations of Offer Shares to such investor as a Cornerstone Investor, please refer to the section headed “Allotment Results Details — International Offering — Cornerstone Investors” in this announcement. For details of the consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the relevant Cornerstone Investor, please refer to the section headed “Others / Additional Information — Allocations of Offer Shares to a Cornerstone Investor with a consent under Chapter 4.15 of the Guide for New Listing Applicants” in this announcement. Solely for the purpose of the allocation of further H Shares to Digital Vista as a placee in the International Offering, Digital Vista is considered to be a close associate of an existing Shareholder who is deemed as a “PRC governmental body” under the Listing Rules and the Guide for New Listing Applicants.</p> <p>2. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the sections headed “Others / Additional Information — Placing to connected clients with a consent under paragraph 1C(1) of the Placing Guidelines” in this announcement.</p>				

LOCK-UP UNDERTAKINGS

Single Largest Shareholder Group

Name ^{Note 1}	Number and description of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings (assuming the Over-allotment Option is not exercised) ^{Note 2}	% of shareholding in the Company subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings ^{Note 3}
Shenzhen Yishi	36,204,584 H Shares	8.46%	8.46%	May 26, 2027
Yisheng No. 1	23,843,783 H Shares	5.57%	5.57%	May 26, 2027
Yisheng No. 2	12,636,372 H Shares	2.95%	2.95%	May 26, 2027

Notes:

- For illustrative purposes only, this subsection lists only those members of the Single Largest Shareholder Group who hold Shares directly in the Company. Pursuant to Rule 10.07 of the Listing Rules, each member of the Single Largest Shareholder Group (namely, Dr. Gu Jing, Shenzhen Yishi, Yisheng No. 1 and Yisheng No. 2) has undertaken to the Stock Exchange and the Company that, except pursuant to the Global Offering (including the Over-allotment Option), it/he will not, and shall procure that the relevant registered holder(s) will not, without the prior written consent of the Stock Exchange or unless otherwise permitted under the Listing Rules, at any time in the period commencing on the date by reference to which disclosure of its/his shareholding is made in the Prospectus and ending on the date which is six months from the Listing Date, either directly or indirectly, dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the securities of the Company in respect of which it/he is shown by the Prospectus to be the beneficial owner. For further details, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Undertakings to the Stock Exchange pursuant to the Listing Rules — Undertakings by the Single Largest Shareholder Group” in the Prospectus.
- Upon completion of the Global Offering, 374,919,750 Unlisted Shares are converted into H Shares on a one-for-one basis.
- The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law. In accordance with the relevant Listing Rule, the required lock-up for the six-month period ends on November 26, 2026.

Cornerstone Investors

Name	Number and description of Shares held in the Company subject to lock-up undertakings upon Listing	% of total Offer Shares after the Global Offering subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)	% of shareholding in the Company subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings ^{Note 1}
Digital Vista	16,818,800 H Shares	31.82%	3.93%	November 26, 2026
SpreadCom	1,874,000 H Shares	3.55%	0.44%	November 26, 2026

Note:

- In accordance with the relevant cornerstone investment agreements, the required lock-up periods will end on November 26, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring the H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.

Pre-IPO Investors

<i>Name</i>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings^{Note 2}</i>
HSG	23,718,425 H Shares	5.54%	5.54%	May 26, 2027
QM119 Limited	21,314,190 H Shares	4.98%	4.98%	May 26, 2027
Qiming Rongke	3,758,239 H Shares	0.88%	0.88%	May 26, 2027
Qiming Rongying	2,623,075 H Shares	0.61%	0.61%	May 26, 2027
Qicheng Zhiyuan	18,343,755 H Shares	4.29%	4.29%	May 26, 2027
Ningbo Yuhang	14,668,811 H Shares	3.43%	3.43%	May 26, 2027
Xiamen Zhiyi	6,044,157 H Shares	1.41%	1.41%	May 26, 2027
Nanshan Hongtai	17,426,566 H Shares	4.07%	4.07%	May 26, 2027
Hongtai Zhiyun	2,225,785 H Shares	0.52%	0.52%	May 26, 2027
Xiaomi Changjiang	15,820,663 H Shares	3.70%	3.70%	May 26, 2027
Tianjin Jinmi	1,742,655 H Shares	0.41%	0.41%	May 26, 2027
Hubble Technology	15,820,663 H Shares	3.70%	3.70%	May 26, 2027
Boe Technology	15,507,357 H Shares	3.63%	3.63%	May 26, 2027
Qualcomm China	8,870,853 H Shares	2.07%	2.07%	May 26, 2027
Jiaxing Haiyun	8,697,610 H Shares	2.03%	2.03%	May 26, 2027
Hefei Tianze	8,632,034 H Shares	2.02%	2.02%	May 26, 2027
Jichuang Yuyuan	8,537,163 H Shares	2.00%	2.00%	May 26, 2027
Vertex Legacy	7,805,897 H Shares	1.82%	1.82%	May 26, 2027
Xiangfeng Phase II	4,500,000 H Shares	1.05%	1.05%	May 26, 2027
Xiamen Qilu	7,103,825 H Shares	1.66%	1.66%	May 26, 2027
CICC Pucheng	2,324,928 H Shares	0.54%	0.54%	May 26, 2027

