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Easou Technology Holdings Limited
宜搜科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2550)

DISCLOSEABLE TRANSACTION
SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCTS UNDER THE SUBSCRIPTION PLAN

SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCTS

References are made to the announcements of the Company dated December 3, 2025, March 9, 2026 and April 24, 2026, and the circular of the Company dated March 9, 2026, in respect of, among others, the Company's Subscription Plans of wealth management products with a principal amount of not more than HK$180.0 million (or equivalent amount in other currencies). The Subscription Plans have been approved by the Shareholders at the extraordinary general meeting of the Company held on March 27, 2026. For details, please refer to the poll results announcement of the Company dated March 27, 2026.

On May 28, 2026 (after trading hours), the Company subscribed for a wealth management product provided by the Issuer in the principal amount of US$9.00 million. The 2026 Subscription II is funded by the Company's idle proceeds from the July Placing and the Group's working capital, and is conducted under the Subscription Plans.

IMPLICATION UNDER THE LISTING RULES

Reference is made to the announcement of the Company dated November 10, 2025 and April 24, 2026 in respect of, among others, the Company's 2025 Subscription, 2026 Subscription I and 2026 Subscription II for wealth management products.

Pursuant to Rule 14.22 of the Listing Rules, the Stock Exchange may require listed issuers to aggregate a series of transactions and treat them as if they were one transaction if they are all completed within a 12 month period or are otherwise related. As the 2025 Subscription, the 2026 Subscription I and the 2026 Subscription II were entered into with the same party within a 12 month period, and are of similar nature, the 2025 Subscription, the 2026 Subscription I and the 2026 Subscription II shall be aggregated according to Rule 14.22 of the Listing Rules.

As one or more applicable percentage ratios, on aggregated basis, calculated pursuant to Rule 14.07 of the Listing Rules in respect of the 2025 Subscription, the 2026 Subscription I and the 2026 Subscription II exceed 5% but all applicable percentage ratios are lower than 25%, the 2025 Subscription, the 2026 Subscription I and the 2026 Subscription II, on aggregated basis, constitute discloseable transactions of the Company under relevant requirements of Chapter 14 of the Listing Rules, and are subject to the reporting and announcement requirements, but are exempt from the circular and shareholders' approval requirements under Chapter 14 of the Listing Rules.

SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCTS

References are made to the announcements of the Company dated December 3, 2025, March 9, 2026 and April 24, 2026, and the circular of the Company dated March 9, 2026, in respect of, among others, the Company's Subscription Plans of wealth management products with a principal amount of not more than HK$180.0 million (or equivalent amount in other currencies). The Subscription Plans have been approved by the Shareholders at the extraordinary general meeting of the Company held on March 27, 2026. For details, please refer to the poll results announcement of the Company dated March 27, 2026.

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The major terms and conditions of the 2026 Subscription II are summarized below:

Date of Subscription:	May 28, 2026 (after trading hours)
Name of the Product:	USD 9,000,000 Yield Enhancement Notes
Parties to the Agreement:	(i) Huatai International Financial Products Limited, as the Issuer; (ii) Huatai International Financial Holdings Company Limited, as the Guarantor; and (iii) the Company, as the subscriber
Type of the Product:	Guaranteed structured note
Risk Level of Product:	Low to medium risk (internal rating by the Issuer)
Principal Amount Subscribed:	US$9.00 million
Term of Investment:	From June 2, 2026 to April 30, 2027, subject to early redemption at any time
Annualised Rate of Return:	1.08% to 5.68%, subject to adjustment pursuant to the terms and conditions of the Product

Basis of Consideration

The Directors confirmed that the principal amount and terms of the 2026 Subscription II were determined based on normal commercial terms after arm's length negotiation between the Group and the Issuer, having taken into account (i) the financial status of the Group; (ii) the expected investment return and terms of the Product; and (iii) the expected investment return and terms of fixed-term deposits or other similar wealth management products offered by other financial institutions in the market.

REASONS FOR AND BENEFITS OF THE SUBSCRIPTION

The Directors are of the view that (i) the 2026 Subscription II can improve the utilization efficiency of and increase income generated from the idle proceeds from the July Placing; (ii) low-risk and diversified investments in cash management products are conducive to enhancing the safety and flexibility of the Company's cash management practice; and (iii) reasonable utilization of the temporarily idle proceeds will help preserve their value, and will not affect the Group's working capital position or operation. The Directors consider that the 2026 Subscription II is on normal commercial terms which are fair and reasonable and in the interests of the Group and the Shareholders as a whole.

