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CHINA ORIENTAL GROUP COMPANY LIMITED
中國東方集團控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 581)

VOLUNTARY ANNOUNCEMENT ON BUSINESS UPDATE

This is a voluntary announcement made by China Oriental Group Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") to inform its shareholders of the latest business development of the Group.

The board of directors of the Company (the "**Board**") is pleased to announce the unaudited key operating data of the Group for the three months ended 31 March 2026 as follows:

	Three months ended 31 March 2026 Unaudited
Sales volume of self-manufactured steel products (tonnes)	Approximately 2.0 million
Gross profit per tonne of self-manufactured steel products (RMB)	Approximately 100 - 150 per tonne
Operating profit after net finance costs (RMB)	Approximately 228 million

This voluntary announcement is based on the preliminary assessment by the Board with reference to the unaudited operating information of the Group for the three months ended 31 March 2026 and the information currently available to the Company, which have not been audited or reviewed by the Company's auditor or the audit committee of the Board, and is therefore subject to change. As such, the above data, which is preliminary in nature, is provided for the shareholders of the Company and potential investors' reference only. The shareholders of the Company and potential investors are advised to exercise caution and not to place undue reliance on such data when dealing in the securities of the Company.

By order of the Board
China Oriental Group Company Limited
HAN Jingyuan
Chairman and Chief Executive Officer

Hong Kong, 27 May 2026

As at the date of this announcement, the Board comprises Mr. HAN Jingyuan, Mr. ZHU Jun, Mr. SHEN Xiaoling, Mr. HAN Li, Mr. Sanjay SHARMA and Mr. LI Mingdong being the Executive Directors, Mr. Ondra OTRADOVEC being the Non-executive Director and Mr. WONG Man Chung Francis, Mr. WANG Bing, Dr. TSE Cho Che Edward and Ms. YU Fang Jing being the Independent Non-executive Directors.

This announcement is published on the websites of the Company (www.chinaorientalgroup.com) and The Stock Exchange of Hong Kong Limited (www.hkexnews.hk).

**For identification purposes only*