<i>Name</i>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings^{Note 2}</i>
Nanshan Zhonghang	6,805,346 H Shares	1.59%	1.59%	May 26, 2027
Shenzhen Pingshan	400,168 H Shares	0.09%	0.09%	May 26, 2027
White Cloud Valley	6,407,569 H Shares	1.50%	1.50%	May 26, 2027
Linghui Cornerstone	4,848,488 H Shares	1.13%	1.13%	May 26, 2027
Hangzhou Kunwei	4,164,147 H Shares	0.97%	0.97%	May 26, 2027
Shanghai Suishuo	4,125,388 H Shares	0.96%	0.96%	May 26, 2027
Yueke Xintai No. 25	3,258,109 H Shares	0.76%	0.76%	May 26, 2027
Yueke Xintai Industry	1,313,762 H Shares	0.31%	0.31%	May 26, 2027
Haitong New Energy	3,188,193 H Shares	0.75%	0.75%	May 26, 2027
Guokai Technology	2,791,877 H Shares	0.65%	0.65%	May 26, 2027
Semiconductor and IC Fund	2,700,000 H Shares	0.63%	0.63%	May 26, 2027
Wofu Ruixin	2,582,812 H Shares	0.60%	0.60%	May 26, 2027
Ceyuan Guangyi	2,489,700 H Shares	0.58%	0.58%	May 26, 2027
Shanghai Fuzhishuo	2,412,907 H Shares	0.56%	0.56%	May 26, 2027
Yu Huihui	616,632 H Shares	0.14%	0.14%	May 26, 2027
Bangsheng Yingxin	2,366,646 H Shares	0.55%	0.55%	May 26, 2027
Houwang Ruilian	2,295,000 H Shares	0.54%	0.54%	May 26, 2027
Zhicheng Shuzhi	2,181,393 H Shares	0.51%	0.51%	May 26, 2027
Shenzhen High-Tech Investment	2,181,393 H Shares	0.51%	0.51%	May 26, 2027
Shengao Investment	1,090,696 H Shares	0.25%	0.25%	May 26, 2027

<i>Name</i>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings^{Note 2}</i>
Shenzhen High-Tech Fuhai	545,348 H Shares	0.13%	0.13%	May 26, 2027
Jiaxing Xihao	1,833,336 H Shares	0.43%	0.43%	May 26, 2027
Qingyue Optoelectronics	1,742,655 H Shares	0.41%	0.41%	May 26, 2027
Guangdong Changtuoshi	1,608,605 H Shares	0.38%	0.38%	May 26, 2027
Wanchuang Shidai	1,562,344 H Shares	0.37%	0.37%	May 26, 2027
Nanjing Jintai	1,118,664 H Shares	0.26%	0.26%	May 26, 2027
Yuxin Taojin	900,000 H Shares	0.21%	0.21%	May 26, 2027
Shenzhen Addition No. 2	545,348 H Shares	0.13%	0.13%	May 26, 2027
Dinghong Growth	450,000 H Shares	0.11%	0.11%	May 26, 2027
Huahui Dianke	450,000 H Shares	0.11%	0.11%	May 26, 2027

Notes:

- Upon completion of the Global Offering, 374,919,750 Unlisted Shares are converted into H Shares on a one-for-one basis.*
- The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law.*

Existing Shareholders other than the Single Largest Shareholder Group and the Pre-IPO Investors as identified in the section headed “History, Development and Corporate Structure” in the Prospectus

<i>Name</i>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings^{Note 2}</i>
Shenzhen Yizhen	15,910,023 H Shares	3.72%	3.72%	May 26, 2027
Beijing Chengda	1,861,811 H Shares	0.44%	0.44%	May 26, 2027

Notes:

<i>Name</i>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings^{Note 2}</i>
<ol style="list-style-type: none"> 1. Upon completion of the Global Offering, 374,919,750 Unlisted Shares are converted into H Shares on a one-for-one basis. 2. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law. 				

