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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 18, 2026 (the “**Prospectus**”) issued by Shenzhen SDMC Technology Co., Ltd. (深圳市華曦達科技股份有限公司) (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.*

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*In connection with the Global Offering, China Securities (International) Corporate Finance Company Limited acts as the Sole Sponsor, Sole Sponsor-Overall Coordinator, Sole Overall Coordinator and Sole Global Coordinator.*

*Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, May 27, 2026).*



**Shenzhen SDMC Technology Co., Ltd.**  
**深圳市華曦達科技股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 19,207,300 H Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 1,920,800 H Shares</b>
<b>Number of International Offer Shares</b>	<b>: 17,286,500 H Shares</b>
<b>Offer Price</b>	<b>: HK\$32.80 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong Dollars and subject to refund)</b>
<b>Nominal value</b>	<b>: RMB0.10 per H Share</b>
<b>Stock code</b>	<b>: 00901</b>

*Sole Sponsor, Sole Overall Coordinator, Sole Global Coordinator,  
Joint Bookrunner and Joint Lead Manager*



*Joint Bookrunners and Joint Lead Managers*



# SHENZHEN SDMC TECHNOLOGY CO., LTD. / 深圳市華曦達科技股份有限公司

## ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 18, 2026 (the “**Prospectus**”) issued by Shenzhen SDMC Technology Co., Ltd. (the “**Company**”).

### SUMMARY

Company information	
Stock code	901
Stock short name	SDMC
Dealings commencement date	May 27, 2026*

\*see note at the end of the announcement

Price Information	
Offer Price	HK\$32.80
Offer Shares and Share Capital	
Number of Offer Shares	19,207,300 H Shares
Final Number of Offer Shares in Hong Kong Public Offering	1,920,800 H Shares
Final Number of Offer Shares in International Offering (Note)	17,286,500 H Shares
Number of issued shares upon Listing	209,540,070 H Shares

Note: The Offer Size Adjustment Option is not exercised.

Proceeds	
Gross proceeds (Note)	HK\$ 630.00 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$ (60.00) million
Net proceeds	HK\$ 570.00 million

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

### ALLOTMENT RESULTS DETAILS

#### HONG KONG PUBLIC OFFERING

No. of valid applications	177,196
No. of successful applications	17,058
Subscription level	1,971.99 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	1,920,800
No. of Offer Shares reallocated from the International Offering	0
Final no. of Offer Shares under the Hong Kong Public Offering	1,920,800
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10.00%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to <https://www.hkeipo.hk/IPOResult> to perform a search by name or identification number or <https://www.hkeipo.hk/IPOResult> for the full list of allottees.

### INTERNATIONAL OFFERING

<b>No. of places</b>	215
<b>Subscription Level</b>	2.23 times
<b>No. of Offer Shares initially available under the International Offering</b>	17,286,500
<b>Final no. of Offer Shares under the International Offering</b>	17,286,500
<b>% of Offer Shares under the International Offering to the Global Offering</b>	90.00%

The Directors confirm that, to the best of their knowledge, information and belief, save for consents under paragraph 1C(1) and (2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain existing shareholders and/or their close associates and certain connected clients as disclosed in this announcement, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

### ALLOTEES WITH CONSENTS OBTAINED

<b>Name</b>	<b>No. of Offer Shares allocated</b>	<b>% of Offer Shares</b>	<b>% of total issued H Shares after the Global Offering</b>	<b>% of total issued Shares after the Global Offering</b>	<b>Relationship</b>
<b>Allotee with consent under paragraphs 1C(1) of the Placing Guidelines in relation to allocations to connected clients (Note 1)</b>					
Guotai Junan Financial Products Limited (the “ <b>Guotai Junan Financial Products</b> ”)	579,100	3.01%	0.28%	0.28%	Connected client as a placee
<b>Allotees with consent under paragraph 1C(2) of the Placing Guidelines in relation to allocation to close associates of existing Shareholders (Note 2)</b>					
Luxshare Precision Limited (立訊精密有限公司) (“ <b>Luxshare Precision</b> ”) (Note 3)	1,731,800	9.02%	0.83%	0.83%	A close associate of an existing Shareholder

