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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

NOTICE OF THE ANNUAL SHAREHOLDERS' MEETING FOR 2025

NOTICE IS HEREBY GIVEN that the annual shareholders' meeting for 2025 (the "**ASM**") of China Minsheng Banking Corp., Ltd. (the "**Bank**") will be held at 10:00 a.m. on Wednesday, 17 June 2026 at Conference Room No. 3, 1/F, Minsheng Bank East Gate, No. 28 Xirongxian Lane, Xicheng District, Beijing, the PRC, for the consideration and, if thought fit, passing of the following resolutions (special resolution is marked by *):

1. The resolution regarding the annual report for 2025 of the Bank

2. The resolution regarding the final financial report for 2025 of the Bank

3. The resolution regarding the proposed profit distribution plan for 2025 of the Bank

4. The resolution regarding the authorization for interim profit distribution for 2026 of the Bank

5. The resolution regarding the annual budgets for 2026 of the Bank

6. The resolution regarding the work report of the Board for 2025 of the Bank

7. The resolution regarding the report of remuneration of Directors for 2025 of the Bank

8. The resolution regarding the report of remuneration of Supervisors for 2025 of the Bank

9. The resolution regarding the re-appointment and remuneration of the auditing firms for 2026

10. *The resolution regarding the issuance plan and authorization for financial bonds and capital instruments in the next five years

11. The resolution regarding the election of Mr. Zhang Zhen as a non-executive Director

12. The resolution regarding the related party transactions with China Great Wall Asset Management Co., Ltd.

13. The resolution regarding the amendments to the Administrative Measures of Related Party Transactions

14. The resolution regarding the Implementation Measures for the Administration of Remuneration of Directors and Senior Management

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Bank will be closed from Friday, 12 June 2026 to Wednesday, 17 June 2026 (both days inclusive), during which period no transfer of Shares will be effected. For unregistered H Shareholders who intend to attend the ASM, all Share certificates and the Share transfer documents must be lodged with the Bank's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Thursday, 11 June 2026. H Shareholders whose names appear on the register of members of the Bank on Wednesday, 17 June 2026 will be entitled to attend and vote at the ASM.

The register of members of the Bank will be closed from Wednesday, 24 June 2026 to Monday, 29 June 2026 (both days inclusive), during which period no transfer of Shares will be effected. For unregistered H Shareholders who wish to be eligible to receive the cash dividend, all Share certificates and the Share transfer documents must be lodged with the Bank's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 23 June 2026. H Shareholders whose names appear on the register of members of the Bank on Monday, 29 June 2026 will be entitled to receive the dividend (subject to the approval by Shareholders at the ASM).

DIVIDEND DISTRIBUTION

The proposed profit distribution plan for 2025 was approved at the nineteenth meeting of the ninth session of the Board held on 30 March 2026, pursuant to which, on the basis of the A Shareholders and H Shareholders whose names appear on the registers as at the record date of 29 June 2026, a cash dividend of RMB0.53 (tax inclusive, the same below) would be distributed to the Shareholders of the Bank for every 10 Shares held. Based on the number of Shares of the Bank in issue as at 31 December 2025, being 43,782 million Shares, the total cash dividend to be distributed would be RMB2,320 million. Together with the total amount of the interim cash dividend for 2025 that had been distributed, being RMB5,954 million (a cash dividend of RMB1.36 for every 10 Shares), the total cash dividend of RMB8,274 million would be distributed in 2025 (a cash dividend of RMB1.89 for every 10 Shares). The above proposed profit distribution plan is subject to the approval of the shareholders' meeting of the Bank. The cash dividend is expected to be distributed to H Shareholders on 10 August 2026. The 2025 final ordinary dividend distributed by the Bank will be denominated and declared in RMB and paid in RMB or the equivalent amount in HK dollars. H Shareholders will be provided with an option to elect to receive the final dividend in RMB. H Shareholders may elect to receive all of the final dividend on H Shares (HKSCC Nominees Limited may elect to receive all or part thereof) in RMB or HK dollars. The HK dollars exchange rate is the benchmark exchange rate of RMB against HK dollars as quoted by the PBOC on the date of the ASM.

By order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Gao Yingxin
Chairman

28 May 2026

As at the date of this notice, the Executive Directors of the Bank are Mr. Gao Yingxin, Mr. Wang Xiaoyong and Mr. Zhang Juntong; the Non-executive Directors are Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Song Chunfeng, Mr. Liang Xinjie, Mr. Lin Li and Mr. Zheng Haiyang; and the Independent Non-executive Directors are Mr. Qu Xinjiu, Ms. Wen Qiuju, Mr. Song Huanzheng, Mr. Yeung Chi Wai, Jason, Mr. Cheng Fengchao and Mr. Liu Hanxing.

Notes:

1. Any member of the Bank entitled to attend and vote at the ASM is entitled to appoint one or more proxies to attend and vote in his/her stead. A proxy need not be a member of the Bank. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.

2. Shareholders of the Bank shall appoint their proxies in writing. The form of proxy shall be signed by the shareholder or his/her/its attorney who has been authorized in writing. If the shareholder is a corporation, the form of proxy shall be affixed with the corporation's seal or signed by its director, or its attorney duly authorized in writing. If the form of proxy is signed by the attorney of the shareholder, the power of attorney or other authorization document shall be notarized. For holders of H shares, the aforementioned documents must be lodged with the H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the ASM (i.e. not later than 10:00 a.m. on Tuesday, 16 June 2026) in order for such documents to be valid. Completion and delivery of the form of proxy shall not preclude a member of the Bank from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

3. Shareholders who intend to attend the ASM (in person or by proxy) shall complete and deliver the reply slip of ASM to Computershare Hong Kong Investor Services Limited or the office of the Board of the Bank by hand, post or fax on or before Friday, 12 June 2026.

4. Shareholders shall produce their identification documents when attending the ASM.

5. If a proxy attends the ASM on behalf of a shareholder, he/she shall produce his/her identification document and the power of attorney or other documents signed by the appointer or his/her attorney, which specify the date of its issuance. If a representative of a corporate shareholder attends the ASM, such representative shall produce his/her identification document and the notarized copy of the resolution passed by the Board of Directors or other authority or other notarized copy of any authorization documents issued by such corporate shareholder.

6. The ASM is expected to last for half a day. Shareholders who attend the ASM (in person or by proxy) shall bear their own travelling, accommodation and other expenses.

7. For details of the relevant resolutions, please refer to the Bank's annual report for 2025 published on 27 April 2026 and the circular dated 28 May 2026.

8. References to times and dates of this notice are to Hong Kong times and dates.