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潼關黃金集團有限公司
Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 29 MAY 2026

The Board is pleased to announce that all the proposed resolutions have been duly passed by the Shareholders by way of poll at the AGM held on 29 May 2026.

References are made to the circular of the Company dated 17 April 2026 (the "**Circular**") and the notice of the annual general meeting (the "**AGM**") dated 17 April 2026 (the "**Notice**"). Unless the context requires otherwise, terms used herein shall bear the same meanings as those defined in the Circular.

At the AGM held on 29 May 2026, all proposed resolutions as set out in the Notice were taken by poll pursuant to Rule 13.39(4) of the Listing Rules. The Company's Hong Kong branch share registrar and transfer office, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

The Board is pleased to announce that all the proposed resolutions have been duly passed by the Shareholders by way of poll at the AGM. The poll results of the resolutions are as follows:

Ordinary resolutions		**Number of votes (Approximate percentage of the total votes casted at the AGM)**	
		For	**Against**
1.	To receive and adopt the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2025.	2,860,244,257 (100.0000%)	0 (0.0000%)
2.	To declare a final dividend of HK3.2 cents per ordinary share of the Company for the year ended 31 December 2025, payable out of the available reserves, including contributed surplus of the Company.	2,860,244,257 (100.0000%)	0 (0.0000%)

Ordinary resolutions		Number of votes (Approximate percentage of the total votes casted at the AGM)	
		For	Against
3.	(a) To re-elect Mr. Wang Dequan as a director of the Company.	2,856,219,470 (99.8593%)	4,024,787 (0.1407%)
	(b) To re-elect Mr. Shi Shengli as a director of the Company.	2,851,383,470 (99.6902%)	8,860,787 (0.3098%)
	(c) To re-elect Mr. Chu Kang Nam as a director of the Company.	2,728,327,714 (95.3879%)	131,916,543 (4.6121%)
	(d) To re-elect Mr. Leung Ka Wo as a director of the Company.	2,851,251,491 (99.6856%)	8,992,766 (0.3144%)
	(e) To authorize the board of directors of the Company to fix the directors' remuneration.	2,789,929,895 (97.5417%)	70,314,362 (2.4583%)
4.	To re-appoint Rongcheng (Hong Kong) CPA Limited as auditors of the Company and authorize the board of directors of the Company to fix their remuneration.	2,738,423,963 (95.7409%)	121,820,294 (4.2591%)
5.	To grant a general mandate to the directors of the Company to issue, allot and deal with additional shares not exceeding 20% of the total number of issued ordinary shares of the Company as at the date of passing of this resolution.	2,670,299,381 (93.3591%)	189,944,876 (6.6409%)
6.	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the total number of issued ordinary shares of the Company as at the date of passing of this resolution.	2,859,254,257 (99.9654%)	990,000 (0.0346%)
7.	To extend the general mandate to the directors to issue ordinary shares by adding thereto the number of ordinary shares of the Company repurchased.	2,670,299,381 (93.3591%)	189,944,876 (6.6409%)
Special resolution		**Number of votes (Approximate percentage of the total votes casted at the AGM)**	
		For	**Against**
8.	To approve the proposed amendments to the existing bye-laws of the Company by adopting the new bye-laws of the Company.	2,850,567,151 (99.6617%)	9,677,106 (0.3383%)

Note: The full text of the resolutions was set out in the Notice.

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 7, all such resolutions were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of the resolution numbered 8, that resolution was duly passed as a special resolution of the Company.

As at the date of the AGM, the Company had 5,313,692,221 Shares in issue. The total number of Shares held by the Shareholders who were entitled to attend the AGM and vote for or against each of the resolutions was 5,313,692,221 Shares. There was no Shareholder entitling to attend the AGM and vote only against any of the resolutions proposed at the AGM and no Shareholder was entitled to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. There was no Shareholder that was required to abstain from voting at the AGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

All Directors (except for Ms. Feng Fangqing who was unable to attend the AGM due to other commitment) attended the AGM.

By Order of the Board
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Hong Kong, 29 May 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Wang Dequan, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive directors and Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive directors.