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of the International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of the International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	24,459,600	51.41%	44.07%	46.27%	40.24%	27,159,600	6.35%	6.23%
Top 5	40,592,200	85.33%	73.14%	76.79%	66.78%	43,292,200	10.12%	9.94%
Top 10	49,566,200	104.19%	89.31%	93.77%	81.54%	52,266,200	12.22%	12.00%
Top 25	55,432,400	116.52%	99.87%	104.87%	91.19%	58,132,400	13.59%	13.34%

Note:

** Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of the International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of the International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	-	0.00%	0.00%	0.00%	0.00%	72,684,739	16.99%	16.68%
Top 5	24,459,600	51.41%	44.07%	46.27%	40.24%	190,314,541	44.49%	43.68%
Top 10	24,459,600	51.41%	44.07%	46.27%	40.24%	274,768,253	64.23%	63.06%
Top 25	35,212,200	74.02%	63.44%	66.62%	57.93%	379,314,970	88.67%	87.06%

Note:

** Ranking of H Shareholders is based on the number of H Shares held by the Shareholders upon Listing.*

SHAREHOLDERS CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of the International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of the International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	-	0.00%	0.00%	0.00%	0.00%	72,684,739	72,684,739	16.99%	16.68%
Top 5	24,459,600	51.41%	44.07%	46.27%	40.24%	190,314,541	190,314,541	44.49%	43.68%
Top 10	24,459,600	51.41%	44.07%	46.27%	40.24%	274,768,253	274,768,253	64.23%	63.06%
Top 25	35,212,200	74.02%	63.44%	66.62%	57.93%	379,314,970	379,314,970	88.67%	87.06%

Notes:

* Ranking of Shareholders is based on the number of Shares held by the Shareholders upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
200	65,446	1,963 out of 65,446 to receive 200 Shares	3.00%
400	30,136	913 out of 30,136 to receive 200 Shares	1.51%
600	7,223	221 out of 7,223 to receive 200 Shares	1.02%
800	4,798	148 out of 4,798 to receive 200 Shares	0.77%
1,000	6,323	197 out of 6,323 to receive 200 Shares	0.62%
1,200	2,972	93 out of 2,972 to receive 200 Shares	0.52%
1,400	2,190	69 out of 2,190 to receive 200 Shares	0.45%
1,600	2,195	70 out of 2,195 to receive 200 Shares	0.40%
1,800	3,217	104 out of 3,217 to receive 200 Shares	0.36%
2,000	17,346	564 out of 17,346 to receive 200 Shares	0.33%
3,000	5,182	176 out of 5,182 to receive 200 Shares	0.23%
4,000	5,625	199 out of 5,625 to receive 200 Shares	0.18%
5,000	3,654	134 out of 3,654 to receive 200 Shares	0.15%
6,000	2,437	93 out of 2,437 to receive 200 Shares	0.13%
7,000	1,781	70 out of 1,781 to receive 200 Shares	0.11%
8,000	1,753	72 out of 1,753 to receive 200 Shares	0.10%
9,000	2,513	106 out of 2,513 to receive 200 Shares	0.09%
10,000	9,083	398 out of 9,083 to receive 200 Shares	0.09%
20,000	6,544	378 out of 6,544 to receive 200 Shares	0.06%
30,000	4,075	293 out of 4,075 to receive 200 Shares	0.05%
40,000	3,657	314 out of 3,657 to receive 200 Shares	0.04%
50,000	3,342	334 out of 3,342 to receive 200 Shares	0.04%
60,000	2,399	273 out of 2,399 to receive 200 Shares	0.04%
70,000	2,052	263 out of 2,052 to receive 200 Shares	0.04%
80,000	1,938	275 out of 1,938 to receive 200 Shares	0.04%
90,000	1,593	249 out of 1,593 to receive 200 Shares	0.03%
100,000	11,284	1,920 out of 11,284 to receive 200 Shares	0.03%
200,000	10,705	3,326 out of 10,705 to receive 200 Shares	0.03%
Total	<u>221,463</u>	Total number of Pool A successful applicants: 13,215	
POOL B			
300,000	8,705	3,954 out of 8,705 to receive 200 Shares	0.03%

