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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, acting through its Sydney Branch (the “Issuer”)  
U.S.\$500,000,000 Floating Rate Notes due 2031 (Stock Code: 40392)  
CNY2,000,000,000 1.65 per cent. Notes due 2029 (Stock Code: 85129)  
(together, the “Notes”)  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”)  
Established by Bank of China Limited**



**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)  
(the “Bank”)  
(Stock Code: 3988)*

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for USD tranche*

|                                                           |                                                   |                                                               |                                        |                                                                      |
|-----------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------|----------------------------------------|----------------------------------------------------------------------|
| <b>Bank of China</b>                                      | <b>Agricultural<br/>Bank of China</b>             | <b>Bank of<br/>Communications</b>                             | <b>China<br/>Construction<br/>Bank</b> | <b>China Everbright<br/>Bank Hong Kong<br/>Branch</b>                |
| <b>China Galaxy<br/>International</b>                     | <b>China Minsheng<br/>Banking Corp.,<br/>Ltd.</b> | <b>China Securities<br/>International</b>                     | <b>Citigroup</b>                       | <b>CITIC Securities</b>                                              |
| <b>China Merchants<br/>Bank</b>                           | <b>Crédit Agricole<br/>CIB</b>                    | <b>Hua Xia Bank<br/>Co., Limited<br/>Hong Kong<br/>Branch</b> | <b>Huatai<br/>International</b>        | <b>ICBC</b>                                                          |
| <b>Industrial Bank<br/>Co., Ltd. Hong<br/>Kong Branch</b> | <b>BofA Securities</b>                            | <b>Mizuho</b>                                                 | <b>MUFG</b>                            | <b>Shanghai Pudong<br/>Development<br/>Bank Hong Kong<br/>Branch</b> |

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for CNY tranche*

|                                                                        |                                           |                                                                      |                                    |                                                            |
|------------------------------------------------------------------------|-------------------------------------------|----------------------------------------------------------------------|------------------------------------|------------------------------------------------------------|
| <b>Bank of China</b>                                                   | <b>Agricultural<br/>Bank of China</b>     | <b>Bank of<br/>Communications</b>                                    | <b>China CITIC<br/>Bank</b>        | <b>China<br/>International<br/>Capital<br/>Corporation</b> |
| <b>China Minsheng<br/>Banking Corp.,<br/>Ltd. Hong Kong<br/>Branch</b> | <b>China Securities<br/>International</b> | <b>CMB Wing Lung<br/>Bank Limited</b>                                | <b>Crédit Agricole<br/>CIB</b>     | <b>DBS Bank Ltd.</b>                                       |
| <b>Guotai Junan<br/>International</b>                                  | <b>Haitong<br/>International</b>          | <b>Hua Xia Bank<br/>Co., Limited<br/>Hong Kong<br/>Branch</b>        | <b>Huatai<br/>International</b>    | <b>ICBC</b>                                                |
| <b>Industrial Bank<br/>Co., Ltd. Hong<br/>Kong Branch</b>              | <b>Mizuho</b>                             | <b>Shanghai Pudong<br/>Development<br/>Bank Hong Kong<br/>Branch</b> | <b>Standard<br/>Chartered Bank</b> | <b>United Overseas<br/>Bank</b>                            |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*) only, as described in the offering circular dated 27 April 2026, and the pricing supplements dated 20 May 2026 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 29 May 2026.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
28 May 2026

*As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong\*, Huang Binghua\*, Liu Hui\*, Shi Yongyan\*, Lou Xiaohui\*, Li Zimin\*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*