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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

POLL RESULTS OF THE ANNUAL GENERAL MEETING OF 2025; AND THE 2025 FINAL DIVIDEND

The Board is pleased to announce that the 2025 AGM was held on 27 May 2026, and the resolutions set out in the Notice of 2025 AGM were duly passed by the Shareholders and proxies.

References are made to the circular (the "**Circular**") of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") dated 30 April 2026 and the notice of the annual general meeting of 2025 of the Company (the "**Notice of the 2025 AGM**") in relation to the annual general meeting of 2025 of the Company (the "**2025 AGM" or the "Meeting**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the 2025 AGM was held at the conference room of the Company on 5th Floor, Sci-Tech Building, No. 10, Jibaosha North Road, Nansha District, Guangzhou, the PRC at 10:00 a.m. on 27 May 2026. All of the resolutions set out in the Notice of 2025 AGM were duly passed by way of poll by attending Shareholders and proxies.

The 2025 AGM was convened by the Board. In accordance with the relevant provisions of the Articles of Association, the Meeting was presided over by Mr. Gu Yuan, a non-executive Director, jointly elected by more than half of the Directors. The convening, holding and voting method of the 2025 AGM were in compliance with the requirements of the Company Law of the People's Republic of China (the "**Company Law**"), the Hong Kong Listing Rules and the Articles of Association.

5 out of the 8 existing Directors attended the Meeting, while Mr. Yin Lu and Mr. Ren Kaijiang, being non-executive Directors, and Mr. Lin Bin, being an independent non-executive Director, did not attend the Meeting due to work reasons.

Mr. Li Zhidong, being the secretary to the Board and the company secretary of the Company, attended the Meeting. Mr. Li Kai and Mr. Xu Qing, being deputy general managers, and Mr. Li Qiang, being the chief accountant of the Company, were in attendance;

Mr. Weng Hongbing and Mr. Cheng Bolin, being candidates of Directors, attended the Meeting.

POLL RESULTS OF THE ANNUAL GENERAL MEETING OF 2025

Attendance at the 2025 AGM

A total of 537 Shareholders and their proxies, representing 496,614,259 Shares, attended the 2025 AGM in person or by way of online voting, details of which are set out below:

1. Number of Shareholders and proxies who attended the Meeting (persons)	537
Of which: Number of Shareholders of A Shares	536
Number of Shareholders of overseas listed foreign Shares (H Shares)	1
2. Total number of Shares carrying voting rights held by the Shareholders who attended the Meeting (Shares)	496,614,259
Of which: Total number of Shares held by Shareholders of A Shares	495,778,259
Total number of Shares held by Shareholders of overseas listed foreign Shares (H Shares)	836,000
3. Number of Shares carrying voting rights held by the Shareholders who attended the Meeting as a percentage of the total number of Shares carrying voting rights (%)	35.13
Of which: Percentage of Shares held by Shareholders of A Shares relative to the total number of Shares (%)	35.07
Percentage of the Shares held by Shareholders of overseas listed foreign Shares (H Shares) to the total number of Shares (%)	0.06

As at the date of the 2025 AGM, the total number of issued Shares of the Company was 1,413,506,378 Shares, being the total number of Shares entitling the holders thereof to attend the 2025 AGM and cast votes or against or abstain from voting on the resolutions at the 2025 AGM. As at the date of the 2025 AGM, (i) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolutions at the 2025 AGM; (ii) there were no Shares entitling the holders to attend but requiring them to abstain from voting in favour of the resolutions at the 2025 AGM as set out in Rule 13.40 of the Hong Kong Listing Rules; (iii) no Shareholders were required to abstain from voting on the resolutions at the 2025 AGM; and (iv) there was no restriction for any Shareholders on casting votes for any of the resolutions at the 2025 AGM.

Consideration of the resolutions at the 2025 AGM

As considered by the Shareholders and their respective proxies attending the 2025 AGM, relevant resolutions were voted by way of a combination of on-site and online voting.

