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天安中國投資有限公司
TIAN AN CHINA INVESTMENTS COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 28)

ADOPTION OF THE ALTERNATIVE THRESHOLD FOR THE MINIMUM PRESCRIBED PUBLIC FLOAT

This announcement is made by Tian An China Investments Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.32C of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board (the "**Board**") of directors (the "**Directors**") of the Company has been informed by Allied Group Limited ("**AGL**", the controlling shareholder of the Company) that on 29th May, 2026, China Elite Holdings Limited ("**China Elite**", a wholly-owned subsidiary of AGL) acquired 459,000 shares of the Company (the "**Shares**") in aggregate in the open market (the "**Acquisitions**").

To the best knowledge, information and belief of the Directors, the table below sets out the shareholding structure of the Company immediately after completion of the Acquisitions and as at the date of this announcement:

Shareholders	**Number of Shares**	**Approximate % of the total issued Shares of the Company *(Note 1)***
AGL and its connected persons	835,568,096 *(Note 2)*	56.99%
PIA Limited *(Note 3)*	264,353,570	18.03%
Sub-total:	1,099,921,666	75.02%
Public shareholders	366,147,825	24.98%
Total	1,466,069,491	100%

Notes:

1. The total number of issued Shares as at the date of this announcement of 1,466,069,491 has been used in the calculation of the approximate percentage.

2. Such interests in the Company comprise (i) interests in 835,268,096 Shares held by China Elite; and (ii) 300,000 Shares held by Mr. Chen Yue Jia James, the spouse of Ms. Lee Su Hwei ("**Ms. Lee**").

   China Elite is a wholly-owned subsidiary of Fine Class Holdings Limited which in turn is a wholly-owned subsidiary of Allied Properties (H.K.) Limited ("**APL**"). AGL directly and indirectly (through Capscore Limited, Citiwealth Investment Limited and Sunhill Investments Limited, all being direct wholly-owned subsidiaries of AGL) owns in aggregate 100% of the total number of issued shares of APL. AGL is therefore deemed to have an interest in the shares in which China Elite was interested.

   Ms. Lee, a substantial shareholder of the Company, is a director of AGL and one of the trustees of Lee and Lee Trust, being a discretionary trust which indirectly held 2,634,646,760 shares of AGL. Accordingly, the Shares held by the spouse of Ms. Lee is not regarded as being held by the public under the Listing Rules.

3. PIA Limited is a substantial shareholder of the Company and accordingly a core connected person of the Company, the Shares held by it are not regarded as being held by the public under Rule 8.24 of the Listing Rules.

Pursuant to Rule 13.32B of the Listing Rules, there must be an open market in the shares listed on the Stock Exchange. This will normally mean that a portion of the class of shares listed on the Stock Exchange and held by the public must, at all times: (1) represent at least 25% of the issuer's total number of issued shares in that class of shares (excluding treasury shares), or any lower minimum percentage of public float prescribed at the time of listing under Rule 8.08(1) of the Listing Rules (the "**Initial Prescribed Threshold**"); or (2) alternatively, (a) have a market value of at least HK$1,000,000,000; and (b) represent at least 10% of an issuer's total number of issued shares in that class of shares (excluding treasury shares) (the "**Alternative Threshold**").

As the shares held by AGL and other persons whose Shares are not regarded as being held by the public under the Listing Rules as abovementioned are not counted towards the public float of the Company, following the completion of the Acquisitions, the percentage of Shares held by the public decreased to approximately 24.98%, which is below the Initial Prescribed Threshold of 25% under Rule 13.32B(1) of the Listing Rules. Accordingly, with effect from 29th May, 2026, the Company has changed its reliance from the Initial Prescribed Threshold to the Alternative Threshold for compliance with Rule 13.32B of the Listing Rules, which also allows greater flexibility for the Group in conducting transactions for capital management purposes in the future.

As at 29th May, 2026, being the latest practicable date (the "**Latest Practicable Date**") prior to the publication of this announcement, the market value of the Company's public float (as computed in accordance with Rule 13.32A(3) of the Listing Rules) was HK$1,640,342,256, being not less than HK$1,000,000,000, and the percentage of the Company's public float represented approximately 24.98% of the Company's total number of issued Shares on the Latest Practicable Date (excluding treasury shares). Accordingly, the Company satisfies the Alternative Threshold under Rule 13.32B(2) of the Listing Rules.

The Company will continue to comply with the relevant disclosure requirements under Rule 13.32D of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Tian An China Investments Company Limited

Tao Tsan Sang

Executive Director

Hong Kong, 29th May, 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. Patrick Lee Seng Wei (Managing Director) and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman) and Dr. Moses Cheng Mo Chi being the Non-Executive Directors; and Mr. Jiang Guofang, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.