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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 28, 2026 (the “**Prospectus**”) of Dajin Heavy Industry Co., Ltd. (大金重工股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

Potential investors of the Offer Shares should note that the Joint Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the day that trading in the H Shares commences on the Stock Exchange.



**Dajin Heavy Industry Co., Ltd.**

**大金重工股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**Stock Code : 1081**

**ANNOUNCEMENT**

**STABILIZING PERIOD AND EXERCISE PERIOD  
OF THE OVER-ALLOTMENT OPTION**

References are made to the Prospectus and the formal notice of Company dated May 28, 2026 in connection with the Global Offering.

The Company wishes to provide further information for investors' reference that both the stabilisation period for the Global Offering and the exercise period for the Over-allotment Option (expected to be granted to the International Underwriters) are expected to expire on Thursday, July 2, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

By Order of the Board  
**Dajin Heavy Industry Co., Ltd.**  
**Mr. JIN Xin**  
*Executive Director and Chairman of the Board*

Hong Kong, May 29, 2026

*As of the date of this announcement, the board of directors of the Company comprises: (i) Mr. JIN Xin, Mr. SUN Xiaole, Ms. LIU Aihua, Mr. LI Xin and Mr. JIANG Haitao as executive directors; and (ii) Mr. CAI Meng, Mr. QU Guangjie, Ms. ZHANG Wei and Ms. LU Qiannan as independent non-executive directors.*