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China Electronics Optics Valley Union Holding Company Limited
中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "**EGM**") of China Electronics Optics Valley Union Holding Company Limited (the "**Company**") will be held at Chalet, Lower Lobby Level, The Langham Hong Kong, 8 Peking Road, Tsimshatsui, Kowloon, Hong Kong on Thursday, 11 June 2026 at 10:15 a.m. (or immediately following the conclusion or adjournment of the annual general meeting of the Company to be held at 9:30 a.m. on the same day and at the same place, if later) for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

"**THAT** the 2026 Financial Services Agreement (as defined in the circular of the Company of which this notice forms part (the "**Circular**") and the particulars of which are set out in the section headed "2. The 2026 Financial Services Agreement" in the "Letter from the Board" contained in the Circular), the transactions contemplated thereunder, and the New Caps be and are hereby approved and confirmed."

By Order of the Board
China Electronics Optics Valley Union Holding Company Limited
Liu Bo
Chairman

Wuhan, Hubei, the People's Republic of China
29 May 2026

Notes:

1. The above resolution at the EGM will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.

2. Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy (or more than one proxy) to attend and vote at the EGM on behalf of him/her when the resolution is taken by poll. A proxy need not be a shareholder of the Company. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed in the relevant form of proxy.

   For a vote by poll, each shareholder attending by himself/herself or by proxy shall have one vote per share.

3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or is a certified copy of that power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the EGM (i.e. no later than Tuesday, 9 June 2026 at 10:15 a.m. (Hong Kong time)). Completion and return of the form of proxy shall not preclude a member of the Company from attending and voting in person at the EGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

4. For determining the eligibility to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 8 June 2026 to Thursday, 11 June 2026, both dates inclusive, during which period no share transfers will be registered. In order to be eligible to attend and vote at the EGM, unregistered shareholders of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 5 June 2026.

5. References to time and dates in this notice are to Hong Kong time and dates.

6. The EGM is expected to last for not more than half a day. Shareholders or their proxies who attend the EGM shall bear their own travelling and accommodation expenses.

7. No corporate gifts or gift vouchers will be provided at the EGM.

As at the date of this notice, the directors of the Company are Ms. Liu Bo (Chairman), Mr. Zhang Jie, Mr. Hu Bin, Ms. Zeng Yumei and Mr. Zang Saijun as non-executive Directors; Mr. Qiu Hongsheng, Mr. Peng Weidong and Mr. Hu Lijun as independent non-executive Directors; Mr. Huang Liping as executive Director (President).