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中海石油化学股份有限公司
China BlueChemical Ltd.*

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3983)**

# RESULTS OF 2025 ANNUAL GENERAL MEETING, H SHAREHOLDERS' CLASS MEETING AND DOMESTIC SHAREHOLDERS' CLASS MEETING AND FURTHER INFORMATION ON THE PAYMENT OF FINAL DIVIDENDS

We refer to the circular dated 13 April 2026 (the "**Circular**") of China BlueChemical Ltd. (the "**Company**"), the Notices of AGM, H Shareholders' Class Meeting and Domestic Shareholders' Class Meeting dated 13 April 2026 of the Company and the announcement of the Company dated 21 May 2026. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

The Directors of the Company, Mr. Hou Xiaofeng, Mr. Rao Shicai, Ms. Shao Lihua, Mr. He Qizhong, Mr. Lin Feng, Mr. Xie Dong and Mr. Yang Wanhong, attended the AGM, the H Shareholders' Class Meeting and the Domestic Shareholders' Class Meeting.

## RESULTS OF THE AGM

The Company held its AGM on Thursday, 28 May 2026 at 9:00 a.m. at the 1st Floor Meeting Room, Yihai International, Haikou, the PRC. As at the date of the AGM, the total number of issued Shares of the Company was 4,610,000,000 Shares, which is the number of Shares entitling the Shareholders to attend and vote for or against any of the resolutions at the AGM. The Shareholders in attendance either in person or by proxy at the AGM represented a total of 3,526,359,486 Shares, or 76.49% of the total number of Shares entitling the Shareholders to attend and vote for or against all the resolutions of the AGM, among which, H Shareholders who represented 712,359,608 H Shares appointed Mr. Hou Xiaofeng, the chairman of the AGM, to vote at the AGM on their behalf. There were no Shares in respect of which their holders were entitled to attend and were required to abstain from voting in favor of, or were required to abstain from voting on any of the relevant resolutions at the AGM, under the Listing Rules.

Mr. Hou Xiaofeng, the executive Director, presided over the AGM. Computershare Hong Kong Investor Services Limited authorised Jun He Law Offices as the scrutineer responsible for vote-taking. The Shareholders in attendance either in person or by proxy considered and voted by poll to adopt and approve the following resolutions:

| **Ordinary Resolutions** | | **No. of votes (approximate %)#** | |
|---|---|---|---|
| | | **For** | **Against** |
| 1. | To consider and approve the report of the board of directors of the Company (the "**Board**") for the year ended 31 December 2025. | 3,522,844,470 (99.9003%) | 3,515,016 (0.0997%) |
| 2. | To consider and approve the audited financial statements and the auditors' report of the Company for the year ended 31 December 2025. | 3,522,844,470 (99.9003%) | 3,515,016 (0.0997%) |
| 3. | To consider and approve the proposal for distribution of profit of the Company for the year ended 31 December 2025 and the declaration of the Company's final dividends. | 3,526,359,486 (100.0000%) | 0 (0.0000%) |
| 4. | To consider and approve the re-appointment of Mazars ZSZH Certified Public Accountants LLP and Forvis Mazars CPA Limited as the domestic and overseas auditors of the Company, respectively, for the year of 2026 with a term until the conclusion of the next annual general meeting of the Company and to authorise the audit committee of the Board to determine their remuneration. | 3,508,064,649 (99.4812%) | 18,294,837 (0.5188%) |
| **Special Resolutions** | | **No. of votes (approximate %)#** | |
| | | **For** | **Against** |
| 5. | To consider and approve the amendments to the rules of procedure for the Board. | 3,473,829,486 (98.5104%) | 52,530,000 (1.4896%) |
| 6. | To consider and approve the granting of a general mandate to the Board to issue domestic shares and overseas listed foreign shares (the "**H Shares**") of the Company. | 2,944,477,678 (83.4991%) | 581,881,808 (16.5009%) |
| 7. | To consider and approve the granting of a general mandate to the Board to repurchase H Shares. | 3,526,324,392 (99.9990%) | 35,094 (0.0010%) |

# *based on the total number of votes cast on each relevant resolution*

As sufficient votes present at the AGM either in person or by proxy were cast in favour of resolutions 1 to 7, all the above resolutions were duly passed.

## RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The Company held its H Shareholders' Class Meeting on Thursday, 28 May 2026 immediately after the AGM at the 1st Floor Meeting Room, Yihai International, Haikou, the PRC. As at the date of the H Shareholders' Class Meeting, the total number of issued H Shares of the Company was 1,796,000,122 Shares, which is the number of H Shares entitling the H Shareholders to attend and vote for or against the resolution at the H Shareholders' Class Meeting. The H Shareholders in attendance either in person or by proxy at the H Shareholders' Class Meeting represented a total of 712,296,427 H Shares, or 39.66% of the total number of H Shares entitling the H Shareholders to attend and vote for or against the resolution of the H Shareholders' Class Meeting, among which, H Shareholders who represented 712,296,427 H Shares appointed Mr. Hou Xiaofeng, the chairman of the H Shareholders' Class Meeting, to vote at the H Shareholders' Class Meeting on their behalf. There were no H Shares in respect of which their holders were entitled to attend and were required to abstain from voting in favor of, or were required to abstain from voting on the resolution at the H Shareholders' Class Meeting, under the Listing Rules.

Mr. Hou Xiaofeng, the executive Director, presided over the H Shareholders' Class Meeting. Computershare Hong Kong Investor Services Limited authorised Jun He Law Offices as the scrutineer responsible for vote-taking. The H Shareholders in attendance either in person or by proxy considered and voted by poll to adopt and approve the following resolution:

| **Special Resolution** | | **No. of votes (approximate %)[#]** | |
|---|---|---|---|
| | | **For** | **Against** |
| 1. | To consider and approve the granting of a general mandate to the board of directors of the Company to repurchase the H Shares. | 712,261,333 (99.9951%) | 35,094 (0.0049%) |

[#] *based on the total number of votes cast on such resolution*

As sufficient votes present at the H Shareholders' Class Meeting either in person or by proxy were cast in favour of resolution 1, the resolution was duly passed.

## RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

The Company held its Domestic Shareholders' Class Meeting on Thursday, 28 May 2026 immediately after the H Shareholders' Class Meeting at the 1st Floor Meeting Room, Yihai International, Haikou, the PRC. As at the date of the Domestic Shareholders' Class Meeting, the total number of issued Domestic Shares of the Company was 2,813,999,878 Shares, which is the number of Domestic Shares entitling the Domestic Shareholders to attend and vote for or against the resolution at the Domestic Shareholders' Class Meeting. The Domestic Shareholders in attendance either in person or by proxy at the Domestic Shareholders' Class Meeting represented a total of 2,813,999,878 Domestic Shares, or 100.00% of the total number of Domestic Shares entitling the Domestic Shareholders to attend and vote for or against the resolution of the Domestic Shareholders' Class Meeting. There were no Domestic Shares in respect of which their holders were entitled to attend and were required to abstain from voting in favor of, or were required to abstain from voting on the resolution at the Domestic Shareholders' Class Meeting, under the Listing Rules.

Mr. Hou Xiaofeng, the executive Director, presided over the Domestic Shareholders' Class Meeting. Computershare Hong Kong Investor Services Limited authorised Jun He Law Offices as the scrutineer responsible for vote-taking. The Domestic Shareholders in attendance either in person or by proxy considered and voted by poll to adopt and approve the following resolution:

| **Special Resolution** | | **No. of votes (approximate %)[#]** | |
|---|---|---|---|
| | | **For** | **Against** |
| 1. | To consider and approve the granting of a general mandate to the board of directors of the Company to repurchase the H Shares. | 2,813,999,878 (100%) | 0 (0%) |

[#] *based on the total number of votes cast on such resolution*

As sufficient votes present at the Domestic Shareholders' Class Meeting either in person or by proxy were cast in favour of resolution 1, the resolution was duly passed.

## FURTHER INFORMATION ON THE PAYMENT OF FINAL DIVIDENDS

The proposed annual final dividends of RMB0.112 per Share (tax inclusive) for the year ended 31 December 2025 have been approved by the Shareholders at the AGM. The final dividends for H Shareholders will be paid in Hong Kong dollars, with the Hong Kong dollar to Renminbi exchange rate being the average mid-point rate published by the People's Bank of China on the website for the period of seven working days immediately prior to the date of the declaration of dividends. The applicable exchange rate for the purpose of the payment of the final dividends is therefore HK$1.00 = RMB0.87238. Accordingly, the final dividends of HK$0.1284 per H Share (tax inclusive) of the Company are expected to be paid on or about 30 June 2026 and will be paid on a day which is not a Saturday, Sunday or public holiday in Hong Kong to Shareholders whose names appear on the registers of members of the Company on 8 June 2026. The Company will comply with the tax withholding obligations under the relevant PRC tax laws and regulations.

By order of the Board
**China BlueChemical Ltd.***
**Kuang Xiaobing**
*Company Secretary*

Beijing, the PRC
28 May 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Hou Xiaofeng and Mr. Rao Shicai, the non-executive directors of the Company are Ms. Shao Lihua and Mr. He Qizhong, and the independent non-executive directors of the Company are Mr. Lin Feng, Mr. Xie Dong and Mr. Yang Wanhong.*

* *For identification purpose only*