The voting results of the 2025 AGM were set out as follows:

Resolution No.	Details of resolution	Type of votes	For		Against		Abstain		Result
			Number	%	Number	%	Number	%	
Ordinary Resolutions									
1	To consider and approve the Work Report of the Board of Directors for 2025	A Shareholders	495,347,559	99.9131	375,800	0.0758	54,900	0.0111	Passed
		H Shareholders	836,000	100	–	–	–	–	Passed
		All Shareholders	496,183,559	99.9133	375,800	0.0757	54,900	0.0110	Passed
2	To consider and approve the 2025 Annual Report (including the Financial Statements for 2025)	A Shareholders	495,341,259	99.9119	376,300	0.0759	60,700	0.0122	Passed
		H Shareholders	390,000	46.6507	–	–	446,000	53.3493	Passed
		All Shareholders	495,731,259	99.8222	376,300	0.0758	506,700	0.1020	Passed
3	To consider and approve the Profit Distribution Proposal for 2025	A Shareholders	495,296,359	99.9028	412,500	0.0832	69,400	0.0140	Passed
		H Shareholders	390,000	46.6507	308,000	36.8421	138,000	16.5072	Passed
		All Shareholders	495,686,359	99.8131	720,500	0.1451	207,400	0.0418	Passed
4	To consider and approve the Resolution on the Interim Dividend Arrangements for 2026	A Shareholders	495,330,859	99.9097	382,100	0.0771	65,300	0.0132	Passed
		H Shareholders	390,000	46.6507	308,000	36.8421	138,000	16.5072	Passed
		All Shareholders	495,720,859	99.8201	690,100	0.1390	203,300	0.0409	Passed
5	To consider and approve the Resolution on the Framework for Proposed Guarantees Provided by the Subsidiaries for 2026 and the Quota Thereof	A Shareholders	495,280,699	99.8996	384,800	0.0776	112,760	0.0228	Passed
		H Shareholders	390,000	46.6507	–	–	446,000	53.3493	Passed
		All Shareholders	495,670,699	99.8100	384,800	0.0775	558,760	0.1125	Passed
6	To consider and approve the Resolution on Conducting Foreign Exchange Derivatives Transactions in 2026	A Shareholders	495,282,799	99.9001	414,660	0.0836	80,800	0.0163	Passed
		H Shareholders	390,000	46.6507	–	–	446,000	53.3493	Passed
		All Shareholders	495,672,799	99.8104	414,660	0.0835	526,800	0.1061	Passed
7	To consider and approve the Resolution on the Appointment of the Auditor for the Financial Statements and Internal Control of the Company for 2026	A Shareholders	495,329,359	99.9094	366,200	0.0739	82,700	0.0167	Passed
		H Shareholders	390,000	46.6507	–	–	446,000	53.3493	Passed
		All Shareholders	495,719,359	99.8198	366,200	0.0737	528,700	0.1065	Passed

Resolution No.	Details of resolution	Type of votes	For		Against		Abstain		Result
			Number	%	Number	%	Number	%	
8	To consider and approve the Resolution on the Formulation of the Remuneration Management Measures for Directors and Senior Management of the Company	A Shareholders	495,245,499	99.8925	414,500	0.0836	118,260	0.0239	Passed
		H Shareholders	390,000	46.6507	–	–	446,000	53.3493	Passed
		All Shareholders	495,635,499	99.8029	414,500	0.0835	564,260	0.1136	Passed
9	To consider and approve the Resolution on the 2026 Remuneration Plan for Directors of the Company	A Shareholders	495,231,799	99.8898	447,400	0.0902	99,060	0.0200	Passed
		H Shareholders	390,000	46.6507	–	–	446,000	53.3493	Passed
		All Shareholders	495,621,799	99.8001	447,400	0.0901	545,060	0.1098	Passed

Resolution No.	Ordinary resolutions adopting cumulative voting	Number of votes	As a proportion of the effective voting rights present at the Meeting (%)	Whether or not passed
10.00	To consider and approve the Resolution on the Election of Directors of the Company			
10.01	Resolution on the Election of Mr. Weng Hongbing as an Executive Director of the Company	494,975,487	99.6700	Passed
10.02	Resolution on the Election of Mr. Cheng Bolin as a Non-executive Director of the Company	494,637,186	99.6019	Passed

In accordance with the relevant provisions of the Company Law and the Articles of Association, the above ordinary resolutions No. 1 to No. 9 were duly passed by more than half of the total number of Shares carrying voting rights held by Shareholders attending in person or by proxy at the 2025 AGM.

The cumulative voting system was applicable to the resolutions numbered 10.01 and 10.02. The candidates for the executive Director and non-executive Director are elected when the number of votes in favour obtained by such candidates exceeds half of the total number of Shares with voting rights held by the Shareholders attending the 2025 AGM. As more than half of the votes were cast in favour of the resolutions numbered 10.01 and 10.02, the aforementioned resolutions were duly passed as ordinary resolutions.