<i>Name</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued Shares after the Global Offering</i>	<i>Relationship</i>
Shenzhen Longsys Electronics Co., Ltd. (深圳市江波龍電子股份有限公司) (“ <b>Longsys</b> ”) <i>(Note 4)</i>	1,038,500	5.41%	0.50%	0.50%	A close associate of an existing Shareholder
Shenzhen Qianhai Huirui Investment Management Co., Ltd. (深圳市前海匯睿投資管理有限公司) (“ <b>Shenzhen Qianhai</b> ”) <i>(Note 5)</i>	548,700	2.86%	0.26%	0.26%	A close associate of an existing Shareholder (as a GTHT Ultimate Client) <i>(Note 1)</i>

Notes:

- For details of the consents under paragraphs 1C(1) and 1C(2) of the Placing Guidelines in relation to allocations to connected clients and close associates of existing Shareholder, please refer to the section headed “Others/Additional Information — Placing to Connected Clients (including those who are close associate of existing Shareholder) with Prior Consents under Paragraph 1C(1) of the Placing Guidelines” in this announcement.
- The Stock Exchange has given a consent under paragraph 1C(2) of the Placing Guidelines to permit Offer Shares to be placed to the above placees who are close associate of certain existing Shareholders. Please refer to the section headed “Others/Additional Information – Placing to close associates of existing Shareholders as placees with a prior consent under paragraph 1C(2) of the Placing Guidelines” in this announcement.
- Luxshare Precision is a direct wholly-owned subsidiary of Luxshare Precision Industry Co., Ltd. (立訊精密工業股份有限公司) (“**Luxshare**”). Luxshare is a company established in the PRC on May 24, 2004, the A Shares of which have been listed on the Shenzhen Stock Exchange (stock code: 002475). The controlling shareholder of Luxshare is Luxshare Limited (立訊有限公司), who held as to approximately 37.49% of Luxshare, an existing Shareholder.
- Longsys is a company established in the PRC on April 27, 1999, the A Shares of which have been listed on the ChiNext of Shenzhen Stock Exchange (stock code: 301308). The controlling shareholder of Longsys is CAI Huabo (蔡華波), the spouse of XU Zhiyan (徐志燕), an existing Shareholder.
- Shenzhen Qianhai is held as to 30% by Wang Daqi (王大琦), an existing Shareholder.

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i> Note 1
Li Bo / 李波	50,286,768	50,286,768	24.02%	24.00%	May 26, 2027
Shenzhen Zhixin Weilai Investment Partnership (Limited Partnership) / 深圳市智信未來投資合夥企業 (有限合夥)	14,752,800	14,752,800	7.05%	7.04%	May 26, 2027
Shenzhen Kaida Yunzhi Investment Partnership (Limited Partnership) / 深圳市凱達雲智投資合夥企業 (有限合夥)	1,000,000	1,000,000	0.48%	0.48%	May 26, 2027
Shenzhen Huazhi Changlian Internet Technology Partnership (Limited Partnership) / 深圳市華智暢聯互聯網技術合夥企業 (有限合夥)	1,000,000	1,000,000	0.48%	0.48%	May 26, 2027
Shenzhen Qihang No. 1 Investment Partnership (Limited Partnership) / 深圳市啟航一號投資合夥企業 (有限合夥) ("Qihang No. 1") Note 2	1,500,000	1,500,000	0.72%	0.72%	May 26, 2027

Shenzhen Qihang No. 2 Investment Partnership (Limited Partnership) / 深圳市啟航二號投資合夥企業 (有限合夥) (“ <b>Qihang No. 2</b> ”) <sup>Note 2</sup>	1,150,000	1,150,000	0.55%	0.55%	May 26, 2027
Subtotal	69,689,568	69,689,568	33.30%	32.37%	

*Notes:*

- 1. The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law.*
- 2. Each of Qihang No. 1 and Qihang No. 2 is also a Pre-IPO Investor.*

*Pre-IPO Investors (as defined in the “History and Corporate Structure” section of the Prospectus)*

