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安徽海螺水泥股份有限公司
ANHUI CONCH CEMENT COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 00914)

POLL RESULTS OF 2025 ANNUAL GENERAL MEETING AND A SHARE CLASS MEETING HELD ON 28 MAY 2026; AND PAYMENT OF THE FINAL DIVIDEND

POLL RESULTS OF 2025 ANNUAL GENERAL MEETING AND A SHARE CLASS MEETING

The Board announced that the AGM for FY2025 and the A Share Class Meeting were held on Thursday, 28 May 2026 in the conference room of the Company at 39 Wenhua Road, Wuhu City, Anhui Province, the PRC. All resolutions set out in the notice of the AGM were duly passed by way of poll without any modification. The resolution proposed at the A Share Class Meeting was also duly passed by way of poll without any modification.

PAYMENT OF THE FINAL DIVIDEND

The payment of the Final Dividend of RMB0.61 per Share (equivalent to HK$0.69948 per Share) (tax inclusive) for FY2025 was approved at the AGM. The Final Dividend will be distributed on 30 June 2026 to the Shareholders whose names appear on the register of members of H Shares of the Company on 10 June 2026.

POLL RESULTS OF 2025 ANNUAL GENERAL MEETING AND A SHARE CLASS MEETING

The board ("**Board**") of directors ("**Directors**") of Anhui Conch Cement Company Limited ("**Company**", together with its subsidiaries, collectively the "**Group**") announced that the

annual general meeting ("**AGM**") of the Company for the financial year ended 31 December 2025 ("**FY2025**") and the Company's first A share class meeting in 2026 ("**A Share Class Meeting**", together with the AGM, collectively the "**Meetings**") were held on Thursday, 28 May 2026 in the conference room of the Company at 39 Wenhua Road, Wuhu City, Anhui Province, the People's Republic of China ("**PRC**").

As at the date of the Meetings, the total number of issued shares ("**Share(s)**") with a par value of RMB1.00 each in the capital of the Company was 5,299,302,579, comprising 3,999,702,579 A shares ("**A Share(s)**") and 1,299,600,000 H shares ("**H Share(s)**"). As no voting right is attached to the 22,242,535 A Shares in the Company's designated securities account for repurchase, the total number of Shares entitling the holders to attend the AGM and the A Share Class Meeting and vote for or against any of the resolutions proposed at the meetings was 5,277,060,044 and 3,977,460,044, respectively. There was no restriction on any shareholder of the Company ("**Shareholder(s)**") to cast votes on any of the resolutions proposed at the Meetings. No Shares entitling their holders to attend the Meetings and vote only against or abstain from voting in favour of any of the resolutions at the Meetings as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**"). None of the Shareholders were required under the Listing Rules to abstain from voting any or all of the resolutions proposed at the Meetings. No parties had stated their intention in the Company's circular dated 23 April 2026 to vote against or to abstain from voting any resolutions proposed at the AGM.

The number and ratio of Shareholders and authorised proxies attended the Meetings are set out as follows:

	AGM	A Share Class Meeting
1. Number of Shareholders and authorised proxies attended the meeting	3,145	3,144
Of which: number of holders of A Shares	3,144	3,144
number of holders of H Shares	1	N/A
2. Total number of Shares attended the meeting entitling the holders to vote on the resolutions (Shares)	2,914,268,076	2,241,908,365
Of which: total number of Shares held by holders of A Shares (Shares)	2,241,908,365	2,241,908,365
total number of Shares held by holders of H Shares (Shares)	672,359,711	N/A
3. Percentage of Shares attended the meeting entitling the holders to vote on the resolutions over the total number of Shares entitling the holders to vote (%)	55.22	56.37

Of which: percentage of Shares held by holders of A Shares over the total number of Shares (%)	42.48	N/A
percentage of Shares held by holders of H Shares over the total number of Shares (%)	12.74	N/A

At the time of the convention of the Meetings, the Meetings were chaired by Mr. Yang Jun, an executive Director and the chairman of the Board. The Board comprised nine Directors and seven of them attended the Meetings, Mr. Zhu Shengli, an executive Director and the vice chairman, and Mr. Wu Tiejun, an executive Director, were unable to attend the Meetings due to business travel; and the secretary to the Board attended the Meetings.

