IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CSOP ETF SERIES*
(*This includes synthetic ETFs)
(a Hong Kong umbrella unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the "**Trust**")

CSOP Hong Kong Dollar Money Market ETF (the "Sub-Fund")
Stock Codes of the Listed Class of Units: 03053 (HKD counter) and 83053 (RMB counter)

Announcement

Introduction of a Tokenised Class of Units for CSOP Hong Kong Dollar Money Market ETF

CSOP Asset Management Limited 南方東英資產管理有限公司 (the "**Manager**") wishes to notify the Unitholders of the Sub-Fund in relation to the introduction of a tokenised class of units for CSOP Hong Kong Dollar Money Market ETF, with effect from 3 June 2026 (the "**Effective Date**").

Investors should exercise caution in dealing with the Units of the Sub-Fund. Unless otherwise defined, all capitalised terms shall have the same meaning as those in the Prospectus of the Sub-Fund (the "**Prospectus**").

Introduction of a Tokenised Class of Units for the CSOP Hong Kong Dollar Money Market ETF

With effect from the Effective Date, the Manager will launch a new class of units of the Sub-Fund, namely Class T HKD Units for CSOP Hong Kong Dollar Money Market ETF ("**Class T HKD Unit**"), to offer an option for on-chain investors in the Sub-Fund with access to the Sub-Fund and greater operational efficiencies.

The Manager intends to tokenise Class T HKD Unit as a digital asset, whereby, amongst other things, Class T HKD Unit is recorded and represented in the form of digital tokens (the "**Tokens**") on the blockchain network, whereby one Token represents one tokenised Class T HKD Unit. Currently, all investors (including retail and institutional investors) can only subscribe or redeem the Class T HKD Unit via eligible distributors[1].

[1] An eligible distributor in respect of Class T Units means an SFC-licensed virtual asset trading platform or any distributor licensed by the SFC to carry on Type 1 regulated activity (dealing in securities) for virtual assets appointed by the Trust to distribute tokenised class of units of the Sub-Funds.

The details of Class T HKD Unit are as follows:

Sub-Fund	**New class of unit**	**Minimum initial investment** **Minimum subsequent investment** **Minimum holding amount** **Minimum redemption**	**Management fee**[2]	**Tokenisation fee**	**Ongoing charges over a year**[3]
CSOP Hong Kong Dollar Money Market ETF	Class T HKD	HKD 0.01	0.30%	Included in management fee	0.32%

In respect of Class T HKD Unit, no distribution will be made.

Switching of any other class in the Sub-Fund or another sub-fund of the Trust into the Class T HKD Unit in the Sub-Fund, or vice versa, is not allowed.

In addition to the management fee and the tokenisation fee as set out in the table above, the subscription fee, trustee fee and administration fee applicable to other existing Class of Units of the Sub-Fund are also applicable to Class T HKD Unit.

The Prospectus will be updated on the Effective Date to include the tokenisation process and the use of blockchain technology in relation to Class T HKD Unit and the relevant risks. A separate product key facts statement ("**KFS**") will be issued on the same day in respect of the tokenised class of units of the Sub-Fund.

Impact on the Sub-Fund

Other than as set out in this announcement, the creation, tokenisation and offering of Class T HKD Unit has no other implications on the feature and risks applicable to the Sub-Fund, and there is no change in the operation and/or manner in which the Sub-Fund is

[2] As a percentage per annum of Class T HKD Unit's Net Asset Value

[3] As Class T HKD Unit is newly established, this figure is an estimate based on the annualised projection of the actual expenses over a 12-month period, and represents the sum of the estimated ongoing expenses chargeable to the Sub-Fund expressed as a percentage of the Sub-Fund's net asset value. The actual figure may be different from this estimated figure and it may vary from year to year.

being managed. There are also no changes in the operation and/or manner in which the Sub-Fund is being managed for existing Unitholders who are invested and/or remain invested in other classes of Units in the Sub-Fund.

In addition, there is no change in the fee level / cost in managing the Sub-Fund following the creation, tokenisation and offering of Class T HKD Unit, and the creation, tokenisation and offering of Class T HKD Unit will not materially prejudice existing Unitholders' rights or interests.

All fees and expenses associated with the creation, tokenisation and offering of Class T HKD Unit and the use of blockchain technology in relation to Class T HKD Unit will be borne by the Manager.

General

The above changes and consequential amendments will be reflected in the revised Prospectus and product key facts statements of the Sub-Fund, which will be published on the Manager's website at www.csopasset.com (this website has not been reviewed by the SFC) and the HKEX's website at www.hkexnews.hk in due course.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong or its Customer Service Hotline at (852) 3406 5688.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

29 May 2026

As of the date of this Announcement, the board of directors of the Manager comprises 7 Directors namely, Mr. Zhou Yi, Ms. Chen Li, Mr. Yang Xiaosong, Mr. Cai Zhongping, Ms. Ding Chen, Mr. Wang Qin and Mr. Zhang Huachen