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Join-Share中盈盛达

共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

NOTICE OF THE 2025 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 annual general meeting (the "**AGM**") of Guangdong Join-Share Financing Guarantee Investment Co., Ltd.* (廣東中盈盛達融資擔保投資股份有限公司) (the "**Company**", together with its subsidiaries, the "**Group**") will be held at the Training Room, 40th Floor, Block 1, Join-Share International Financing Center, No. 31 Fuhua Road, Dongping Community, Lecong Town, Shunde District, Foshan, Guangdong Province, the People's Republic of China (the "**PRC**") on Tuesday, 30 June 2026 at 3:00 p.m., for the purpose of considering and, if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve the report of the board (the "**Board**") of directors of the Company for the year ended 31 December 2025 as set out in the annual report of the Company dated 29 March 2026 (the "**Annual Report**");

2. To consider and approve the report of the board of supervisors of the Company for the year ended 31 December 2025 as set out in the Annual Report;

3. To consider and approve the audited financial statements and the independent auditor's report of the Company for the year ended 31 December 2025 as set out in the Annual Report;

4. To consider and approve the dividend distribution plan for the year ended 31 December 2025 as set out in the Annual Report;

5. To consider and approve the budget plan of the Group for the year ending 31 December 2026. To meet the Group's strategic development and business operation plans, the Company has budgeted operating expenses of RMB192.5 million for the year ending 31 December 2026, with an aim to steadily improve revenue and further control risks, the breakdown of which is set out as follows:

   (i) approximately RMB79.5 million will be used to pay the labor costs of the Group;

   (ii) approximately RMB40.5 million will be used to pay the operating expenses of the Group;

   (iii) approximately RMB9 million will be used to pay the expenses incurred from the operation of the Board, the board of supervisors and the general meeting of the Company, the maintenance expenses of the Group after listing and after issuance of bonds, and the expenses incurred from the restructuring of the Group;

   (iv) approximately RMB2.85 million will be used to pay value-added tax and surtax of the Group;

   (v) approximately RMB59.65 million will be used for the various accrued risk reserves of the Group; and

   (vi) approximately RMB1 million will be used to pay the financial expenses and others of the Group.

6. To consider and approve the reappointment of KPMG as the Company's auditor and to authorise the Board to fix its remuneration for the year ending 31 December 2026.

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 29 May 2026

Notes:

1. In order to determine the shareholders' eligibility to attend the AGM, the register of members of the Company will be closed from Thursday, 25 June 2026 to Tuesday, 30 June 2026, both days inclusive, during which no transfer of shares will be registered. Only shareholders of the Company (the "**Shareholders**") whose names appear on the register of members of the Company on Tuesday, 30 June 2026 or their proxies or duly authorised corporate representatives are entitled to attend the AGM. In order to qualify for attending and voting at the AGM, all properly completed transfer documents accompanied with relevant share certificates must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares), or the Company's office in the PRC at Room 4101–4110, Block 1, Join-Share International Financing Center, No. 31 Fuhua Road, Dongping Community, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC (for holders of domestic shares) not later than 4:30 p.m. on Wednesday, 24 June 2026.

2. A Shareholder entitled to attend and vote at the AGM may appoint one or more person (whether he/she is a Shareholder or not) to attend and vote at the same on his or her behalf.

3. The instrument appointing a proxy must be in writing and signed by a Shareholder or his duly authorised attorney. If the Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).

4. Shareholders who intend to attend the AGM by proxy should complete the proxy form. For holders of H shares, the proxy form should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and for holders of domestic shares, the proxy form should be returned to the Company's office in the PRC at Room 4101–4110, Block 1, Join-Share International Financing Center, No. 31 Fuhua Road, Dongping Community, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC, in person or by post not later than 24 hours before the time appointed for holding of the AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending thereof and voting in person at the AGM or any adjournment thereof.

5. Shareholders or their proxies shall provide their identity documents when attending the AGM.

6. The AGM is expected to last for less than half a day. Shareholders (in person or by proxy) attending the AGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the AGM shall present their identity certifications.

7. In case of joint holders of a share, any one of such holders is entitled to vote at the meeting either in person or by proxy for such share, as if he/she is the only one entitled to do so among the joint holders. However, only the vote of the person whose name stands first on the register of members in respect of such share shall be accepted if more than one joint holder attend the meeting personally or by proxy.

8. The resolutions as set out above are required to be determined by way of poll under the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited.

9. An ordinary resolution will be proposed at the AGM to consider and approve the proposed re-appointment of KPMG as the auditors of the Company for the year ending 31 December 2026, with effect from the date of approval at the annual general meeting until the conclusion of the next annual general meeting of the Company, and to authorise the Board to fix their remuneration.

The review fee for the interim financial report of the Company and its subsidiaries as at 30 June 2026, and the audit fee for the audit of the consolidated financial statements of the Company and its subsidiaries for the financial year ending 31 December 2026, are estimated to be in the range of RMB2.8 million to RMB3.0 million. The estimated review and audit fees for 2026 were determined on a fair and reasonable basis taking into account factors such as the complexity of the Group's business, the Group's business plans, the expected review and audit scope, the review and audit timetable, and the resources required. The estimated fees for 2026 are based on the facts and circumstances known as at the date of the 2025 annual report and on the assumption that there will be no material changes in the Group's operations, accounting policies or regulatory environment during the financial year. Should additional fees become necessary due to changes in the review and audit scope or content, the Board will be authorised to determine such fees based on the actual review and audit scope and content. Unless there are material changes to the bases or assumptions set out above, the final review and audit fees for 2026 should not deviate materially from the initially disclosed estimated amounts. Should any material changes arise, the Company will make further disclosure in due course.

10. The contact information of the Company is as follows:

Contact person:	Mr. Ou Weiming/Ms. Song Mian
Contact Tel:	(86) 137 0306 6266/(86) 139 2543 3921

As of the date of this notice, the executive director of the Company is Mr. Wu Liejin (Chairman); the non-executive directors of the Company are Mr. Huang Weibo, Mr. Zhao Wei, Mr. Pan Mingjian, Ms. Feng Qunying and Mr. Ou Weiming; and the independent non-executive directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Ms. Li Xia.

* *For identification purposes only*