SCRUTINEERS

Ms. Liu Lihong of ShineWing Certified Public Accountants LLP, the auditor of the Company, Mr. Xu Tao and Ms. Qin Tao, each being a Shareholder and a Shareholder representative of the Company, respectively, were appointed as the scrutineers at the Meeting for the purpose of vote-taking.

WITNESS OF LAWYERS

The 2025 AGM was attended and witnessed by Ms. Xu Lin and Ms. Huang Haiyan, lawyers from Beijing Yingke Law Firm Guangzhou Office who have issued the legal opinion. The witnessing lawyers were of the opinion that: the convening and procedures, the qualifications of the convener and the attendees and the voting process of the 2025 AGM conformed to the requirements of the relevant laws, regulations, normative documents and the Articles of Association. The voting results were lawful and valid.

APPOINTMENT OF AN EXECUTIVE DIRECTOR AND A NON-EXECUTIVE DIRECTOR

The Board announces that Mr. Weng Hongbing has been appointed as an executive Director of the eleventh session of the Board and a member of the strategy committee of the Board, with effect upon the conclusion of the 2025 AGM until the expiry of the eleventh session of the Board. Given that the former chairman of the Company has resigned, pursuant to Article 122 of the Company Law of the People's Republic of China and Article 119 of the Company's Articles of Association, if the chairman is unable to or does not perform his/her duties, the vice chairman shall perform the duties of the chairman; if the Company does not have a vice-chairman or the vice-chairman is unable to or does not perform his/her duties, a director jointly elected by more than a majority of the members of the Board shall perform the duties. Upon being jointly elected by all Directors, Mr. Weng Hongbing shall perform the duties of the chairman, with effect upon the date of approval of the resolution by the Board until the date when a new chairman is elected by the Board.

Mr. Cheng Bolin has been appointed as a non-executive Director of the eleventh session of the Board and a member of the strategy committee of the Board, with effect upon the conclusion of the 2025 AGM until the expiry of the eleventh session of the Board.

For the biographical details of Mr. Weng and Mr. Cheng, please refer to the Circular. As of the date of this announcement, no change has been made to such information.

THE 2025 FINAL DIVIDEND

The Company will distribute the 2025 final dividend of RMB1.35 (tax inclusive) per 10 Shares based on the total share capital of the Company of 1,413,506,378 Shares. The Company will distribute the 2025 final dividend totaling RMB190,823,361.03 (tax inclusive).

CLOSURE OF REGISTER OF MEMBERS AND RECORD DATE

In order to qualify Shareholders for the 2025 final dividend, the register of members of the Company will be closed from 2 June 2026 to 5 June 2026 (both days inclusive), during which period no transfers of Shares will be registered. All completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by 4:30 p.m. on 1 June 2026. Shareholders whose names appear on the

register of members of the Company on 5 June 2026, being the record date for H Shares (the "**Record Date**"), are entitled to receive the final dividend in cash for the year ended 31 December 2025.

Dividends payable to the H Shareholders shall be paid in Hong Kong dollars. The amount of Hong Kong dollars payable shall be calculated on the basis of the average benchmark exchange rate for RMB to HKD as announced by The People's Bank of China for the five trading days prior to the 2025 AGM, i.e. at the rate of HKD1 to RMB0.872394. Accordingly, the 2025 final dividend will be paid to the H Shareholders at an amount of HKD1.547466 per 10 Shares (tax inclusive).

The Company will appoint Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and will pay to such Receiving Agent the final dividend declared for payment to H Shareholders. The Receiving Agent will pay the final dividend on Thursday, 16 July 2026. Relevant cheques will be despatched on the same day to H Shareholders entitled to receive such dividends by ordinary post and at the risk of Shareholders.

WITHHOLDING AND PAYMENT OF CORPORATE INCOME TAX FOR NON-RESIDENT ENTERPRISE SHAREHOLDERS

According to the Corporate Income Tax Law of the People's Republic of China (《中華人民共和國企業所得税法》) and the relevant implementing rules, which came into effect on 1 January 2008, the Company is required to withhold and pay corporate income tax at the rate of 10% prior to the distributing dividends to non-resident enterprise Shareholders whose names appear on the register of H Shareholders of the Company. Any H Shares registered in the name of non-individual H Shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organizations will be treated as being held by non-resident enterprise Shareholders and therefore the dividends will be subject to the withholding and payment of corporate income tax. Should any H Shareholder wish to change its Shareholder status, please consult your agent or trust institution over the relevant procedure. The Company will withhold and pay the corporate income tax strictly in accordance with the relevant laws or requirements of the relevant governmental departments and based on what has been registered on the Company's register of H Shareholders on the Record Date.