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject the lock-up undertakings</i> Note 1
Panorama Capital Investment Management Co., Ltd.– Panorama Capital Green Technology Manufacturing Private Equity Investment Fund Partnership (Limited Partnership) / 上海國策投資管理有限公司—上海國策綠色科技製造私募投資基金合夥企業（有限合夥）	2,150,000	2,150,000	1.03%	1.03%	May 26, 2027
Qihang No. 1 <sup>Note 2</sup>	1,500,000	1,500,000	0.72%	0.72%	May 26, 2027
Qihang No. 2 <sup>Note 2</sup>	1,150,000	1,150,000	0.55%	0.55%	May 26, 2027
Liu Minhua / 劉敏華	300,000	300,000	0.14%	0.14%	May 26, 2027
Li Jingcheng / 李景程	270,000	270,000	0.13%	0.13%	May 26, 2027
Wu Jun / 吳俊	100,000	100,000	0.05%	0.05%	May 26, 2027
Subtotal	5,470,000	5,470,000	2.62%	2.62%	

*Notes:*

- 1. The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law.*
- 2. Each of Qihang No. 1 and Qihang No. 2 is also a Controlling Shareholder.*

**Existing Shareholders (other than the Controlling Shareholders and the Pre-IPO Investors as defined in the “History and Corporate Structure” section of the Prospectus)**

<b>Name</b>	<b>Number of shares held in the Company subject to lock-up undertakings upon listing</b>	<b>Number of H Shares held in the Company subject to lock-up undertakings upon listing</b>	<b>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</b>	<b>% of shareholding in the Company subject to lock-up undertakings upon listing</b>	<b>Last day subject to the lock-up undertakings</b> Note 1
Shenzhen Jingboyuan Technology Co., Ltd. / 深圳市晶博源科技有限公司	2,697,740	2,697,740	1.29%	1.29%	May 26, 2027
Wang Houyong / 汪厚勇	2,594,024	2,594,024	1.24%	1.24%	May 26, 2027
Shenzhen Danguishun Asset Management Co., Ltd. - Danguishun No. 5 Private Securities Investment Fund / 深圳市丹桂順資產管理有限公司—丹桂順之實事求是伍號私募證券投資基金	2,400,000	2,400,000	1.15%	1.15%	May 26, 2027
Zhang Guiqiang / 張桂強	2,178,000	2,178,000	1.04%	1.04%	May 26, 2027
Wang Yi / 王逸	2,000,000	2,000,000	0.96%	0.95%	May 26, 2027
Sichuan Tianyi Comheart Telecom Co., Ltd. / 四川天邑康和通信股份有限公司	2,000,000	2,000,000	0.96%	0.95%	May 26, 2027
Zhang Lingjing / 張靈晶	1,800,000	1,800,000	0.86%	0.86%	May 26, 2027
Li Han / 李晗	1,098,640	1,098,640	0.52%	0.52%	May 26, 2027
Jiang Yanjun / 蔣豔君	635,200	635,200	0.30%	0.30%	May 26, 2027
Shenzhen Chuangzhan Internet Partnership	18,004,000	18,004,000	8.60%	8.59%	May 26, 2027

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i> Note 1
(Limited Partnership) / 深圳市創展互聯網合夥企業 (有限合夥)					
Li Qingqing / 李青青	4,815,400	4,815,400	2.30%	2.30%	May 26, 2027
Yang Jian / 楊健	600,000	600,000	0.29%	0.29%	May 26, 2027
Yan Zhikang / 嚴志康	4,544,800	4,544,800	2.17%	2.17%	May 26, 2027
Yan Lupeng / 晏侶鵬	1,510,500	1,510,500	0.72%	0.72%	May 26, 2027
Zhou Dongdong / 周冬冬	502,400	502,400	0.24%	0.24%	May 26, 2027
Shenzhen Shuangyi Electronic Co., Ltd. / 深圳市雙翼電子有限公司	5,213,692	5,213,692	2.49%	2.49%	May 26, 2027
Pang Zhengrong / 龐崢嶸	1,112,900	1,112,900	0.53%	0.53%	May 26, 2027
Wei Jing / 魏晶	6,675,000	6,675,000	3.19%	3.19%	May 26, 2027
Shenzhen Tencent Venture Base Development Co., Ltd. / 深圳市騰訊創業基地發展有限公司	6,000,000	6,000,000	2.87%	2.86%	May 26, 2027
Luxshare Precision Industry Co. Ltd. / 立訊精密工業股份有限公司	4,000,000	4,000,000	1.91%	1.91%	May 26, 2027
Zhu Yupei / 朱玉佩	2,175,640	2,175,640	1.04%	1.04%	May 26, 2027
AVIC Trust Co. Ltd. - AVIC Trust - CICC Wealth Family Trust No.	960,000	960,000	0.46%	0.46%	May 26, 2027