400,000	2,530	1,262 out of 2,530 to receive 200 Shares	0.02%
500,000	1,961	1,069 out of 1,961 to receive 200 Shares	0.02%
600,000	1,300	767 out of 1,300 to receive 200 Shares	0.02%
700,000	955	606 out of 955 to receive 200 Shares	0.02%
800,000	858	584 out of 858 to receive 200 Shares	0.02%
900,000	585	423 out of 585 to receive 200 Shares	0.02%
1,000,000	1,167	907 out of 1,167 to receive 200 Shares	0.02%
1,250,000	645	200 Shares	0.02%
1,500,000	460	200 Shares plus 9 out of 460 to receive additional 200 Shares	0.01%
1,750,000	708	200 Shares plus 97 out of 708 to receive additional 200 Shares	0.01%
2,643,000	<u>1,107</u>	200 Shares plus 617 out of 1,107 to receive additional 200 Shares	0.01%
Total	<u>20,981</u>	Total number of Pool B successful applicants: 12,492	

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them is the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS / ADDITIONAL INFORMATION

Placing to a close associate of an existing Shareholder as a Cornerstone Investor

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules to permit Digital Vista to participate in the Global Offering as a Cornerstone Investor. For details, see the sections headed “Waivers and Consent – Consent under Paragraph 1C(2) of Appendix F1 to the Listing Rules in respect of Subscription of Offer Shares by a close associate of an existing Shareholder as a Cornerstone Investor” and “Cornerstone Investments” in the Prospectus.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of further allocations of Offer Shares to such Cornerstone Investor as a placee in the International Offering, please refer to the section headed “Allotment Results Details – International Offering – Allottees with Consents Obtained” in this announcement.

Allocations of Offer Shares to a Cornerstone Investor with a consent under Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the

International Offering to a Cornerstone Investor as a placee, subject to the following conditions (the “**Allocation to Size-based Exemption Participant**”):

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) the Allocation to Size-based Exemption Participant will not affect the Company’s ability to satisfy its public float requirement under Rule 8.08(1) (as amended and replaced by Rule 19A.13A) of the Listing Rules;
- (c) each Director and chief executive confirms that no securities have been allocated to them or their respective close associates under this exemption; and
- (d) details of the allocation to such Cornerstone Investor under this exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Allottees with Consents Obtained” in this announcement.

Placing to connected clients with a consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines as placees. Please refer to the section headed “Allotment Results Details — International Offering — Allottees with Consents Obtained” in this announcement for details. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients as placees. The allocations of Offer Shares to such connected clients are in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients as placees are set out below:

No.	Connected Distributor	Connected Client	Relationship	Whether the connected client is a collective investment scheme which is not authorized by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Number of Offer Shares to be allocated to the Connected Client	Approximate percentage of total number of Offer Shares under the Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of total issued share capital immediately following completion of the Global Offering (assuming no exercise of the Over-allotment Option)
1.	GF Securities (Hong Kong) Brokerage Limited (“GFSHK”)	E Fund ^{Note 1}	E Fund is a member of the same group of companies as GFSHK.	No	Discretionary basis	8,600	0.02%	0.002%
2.	GFSHK	E Fund HK ^{Note 2}	E Fund HK is a member of the same group of companies as GFSHK.	No	Discretionary basis	8,600	0.02%	0.002%
3.	CLSA	CSI ^{Note 3}	CSI is a member of the same group of companies as CLSA.	No	Non-discretionary basis	4,000	0.008%	0.0008%
4.	Guotai Junan Securities (Hong Kong) Limited	Haitong AM ^{Note 4}	Haitong AM is a member of the same group of companies as GTJA Securities	No	Discretionary basis	400	0.0008%	0.00008%

No.	Connected Distributor	Connected Client	Relationship	Whether the connected client is a collective investment scheme which is not authorized by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Number of Offer Shares to be allocated to the Connected Client	Approximate percentage of total number of Offer Shares under the Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of total issued share capital immediately following completion of the Global Offering (assuming no exercise of the Over-allotment Option)
	("GTJA Securities")							

Notes:

1. E Fund will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of E Fund, an independent third party of E Fund, GFSHK and the companies which are members of the same group of GFSHK.
2. E Fund HK will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of E Fund HK, an independent third party of E Fund HK, GFSHK and the companies which are members of the same group of GFSHK.
3. CSI proposes to subscribe for and hold the Offer Shares as a placee under the International Offering on behalf of the ultimate client of CSI (the "**CSI Ultimate Client**") on a non-discretionary basis, pursuant to which CSI will act as the single counterparty of a back-to-back total return swap transaction (the "**CSI Back-to-back TRS**") to be entered into by it in connection with a total return swap order (the "**CSI Client TRS**") placed and fully funded by the CSI Ultimate Client, by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Client. As confirmed by CSI and CLSA, CSI will hold the legal title and beneficial interest in the Offer Shares, but will contractually agree to pass on the full economic exposure and return of the Offer Shares to the CSI Ultimate Client, on a non-discretionary basis. The CSI Ultimate Client may exercise its early termination rights to terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the final maturity or termination of the CSI Client TRS by the CSI Ultimate Client, CSI will dispose of the Offer Shares on the secondary market and the CSI Ultimate Client will receive a final termination amount of the CSI Back-to-back TRS which will have taken into

account all the economic returns or economic loss in relation to the Offer Shares and the fixed amount of transaction fees of the CSI Back-to-back TRS and the CSI Client TRS. Due to its internal policy, CSI will not exercise the voting right of the Offer Shares during the terms of the CSI Back-to-back TRS.

Details of the CSI Ultimate Client are set out as below:

Name of the CSI Ultimate Client	Ultimate beneficial owner(s) holding 30% or more interest (if any)
HY Capital Company Limited	Xia Hui and Lu Ang

To the best of knowledge of CSI after making all reasonable enquiries, the CSI Ultimate Client is an independent third party of CSI, CLSA and the companies which are members of the same group of CLSA.

4. Haitong AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the fund on behalf of its investors (the “**Haitong AM Ultimate Client**”), whose details are as follows:

Name of the Haitong AM Ultimate Client	Ultimate beneficial owner(s) holding 30% or more interest (if any)
Haitong Opportunity Fund II S.P., a segregated portfolio of Haitong Global investment SPC IV	N/A

To the best of knowledge of Haitong AM after making all reasonable enquiries, the Haitong AM Ultimate Client is an independent third party of Haitong AM, GTJA Securities and the companies which are members of the same group of GTJA Securities.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia or any other jurisdiction where such distribution is prohibited by laws). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated May 18, 2026 issued by Viewtrix Technology Co., Ltd (雲英谷科技股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on May 27, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Pursuant to Rule 8.08(1) (as amended and replaced by Rule 19A.13A) of the Listing Rules, assuming that the Over-Allotment Option is not exercised, based on the Offer Price of HK\$20.81 per H Share, the market capitalization of the Company's Shares upon the Listing is expected to be HK\$8,902 million and the minimum prescribed public float percentage applicable to the Company's Shares is 16.85%.

So far as the Directors are aware and to the best knowledge of the Directors, following the conversion of the Unlisted Shares into H Shares and upon completion of the Global Offering (assuming that the Over-allotment Option is not exercised), an aggregate of 72,684,739 H Shares held by Shenzhen Yishi, Yisheng No. 1 and Yisheng No. 2, which are expected to be core connected persons (as defined under the Listing Rules) of the Company after the Listing will not be counted towards the public float.

Except as stated above, all the 302,235,011 H Shares held by other Shareholders and the 52,859,200 H Shares to be issued under the Global Offering will be counted towards the public float for the purpose of Rule 8.08 of the Listing Rules, representing approximately 83.01% of the enlarged share capital of the Company (assuming that the Over-allotment Option is not exercised) after the Listing, thereby satisfying Rule 8.08(1) (as amended and replaced by Rule 19A.13A) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on an Offer Price of HK\$20.81 per H Share, the Company will satisfy the free float requirement under Rule 8.08A (as amended and replaced by Rule 19A.13C) of the Listing Rules

The Directors confirm that, immediately following completion of the Global Offering (before any exercise of the Over-allotment Option): (i) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the H Shares held in public hands at the time of Listing, in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each, and the stock code of the H Shares will be 3310.

By order of the Board

Viewtrix Technology Co., Ltd

雲英谷科技股份有限公司

Dr. Gu Jing

*Chairman of the Board and Chief Executive
Officer*

Hong Kong, May 26, 2026

As at the date of this announcement, the Board comprises (i) Dr. Gu Jing and Mr. Han Zhiyong as executive Directors; (ii) Ms. Zhan Jing and Mr. Zhou Zhifeng as non-executive Directors; and (iii) Dr. Jiang Yimin, Ms. Zhou Xinru and Mr. Chang Eric Jackson as independent non-executive Directors.