Hou Min and Zhou Liang, lawyers of Jingtian & Gongcheng, Beijing office, the PRC legal advisor to the Company, attended and acted as witnesses of the Meetings. In accordance with the legal opinion of Jingtian & Gongcheng, Beijing office, the procedures for convening the Meetings and the qualification of the convener of the Meetings complied with the relevant rules, regulations and laws of the PRC, as well as the Company's articles of association ("**Articles of Association**"). The participants of the Meetings had legal capacity to participate in the Meetings, and the voting procedures and results of the Meetings were legal and effective.

In accordance with the requirements of the Listing Rules, Ernst & Young ("**EY**") acted as the scrutineer for vote-taking at the Meetings. EY's duty is limited to implementing certain procedures as requested by the Company, in order to confirm whether the summary of poll results prepared by the Company corresponded with the voting forms collected and provided to EY by the Company. The work performed by EY in this respect did not constitute an audit or review conducted in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants, nor did it give any assurance or advice on matters on legal interpretation or voting rights.

All the resolutions as set out in the notice of the AGM of the Company dated 23 April 2026 were duly passed by way of poll without any modification. Details of the voting results are set out below:

Ordinary Resolutions		The number of votes cast (approximate %)			Whether the resolution was passed
		For	Against	Abstain	
1.	To approve the report of the Board for FY2025	2,737,996,194 （93.95）	174,432,301 （5.99）	1,839,581 （0.06）	**Yes**
2.	To approve the Company's final profit appropriation proposal for 2025	2,910,282,724 （99.86）	3,676,471 （0.13）	308,881 （0.01）	**Yes**
3.	To approve the Company's interim profit appropriation proposal for 2026 ("**Interim Profit Appropriation Proposal for 2026**"), and to authorise the Board to formulate and implement the specific interim profit appropriation proposal within the scope of the Interim Profit Appropriation Proposal for 2026, and such authorisation shall commence from the date of approval of this resolution and shall end on the date of the convention of the annual general meeting for 2026	2,910,333,639 （99.86）	3,490,971 （0.12）	443,466 （0.02）	**Yes**
4.	To approve the re-appointment of Ernst & Young Hua Ming LLP and Ernst & Young as the PRC (financial) and international (financial) auditors of the Company for the financial year ending 31 December 2026 ("**FY2026**") respectively, the re-appointment of Ernst & Young Hua Ming LLP as the internal control auditor of the Company for FY2026, and the determination of audit fees of the Company for FY2026 of RMB5.25 million	2,906,260,593 (99.73)	7,316,317 (0.25)	691,166 (0.02)	**Yes**

5.	To approve the provision of guarantee by the Group in respect of the bank loans of 22 subsidiaries and joint venture company	2,906,531,522 (99.74）	6,830,088 （0.23）	906,466 （0.03）	**Yes**
6.	To approve the payment of allowances to the independent non-executive Directors (the "**Independent Directors**") for FY2025 and FY2026	2,906,243,737 （99.72）	6,974,473 （0.24）	1,049,866 （0.04）	**Yes**
7.	To approve the remuneration arrangement of the non-Independent Directors for FY2025 and FY2026	2,905,497,919 （99.70）	6,876,473 （0.24）	1,893,684 （0.06）	**Yes**
8.	To approve the formulation of the Management System for the Remuneration of Directors and Senior Management Members of the Company	2,905,470,334 （99.70）	7,534,076 （0.26）	1,263,666 （0.04）	**Yes**
9.	To approve the formulation of the Rules for the Implementation of the Cumulative Voting System of the Company	2,906,443,234 （99.73）	6,483,776 （0.22）	1,341,066 （0.05）	**Yes**
Special Resolutions		**The number of votes cast (approximate %)**			**Whether the resolution was passed**
		For	**Against**	**Abstain**	
10.	To approve the change of the use of and cancellation of a total number of 22,242,535 repurchased A Shares of the Company	2,911,370,107 （99.90）	2,539,203 （0.09）	358,766 （0.01）	**Yes**
11.	To approve the amendments to the Articles of Association	2,906,363,634 （99.73）	6,922,376 （0.24）	982,066 （0.03）	**Yes**
12.	To approve the grant of a mandate to the Board to exercise the power to allot and issue new H Shares	2,284,576,614 （78.39）	628,795,587 （21.58）	895,875 （0.03）	**Yes**
13.	To approve the grant of a mandate to the Board to exercise the power to repurchase H Shares in issue	2,908,981,970 （99.82）	4,457,831 （0.15）	828,275 （0.03）	**Yes**