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i> Note 1
[638] / 中航信託股份有限公司—中航信託·中金財富【638】號家族信託					
Shenzhen Kaiying No. 9 Venture Capital Partnership (Limited Partnership) / 深圳凱盈九號創業投資合夥企業 (有限合夥)	3,000,000	3,000,000	1.43%	1.43%	May 26, 2027
Shenzhen Kaiying Tiancheng Investment Management Partnership - Shenzhen Kaiying No. 10 Venture Capital Partnership / 深圳凱盈天成投資管理合夥企業 (有限合夥) — 深圳凱盈十號創業投資合夥企業 (有限合夥)	1,880,000	1,880,000	0.90%	0.90%	May 26, 2027
Shenzhen Kaiying No. 8 Venture Capital Partnership (Limited Partnership) / 深圳凱盈八號創業投資合夥企業 (有限合夥)	1,000,000	1,000,000	0.48%	0.48%	May 26, 2027
Xie Liying / 謝麗穎	1,680,796	1,680,796	0.80%	0.80%	May 26, 2027
Xie Lifeng /	1,660,000	1,660,000	0.79%	0.79%	May 26, 2027

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i> Note 1
謝立峰					
Century Securities Co., Ltd. / 世紀證券有限公司	3,000,000	3,000,000	1.43%	1.43%	May 26, 2027
Other Shareholders as of the Latest Practicable Date / 截至最後可行日期的其他股東	32,084,470	31,937,962	15.25%	15.31%	May 26, 2027
<b>Subtotal</b>	<b>117,823,202</b>	<b>117,676,694</b>	<b>56.21%</b>	<b>56.23%</b>	
<p><i>Note:</i></p> <p>1. <i>The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law.</i></p>					

### **PLACEE CONCENTRATION ANALYSIS**

<b>Placees*</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of Shares held upon Listing</b>	<b>% of total issued share capital upon Listing</b>
Top 1	1,731,800	10.02%	9.02%	5,731,800	2.74%
Top 5	6,767,100	39.15%	35.23%	11,167,100	5.33%
Top 10	10,205,900	59.04%	53.14%	14,605,900	6.97%
Top 25	16,507,900	95.50%	85.95%	21,007,900	10.03%

*Notes*

\* Ranking of placees is based on the number of H Shares allotted to the placees.

### **H SHAREHOLDERS CONCENTRATION ANALYSIS**

<b>H Shareholders*</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>% of total issued H Shares capital upon Listing</b>	<b>Number of Shares held upon Listing</b>
Top 1	0	0.00%	0.00%	69,689,568	33.28%	69,689,568
Top 5	0	0.00%	0.00%	112,110,560	53.54%	112,110,560
Top 10	1,731,800	10.02%	9.02%	134,743,596	64.35%	134,743,596
Top 25	6,767,100	39.15%	35.23%	164,049,160	78.34%	164,049,160

*Notes*

\* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

### **SHAREHOLDER CONCENTRATION ANALYSIS**

<b>Shareholders*</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>Number of Shares held upon Listing</b>	<b>% of total issued share capital upon Listing</b>
Top 1	0	0.00%	0.00%	69,689,568	69,689,568	33.26%
Top 5	0	0.00%	0.00%	112,110,560	112,110,560	53.50%
Top 10	1,731,800	10.02%	9.02%	134,743,596	134,743,596	64.30%
Top 25	6,767,100	39.15%	35.23%	164,049,160	164,049,160	78.29%

