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CHINA RENAISSANCE HOLDINGS LIMITED
華興資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1911)

PROPOSED ADOPTION OF SIXTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by China Renaissance Holdings Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") proposes to amend the existing memorandum and articles of association of the Company (the "**Existing M&A**") to:

1. enable the holding of general meetings which shareholders of the Company can attend virtually with the use of technology and can cast votes by electronic means to align with the latest Core Shareholder Protection Standards in Appendix A1 of the Listing Rules;

2. enable the Company to hold shares of the Company repurchased by the Company as treasury shares as permitted by the recently amended Listing Rules; and

3. make other consequential and housekeeping changes to better align with the wordings in the Listing Rules and the applicable laws of the Cayman Islands.

(collectively, the "**Proposed Amendments**").

Accordingly, the Board proposes to adopt a sixth amended and restated memorandum and articles of association of the Company (the "**Amended and Restated M&A**") in substitution for, and to the exclusion of, the Existing M&A.

The Proposed Amendments are subject to the approval of Shareholders by way of a special resolution at the forthcoming annual general meeting ("**AGM**") of the Company and, if approved, will become effective upon such approval.

A circular containing, among other things, (i) details of the Proposed Amendments; and (ii) a notice convening the AGM, will be despatched to the Shareholders in due course.

By order of the Board
China Renaissance Holdings Limited
Hui Yin Ching
Chairperson of the Board and Executive Director

Hong Kong, May 29, 2026

As at the date of this announcement, the Board comprises Ms. Hui Yin Ching as Chairperson and Executive Director, Mr. Wang Lixing and Mr. Du Yongbo as Executive Directors, Mr. Lin Ning David as Non-executive Director, and Ms. Chan Ka Lai Vanessa, Mr. Alex Liang, Mr. Zhao Yue and Mr. FU Frank Kan as Independent Non-executive Directors.