The resolution proposed at the A Share Class Meeting was duly passed by way of poll without any modification. Details of the voting results are set out below:

Special Resolution	The number of votes cast (approximate %)			Whether the resolution was passed
	For	Against	Abstain	
To approve the change of the use of and cancellation of a total number of 22,242,535 repurchased A Shares of the Company	2,239,054,196 （99.87）	2,496,403 （0.11）	357,766 （0.02）	Yes

PAYMENT OF THE FINAL DIVIDEND

The payment of the final dividend of RMB0.61 per Share (tax inclusive) ("**Final Dividend**") for FY2025 was approved at the AGM. The Final Dividend will be distributed on 30 June 2026 to the Shareholders whose names appear on the register of members of H Shares of the Company on 10 June 2026. The Final Dividend payable to holders of H Shares (other than Southbound Trading Investors (as defined below)) shall be paid in Hong Kong dollars. The Hong Kong dollar exchange rate to be adopted shall be the average median rate (i.e. HK$1.00 to RMB0.87208) of the five business days in the PRC preceding the date of Shareholders' approval for the declaration of the Final Dividend (i.e. 28 May 2026, excluding the date thereof) as announced by the People's Bank of China. As such, the Final Dividend per H Share is HK$0.69948 (tax inclusive).

The details of the arrangements for the distribution of the Final Dividend to the holders of A Shares will be announced on the websites of the Company and the Shanghai Stock Exchange in due course.

The Company has appointed Bank of China (Hong Kong) Limited as its receiving agent in Hong Kong ("**Receiving Agent**") and will pay to the Receiving Agent the Final Dividend declared for distribution to holders of H Shares. The Final Dividend is expected to be distributed by the Receiving Agent on 30 June 2026 and relevant cheques will be despatched to holders of H Shares entitled to receive the Final Dividend by ordinary post at the recipient's own risk.

For mainland Shareholders (including enterprises and individuals) investing in and holding H Shares of the Company through the Southbound Trading Link ("**Southbound Trading Investors**"), their Final Dividend will be paid in RMB. In accordance with the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading Link(港股通H股股票現金紅利派發協議》) signed between the Company and China Securities Depository and

Clearing Corporation Limited ("**CSDC**"), CSDC, as the agent of Southbound Trading Investors, will receive in full the Final Dividend distributed by the Company and distribute the Final Dividend to the relevant Southbound Trading Investors through its depositary and clearing system. CSDC is expected to complete the distribution of the Final Dividend within three trading days after 30 June 2026.

TAXATION ON THE FINAL DIVIDEND (HOLDERS OF H SHARES)

For individual holders whose names appear on the register of members of H Shares who are Hong Kong or Macau residents or whose country of domicile has entered into a tax treaty with the PRC stipulating a dividend tax rate of 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of the individual holders of H Shares receiving the Final Dividend. The applicable tax rate for mainland individual investors and securities investment funds which hold the Company's H Shares through the Southbound Trading Link is 20%. No tax is withheld from dividend for institutional investors. For non-resident individual Shareholders and securities investment fund Shareholders (non-Hong Kong or Macau residents) whose names appear on the register of members of H Shares, the Company is required to comply with the applicable tax laws and regulations as well as the guidance given by the PRC tax authorities and to withhold and pay (on behalf of such individual Shareholders and securities investment fund Shareholders) individual income tax at the rate of up to 20% (depending on various factors such as the country of domicile of the individual Shareholders and securities investment fund Shareholders, whether any tax treaty is made between such country of domicile and the PRC, as well as whether any dividend tax is imposed on the relevant individual Shareholders and securities investment fund Shareholders).

By Order of the Board
Anhui Conch Cement Company Limited
Yu Shui
Joint Company Secretary

Wuhu City, Anhui Province, the PRC
28 May 2026

As at the date of this announcement, the Board comprises (i) Mr. Yang Jun, Mr. Zhu Shengli, Mr. Li Qunfeng, Mr. Yu Shui and Mr. Wu Tiejun as executive Directors; (ii) Mr. Qu Wenzhou, Ms. Ho Shuk Yee, Samantha and Ms. Han Xu as independent non-executive Directors; (iii) Mr. Fan Zhan as staff Director.