Notes

\* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

**BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
100	57,352	0 H Shares	2.00%
100	1,171	100 H Shares	
200	9,684	0 H Shares	1.30%
200	259	100 H Shares	
300	28,406	0 H Shares	1.01%
300	889	100 H Shares	
400	3,594	0 H Shares	0.85%
400	126	100 H Shares	
500	3,627	0 H Shares	0.74%
500	139	100 H Shares	
600	1,860	0 H Shares	0.66%
600	77	100 H Shares	
700	1,208	0 H Shares	0.60%
700	53	100 H Shares	
800	1,153	0 H Shares	0.56%
800	54	100 H Shares	
900	891	0 H Shares	0.51%
900	43	100 H Shares	
1,000	7,081	0 H Shares	0.48%
1,000	356	100 H Shares	
1,500	12,768	0 H Shares	0.37%
1,500	755	100 H Shares	
2,000	2,544	0 H Shares	0.31%
2,000	169	100 H Shares	
2,500	1,308	0 H Shares	0.27%
2,500	95	100 H Shares	
3,000	2,721	0 H Shares	0.24%
3,000	213	100 H Shares	
3,500	1,183	0 H Shares	0.22%
3,500	99	100 H Shares	
4,000	894	0 H Shares	0.20%
4,000	79	100 H Shares	
4,500	675	0 H Shares	0.19%
4,500	63	100 H Shares	
5,000	1,803	0 H Shares	0.18%

<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
5,000	174	100 H Shares	
6,000	1,203	0 H Shares	0.16%
6,000	126	100 H Shares	
7,000	846	0 H Shares	0.14%
7,000	94	100 H Shares	
8,000	668	0 H Shares	0.13%
8,000	79	100 H Shares	
9,000	588	0 H Shares	0.12%
9,000	73	100 H Shares	
10,000	4,246	0 H Shares	0.11%
10,000	549	100 H Shares	
20,000	2,692	0 H Shares	0.07%
20,000	471	100 H Shares	
30,000	2,052	0 H Shares	0.06%
30,000	431	100 H Shares	
40,000	1,382	0 H Shares	0.05%
40,000	332	100 H Shares	
50,000	1,243	0 H Shares	0.04%
50,000	332	100 H Shares	
60,000	850	0 H Shares	0.04%
60,000	248	100 H Shares	
70,000	569	0 H Shares	0.03%
70,000	179	100 H Shares	
80,000	472	0 H Shares	0.03%
80,000	159	100 H Shares	
90,000	449	0 H Shares	0.03%
90,000	161	100 H Shares	
100,000	4,126	0 H Shares	0.03%
100,000	1,556	100 H Shares	
200,000	4,551	100 H Shares	0.05%
300,000	663	100 H Shares	0.04%
300,000	227	200 H Shares	
400,000	244	100 H Shares	0.04%
400,000	220	200 H Shares	
500,000	107	100 H Shares	0.03%
500,000	219	200 H Shares	
600,000	40	100 H Shares	0.03%
600,000	226	200 H Shares	
700,000	156	200 H Shares	0.03%
800,000	94	200 H Shares	0.03%
800,000	20	300 H Shares	
960,400	406	200 H Shares	0.03%
960,400	281	300 H Shares	
Total	177,196	1,920,800 H Shares	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

### **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

### **OTHERS / ADDITIONAL INFORMATION**

#### **Placing to Connected Client (including those who are close associate of existing Shareholder) with Prior Consents under Paragraph 1C(1) of the Placing Guidelines**

The Company has applied to the Stock Exchange and the Stock Exchange has given a consent under Paragraph 1C(1) of the Placing Guidelines to permit the company to allocate certain Offer Shares under the International Offering to a connected client (the "**Connected Client**") of a distributor, Guotai Junan Securities (Hong Kong) Limited (the "**Guotai Junan Securities**" or the "**Connected Distributor**") on the following basis:

- (a) the Sole Overall Coordinator has confirmed that:
  - (i) the shares to be allocated to the Connected Client (i) will be held by the Connected Client on a non-discretionary basis for Guotai Junan Investments, (ii) will be held by Guotai Junan Investments on a non-discretionary basis for GTHTS, and (iii) will ultimately be held by GTHTS on a non-discretionary basis for GTHT Ultimate Clients, and each of the GTHT Ultimate Clients is an independent third party of the Company;
  - (ii) the full economic exposure will be passed to each of the GTHT Ultimate Clients;
  - (iii) to the best knowledge and belief of the Sole Overall Coordinator, the Sole Overall Coordinator has no reason to believe that the Connected Client has received any preferential treatment in the allocation of securities in the IPO as a placee by virtue of its relationship with the Connected Distributor;
  - (iv) no preferential treatment has been, nor will be, given to the relevant existing Shareholder or his close associates by virtue of their relationship with the Company in any allocation in the placing tranche;
  - (v) details of the allocation will be disclosed in this announcement; and
  - (vi) the Connected Client neither is a collective investment scheme which is not authorised by the SFC nor is holding the securities on behalf of such scheme;