WITHHOLDING AND PAYMENT OF INDIVIDUAL INCOME TAX FOR INDIVIDUAL FOREIGN SHAREHOLDERS

According to the regulation promulgated by the State Administration of Taxation of the People's Republic of China (Guo Shui Han [2011] No. 348), the Company is required to withhold and pay the individual income tax for its individual H Shareholders (the "**Individual H Shareholder(s)**") and the Individual H Shareholders are entitled to the relevant tax preferential treatments according to the tax agreements between those countries where the Individual H Shareholders are residents and the PRC and the provisions in respect of tax arrangements between Chinese Mainland and Hong Kong (Macau). The Company would withhold and pay the individual income tax at the tax rate of 10% on behalf of the Individual H Shareholders who are Hong Kong residents, Macau residents or residents of those countries having agreements with the PRC for individual income tax rate in respect of

dividends of 10%. For Individual H Shareholders who are residents of those countries which have entered into tax agreements with the PRC for individual income tax rates lower than 10% in respect of a dividend, the Company would make applications on their behalf to seek entitlement of the relevant agreed preferential treatments under Measures for the Administration of Non-Resident Taxpayers' Enjoyment of the Treatment under Tax Agreements (Announcement No. 35 of the State Taxation Administration (2019))《(非居民納税人享受税收協議待遇管理辦法》(國家税務總局公告2019年第35號)) if such Shareholders claim refund of the amount in excess of the individual income tax payable under the tax agreements, provided that the relevant Shareholders shall submit the relevant documents and data in accordance with the requirements of the relevant tax agreements in a timely manner and provide supplemental information on their entitlements of treatments under the relevant agreements. The Company would assist with the refund of the paid amount in excess of the tax paid and payable under the tax agreements subject to approval of the competent tax authority. For Individual H Shareholders who are residents of those countries having agreements with the PRC for individual income tax rates in respect of a dividend higher than 10% but lower than 20%, the Company would withhold the individual income tax at the agreed effective tax rate. For Individual H Shareholders who are residents of those countries without any taxation agreements with the PRC or having agreements with the PRC for individual income tax in respect of a dividend of 20% and other circumstances, the Company would withhold the individual income tax at the tax rate of 20%.

The Company will determine the country of domicile of an Individual H Shareholder based on the registered address as recorded in the register of members of the Company and will accordingly withhold and pay the individual income tax. The Company shall not entertain any claims or be held liable for any disputes arising from the late determination or inaccuracy of the status of the Shareholders in relation to the withholding and payment of tax.

PROFIT DISTRIBUTION TO INVESTORS OF NORTHBOUND TRADING

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A shares of the Company listed on the Shanghai Stock Exchange ("**Northbound Trading**"), their dividends will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominees holding such shares. The Company will withhold and pay income taxes at the rate of 10% on behalf of those investors and will make the relevant withholding tax filings with the tax authorities. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate which is lower than 10%, those enterprises and individuals may apply directly or entrust a withholding agent to apply to the competent tax authorities of the Company for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded. The record date and the date of distribution of dividends and other arrangements for the investors of Northbound Trading will be the same as those for the holders of A shares.

PROFIT DISTRIBUTION TO INVESTORS OF SOUTHBOUND TRADING

For investors of the Shanghai Stock Exchange (including enterprises and individuals) and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H shares of the Company listed on the Hong Kong Stock Exchange ("**Southbound Trading**"), the Company has entered into the "Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading" (港股通H股股票現金紅利派發協議) with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited respectively, pursuant to which, the Shanghai Branch of China Securities Depository and Clearing Corporation Limited and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominees of the holders of H shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H shares of Southbound Trading through its depositary and clearing system. The cash dividends for the investors of H shares of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui [2014] No. 81) (關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知) (財稅[2014]81號) and Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (Cai Shui [2016] No. 127) (關於深港股票市場交易互聯互通機制試點有關稅收政策的通知)(財稅[2016]127號), for dividends received by domestic investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, H-share enterprises shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. H-share enterprises will not withhold and pay the income tax on dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves. The record date and the date of distribution of dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders.

All investors are advised to read this announcement carefully. Shareholders should seek advice from their tax advisors regarding the PRC, Hong Kong and other tax implications for their holding and disposing of H Shares of the Company.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 27 May 2026

The Board of the Company comprises ten Directors, namely executive Director Mr. Weng Hongbing; non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang, Mr. Cheng Bolin and Mr. Nie Lijun; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.