INFORMATION OF THE PARTIES

The Company

The Company was incorporated in the Cayman Islands with limited liability, with its Shares listed on the Main Board of the Stock Exchange. The Group is principally engaged in online literature recommendation services, digital marketing services, online games publishing services and other digital content services in the PRC.

The Issuer and the Guarantor

To the best of the Directors' knowledge, the Issuer is an indirect wholly-owned subsidiary of the Guarantor and is principally engaged in the issuance of structured products and entering into derivative transactions. The Guarantor is an investment holding company and a wholly-owned subsidiary of Huatai Securities Co., Ltd., which is a joint stock company incorporated in the PRC with limited liability. Its H shares and A shares are listed on the Main Board of the Stock Exchange (stock code: 06886.HK) and the Main Board of Shanghai Stock Exchange (stock code: 601688.SH), respectively.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Issuer, the Guarantor and their ultimate beneficial owners are third parties independent of the Company and its connected persons.

IMPLICATION UNDER THE LISTING RULES

Reference is made to the announcement of the Company dated November 10, 2025 and April 24, 2026 in respect of, among others, the Company's 2025 Subscription, 2026 Subscription I and 2026 Subscription II for wealth management products.

Pursuant to Rule 14.22 of the Listing Rules, the Stock Exchange may require listed issuers to aggregate a series of transactions and treat them as if they were one transaction if they are all completed within a 12 month period or are otherwise related. As the 2025 Subscription, the 2026 Subscription I and the 2026 Subscription II were entered into with the same party within a 12 month period, and are of similar nature, the 2025 Subscription, the 2026 Subscription I and the 2026 Subscription II shall be aggregated according to Rule 14.22 of the Listing Rules.

As one or more applicable percentage ratios, on aggregated basis, calculated pursuant to Rule 14.07 of the Listing Rules in respect of the 2025 Subscription, the 2026 Subscription I and the 2026 Subscription II exceed 5% but all applicable percentage ratios are lower than 25%, the 2025 Subscription, the 2026 Subscription I and the 2026 Subscription II, on aggregated basis, constitute discloseable transactions of the Company under relevant requirements of Chapter 14 of the Listing Rules, and are subject to the reporting and announcement requirements, but are exempt from the circular and shareholders' approval requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"2025 Subscription"	the Company's subscription for a wealth management product provided by the Issuer in the principal amount of US$6.45 million, which was entered into on November 10, 2025;
"2026 Subscription I"	the Company's subscription for a wealth management product provided by the Issuer in the principal amount of US$7.66 million, which was entered into on April 24, 2026;
"2026 Subscription II"	the Company's subscription for a wealth management product provided by the Issuer in the principal amount of US$9.00 million, which was entered into on May 28, 2026;

"Board"	the board of directors of the Company;
"Company"	Easou Technology Holdings Limited (宜搜科技控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability on February 9, 2022 and the shares of which are listed on the Stock Exchange with stock code 2550;
"connected person(s)"	has the meaning ascribed to it under the Listing Rules;
"Director(s)"	director(s) of the Company;
"Group"	the Company and its subsidiaries;
"Guarantor"	Huatai International Financial Holdings Company Limited (華泰國際金融控股有限公司), the guarantor of the Product;
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong SAR;
"Hong Kong" or "Hong Kong SAR"	the Hong Kong Special Administrative Region of the PRC;
"Issuer"	Huatai International Financial Products Limited (華泰國際金融產品有限公司), the issuer of the Product;
"July Placing"	the private placing and allotment and issue of Shares by the Company pursuant to the terms and conditions of the placing and subscription agreement dated July 24, 2025;
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time;
"PRC"	the People's Republic of China which shall, for the sole purpose of this announcement, exclude Hong Kong SAR, Macao Special Administrative Region and Taiwan Region;

"Product"	the wealth management product subscribed by the Company from the Issuer on May 28, 2026 in the principal amount of US$9.00 million;
"Share(s)"	ordinary share(s) with a nominal value of US$0.00001 each in the share capital of our Company;
"Shareholder(s)"	the holder(s) of the Share(s);
"Stock Exchange"	The Stock Exchange of Hong Kong Limited;
"Subscription Plans"	the Company's plans on subscription of wealth management products with a principal amount of not more than HK$180.0 million (or equivalent amount in other currencies), which were approved by the Shareholders at the extraordinary general meeting of the Company held on March 27, 2026;
"US$"	United States dollars, the lawful currency of the United States; and
"%"	per cent.

By order of the board of directors
Easou Technology Holdings Limited
Wang Xi
Chairman and Executive Director

Hong Kong, May 28, 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Xi, Mr. Chen Jun and Mr. Zhao Lei as executive directors; and Mr. Zhu Jianfeng, Mr. An Yingchuan and Ms. Meng Xue as independent non-executive directors.