- (b) the Company has confirmed that
  - (i) no preferential treatment has been, nor will be given to the Connected Client by virtue of their relationship with the Connected Distributor and
  - (ii) no preferential treatment has been, nor will be given to the relevant existing Shareholder or his close associates by virtue of their relationship with the Company in any allocation of the Offer Shares in the International Offering;
  
- (c) the Sole Sponsor has confirmed that:
  - (i) the relevant existing Shareholder or his close associates has less than 5% voting rights in the Company before the offering;
  - (ii) the relevant existing Shareholder or his close associates is not a core connected person or a close associate of the Company;
  - (iii) the relevant existing Shareholder or his close associates does not have the power to appoint directors or any other special rights;
  - (iv) allocation to the relevant existing Shareholder or his close associates will not affect the Company's ability to satisfy the public float requirement;
  - (v) to the best of the Sole Sponsor's knowledge and belief, the Sole Sponsor has no reason to believe that the relevant existing Shareholder or his close associates received any preferential treatment in any allocation of the Offer Shares in the International Offering as a placee by virtue of their relationship with the Company, and
  - (vi) details of the allocation will be disclosed in this announcement;
  
- (d) the Connected Distributor has confirmed that no preferential treatment has been, nor will be given to the Connected Client by virtue of their relationship with the Connected Distributor in any allocation of the Offer Shares in the International Offering;
  
- (e) the Connected Client has confirmed that:
  - (i) to the best of its knowledge and belief, it has not received and will not receive preferential treatment in the International Offering allocation as a placee by virtue of their relationship with the Connected Distributor;
  - (ii) it neither is a collective investment scheme which is not authorised by the SFC nor is holding the securities on behalf of such scheme.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

Details of the placement to the Connected Client are set out below:

Connected Distributor	Connected Client	Relationship	The GTHT Ultimate Clients (as defined in Note 1)	Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non discretionary basis or discretionary basis for independent third parties	Number of Offer Shares allocated to the connected client	Approximate percentage of Offer Shares allocated to the connected client	Approximate percentage of total issued Shares after the Global Offering
Guotai Junan Securities	Guotai Junan Financial Products	Guotai Junan Financial Products is a member of the same group of the Guotai Junan Securities <sup>Note 1</sup>	Shenzhen Qianhai and Qingdao Roadshow Investment Management Co., Ltd. - Reindeer No.17 (青島鹿秀投資管理有限公司鹿秀馴鹿17號私募證券投資基金) ("Reindeer No.17") <sup>Note 2</sup>	Non-discretionary basis	579,100	3.01%	0.28%

- (1) Guotai Junan Financial Products shall hold the Offer Shares on a non-discretionary basis for hedging purposes as the single underlying asset of a delta one back-to-back total return swap transaction (the “**GTJA Back-to-back TRS1**”) to be entered into between Guotai Junan Financial Products and Guotai Junan Investments, and Guotai Junan Investments shall for hedging purposes enter into a cross-border delta one back-to-back total return swap transaction (the “**GTJA Back-to-back TRS2**”) with GTHTS, in connection with a total return swap order (the “**GTHT Client TRS**”) to be entered into by GTHTS and the GTHT ultimate clients (the “**GTHT Ultimate Clients**”). Such GTHT Client TRS is to be fully funded by the GTHT Ultimate Clients. The full economic exposure of the Offer Shares will be passed from Guotai Junan Financial Products to Guotai Junan Investments under the GTJA Back-to-back TRS1, from Guotai Junan Investments to GTHT under the GTJA Back-to-back TRS2, and ultimately from GTHTS to the GTHT Ultimate Clients under the GTHT Client TRS.

The GTHT Ultimate Clients may exercise an early termination right to early terminate the GTHT Client TRS at any time from the trade date of the GTHT Client TRS, which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Accordingly, (i) GTHTS may exercise an early termination right to early terminate the GTJA Back-to-back TRS2 at any time from the trade date of the GTJA Back-to-back TRS2, and (ii) Guotai Junan Investments may exercise an early termination right to early terminate the GTJA Back-to-back TRS1 at any time from the trade date of the GTJA Back-to-back TRS1, which, in each case, should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the final maturity or early termination of (i) the GTHT Client TRS by the GTHT Ultimate Clients, (ii) the GTJA Back-to-back TRS2 by GTHTS, and (iii) the GTJA Back-to-back TRS1 by Guotai Junan Investments, Guotai Junan Financial Products will dispose the Offer Shares on the

secondary market and the GTHT Ultimate Clients ultimately will receive a final termination amount of the GTHT Client TRS, which should have taken into account all the economic returns or economic loss in relation to the Offer Shares, the fixed amount in relation to the GTJA Back-to-back TRS1, the GTJA Back-to-back TRS2 and the GTHT Client TRS.

Guotai Junan Financial Products will hold the legal title and the voting right of the Offer Shares by itself and pass through the economic exposure to Guotai Junan Investments, GTHTS and ultimately the GTHT Ultimate Clients. Due to its internal policy, Guotai Junan Financial Products will not exercise the voting right of the Offer Shares during the tenor of the GTJA Back-to-back TRS1 and the GTJA Back-to-back TRS2.

The details of the GTHT Ultimate Clients are as follows:

<b>Name of GTHT Ultimate Clients</b>	<b>Ultimate Beneficial Owner holding 30% or more interest in the GTHT Ultimate Clients</b>
Shenzhen Qianhai	Shenzhen Qianhai is held as to 70% and 30% by Li Wei-hua (李偉華) and Wang Daqi (王大琦), respectively. Wang Daqi is an existing Shareholder.
Reindeer No.17	Reindeer No.17 is a limited partnership established in the PRC, the general partner of which is He Xiaomin (何小敏), who owned 54.73% interests of Reindeer No.17. Save for He Xiaomin (何小敏), no other limited partners owned more than 30% of Reindeer No. 17.

#### **Placing to close associates of existing Shareholders as places with a prior consent under paragraph 1C(2) of the Placing Guidelines**

The Company has applied to the Stock Exchange and the Stock Exchange has given a consent under Paragraph 1C(2) of the Placing Guidelines to permit the Company to allocate certain Offer Shares under the International Offering to the close associates of certain existing Shareholders, subject to the fulfilment of the Existing Shareholders Conditions (as defined in paragraph 14 of Chapter 4.15 of the Guide for New Listing Applicant). Such allocations of Offer Shares are in compliance with all the conditions under the consent given by the Stock Exchange.

Details of the placement to the close associates of certain existing Shareholders are set out below:

Name of the close associates	Relationship with the existing Shareholders	Ultimate Beneficial Owner holding 30% or more interest in the close associates	Number of Offer Shares allocated to the close associates	Approximate percentage of Offer Shares allocated to the close associates	Number of Shares held by the existing Shareholders and/or its close associates after the Global Offering	Approximate percentage of total issued Shares after the Global Offering
Luxshare Precision Limited (立訊精密有限公司) (“Luxshare Precision”)	Luxshare Precision is a direct wholly-owned subsidiary of Luxshare, an existing Shareholder.	<p>Luxshare is a company established in the PRC on May 24, 2004, the A Shares of which have been listed on the Shenzhen Stock Exchange (stock code: 002475).</p> <p>To the best of the Directors’ knowledge, Luxshare Limited (立訊精密有限公司) held as to approximately 37.49% of Luxshare, a company owned as to 50% by Wang Laisheng (王來勝) and 50% by Wang Laichun (王來春) and save for Luxshare Limited, no other shareholders of Luxshare holds 30% or more of its shareholding interests.</p>	1,731,800	9.02%	5,731,800	2.74%

Name of the close associates	Relationship with the existing Shareholders	Ultimate Beneficial Owner holding 30% or more interest in the close associates	Number of Offer Shares allocated to the close associates	Approximate percentage of Offer Shares allocated to the close associates	Number of Shares held by the existing Shareholders and/or its close associates after the Global Offering	Approximate percentage of total issued Shares after the Global Offering
Shenzhen Longsys Electronics Co., Ltd. (深圳市江波龍電子股份有限公司) (“ <b>Longsys</b> ”)	The controlling shareholder of Longsys, CAI Huabo (蔡華波), is the spouse of XU Zhiyan (徐志燕), an existing Shareholder.	<p>Longsys is a company established in the PRC on April 27, 1999, the A Shares of which have been listed on the ChiNext of Shenzhen Stock Exchange (stock code: 301308).</p> <p>To the best of the Directors’ knowledge, CAI Huabo held as to approximately 38.67% of Longsys and save for CAI Huabo, no other shareholders of Longsys holds 30% or more of its shareholding interests.</p>	1,038,500	5.41%	1,438,500	0.69%

Reference is made to the section headed “Others/Additional Information — Placing to Connected Client (including those who are close associate of existing Shareholder) with Prior Consents under Paragraph 1C(1) of the Placing Guidelines” in this announcement. Shenzhen Qianhai, a GTHT Ultimate Client, is a close associate of an existing Shareholder. Details are set out below:

<b>Name of the GTHT Ultimate Client</b>	<b>Relationship with the existing Shareholders</b>	<b>Ultimate Beneficial Owner holding 30% or more interest in the GTHT Ultimate Client</b>	<b>Number of Offer Shares allocated to the GTHT Ultimate Client</b>	<b>Approximate percentage of Offer Shares allocated to the GTHT Ultimate Client</b>	<b>Number of Shares held by the GTHT Ultimate Client and/or its close associates after the Global Offering</b>	<b>Approximate percentage of total issued Shares after the Global Offering</b>
Shenzhen Qianhai Huirui Investment Management Co., Ltd. (深圳市前海匯睿投資管理有限公司) (“Shenzhen Qianhai”)	Shenzhen Qianhai is held as to 70% and 30% by Li Wei-hua (李偉華) and Wang Daqi (王大琦) (an existing Shareholder), respectively.	Shenzhen Qianhai is held as to 70% and 30% by Li Wei-hua (李偉華) and Wang Daqi (王大琦), respectively.	548,700	2.86%	648,700	0.31%

## Others

Under the International Offering, certain Offer Shares were placed to Ju Yuen (Hong Kong) International Limited (巨源(香港)國際有限公司), a wholly-owned subsidiary of Zhuhai Jinpin Chuangye Share Platform Technology Co., Ltd. (珠海市金品創業共享平台科技有限公司), a former Shareholder.

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*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated May 18, 2026 issued by Shenzhen SDMC Technology Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*\*Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on May 27, 2026).*

## **PUBLIC FLOAT AND FREE FLOAT**

Immediately following the completion of the Global Offering, the total number of the H Shares held by the public represents approximately 52.37% of the total issued share capital of the Company. Under Rule 19A.13A(1) of the Listing Rules, in the event the expected market value of the Company's H Shares upon Listing does not exceed HK\$6 billion, at least 25% of the total issued H Shares must be held by the public upon Listing, and the Company's expected public float of 52.37% will satisfy the minimum requirement of 25%. Should the expected market value exceeds HK\$6.00 billion but not exceeding HK\$30.00 billion, the minimum public float requirement is the higher of (i) 15% of the total issued H Shares and (ii) such percentage of the total issued H Shares as would result in the expected market value of the H Shares held by the public being at least HK\$1.50 billion upon Listing; in this scenario, the Company's expected public float of 52.37% exceeds the 15% threshold, and the market value of such H Shares held by the public would also exceed the HK\$1.50 billion requirement (e.g., approximately HK\$3.60 billion based on the Offer Price of HK\$32.8 per Offer Share). Therefore, the Company will be able to meet the minimum public float requirement Rule 8.08 (as amended and replaced by Rule 19A.13A) of the Listing Rules upon Listing in either scenario.

Based on an Offer Price of HK\$32.80 per H Share, the Company will satisfy the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 00901.

By order of the Board  
**Shenzhen SDMC Technology Co., Ltd.**  
深圳市華曦達科技股份有限公司  
**Mr. Li Bo**  
*Chairman and Executive Director*

Hong Kong, May 26, 2026

*As at the date of this announcement, the Board comprises: (i) Mr. Li Bo, Mr. Yan Zhikang, Mr. Li Jun and Ms. Dang Hui as executive directors; and (ii) Ms. Luk Pui Yin, Mr. Yin Renyong and Dr. Zheng Qian as independent non-executive directors.*