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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED
中國金融國際投資有限公司
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 721)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 29 MAY 2026

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by way of poll at the SGM.

References are made to the circular (the "**Circular**") of China Financial International Investments Limited (the "**Company**") dated 12 May 2026 incorporating the notice (the "**Notice**") of the special general meeting (the "**SGM**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

At the SGM held on 29 May 2026, the voting on the proposed resolutions as set out in the Notice were taken by poll. The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the number of issued Existing Shares of the Company was 10,971,634,030 which was the total number of Existing Shares entitling the Shareholders to attend and vote for or against resolutions numbered 1, 2 and 3 at the SGM. As at the date of the SGM, the Warrant Subscriber II, through his controlled corporations, is interested in an aggregate of 2,000,270,000 Existing Shares, representing approximately 18.23% of the issued share capital of the Company. The Warrant Subscriber II and his controlled corporations were required to abstain from voting on the resolutions numbered 4 and 5 to approve the Warrant Subscription Agreement II (as amended by the Warrant Subscription Supplemental Agreement II), the Warrant Subscription Agreement III (as amended by the Warrant Subscription Supplemental Agreement III) and the transactions contemplated thereunder at the SGM. The total number of Existing Shares entitling the Shareholders to attend and vote on the resolutions numbered 4 and 5 at the SGM was 8,971,364,030 Existing Shares. The Warrant Subscriber II and his controlled corporations had abstained from voting on the resolutions numbered 4 and 5.

Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the SGM and none of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour at the SGM as set out in Rule 13.40 of the Listing Rules.

All Directors of the Company attended the SGM in person or by electronic means.

POLL RESULTS OF THE SGM

Ordinary Resolutions		**Number of votes (%)**	
		For	**Against**
1.	To approve the Share Consolidation.	3,881,264,831 (100%)	0 (0%)
2.	To approve, confirm and ratify the Share Subscription Agreement (as amended by the Share Subscription Supplemental Agreement) and the transactions contemplated thereunder, including granting the Subscription Specific Mandate to the directors of the Company for the allotment and issue of the Subscription Shares.	3,881,264,831 (100%)	0 (0%)
3.	To approve, confirm and ratify the Warrant Subscription Agreement I (as amended by the Warrant Subscription Supplemental Agreement I) and the transactions contemplated thereunder, including granting the Warrant Specific Mandates to the directors of the Company for the issue of the Warrants, and the allotment and issue of the Warrant Shares.	3,881,264,831 (100%)	0 (0%)
4.	To approve, confirm and ratify the Warrant Subscription Agreement II (as amended by the Warrant Subscription Supplemental Agreement II) and the transactions contemplated thereunder, including granting the Warrant Specific Mandates to the directors of the Company for the issue of the Warrants, and the allotment and issue of the Warrant Shares.	2,880,994,831 (100%)	0 (0%)

Ordinary Resolutions		Number of votes (%)	
		For	Against
5.	To approve, confirm and ratify the Warrant Subscription Agreement III (as amended by the Warrant Subscription Supplemental Agreement III) and the transactions contemplated thereunder, including granting the Warrant Specific Mandates to the directors of the Company for the issue of the Warrants, and the allotment and issue of the Warrant Shares.	2,880,994,831 (100%)	0 (0%)

The description of the resolutions above is by way of summary only. The full text of each of the resolutions is set out in the Notice of SGM of the Company dated 12 May 2026.

As more than 50% of the votes were cast in favour of each of the resolutions no. 1 to 5 above, all resolutions were passed as ordinary solutions of the Company.

SHARE CONSOLIDATION BECOMING EFFECTIVE

As all of the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Share Consolidation will become effective on Tuesday, 2 June 2026. Dealing in the Consolidated shares will commence at 9:00 a.m. on Tuesday, 2 June 2026.

Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. The Shareholders should note that, upon the Share Consolidation becoming effective, new share certificates of the Consolidated Shares will be issued in old gold colour, while the existing share certificates in pink colour will cease to be valid for delivery, trading and settlement purpose, but will remain good evidence of title.

ADJUSTMENTS IN RELATION TO THE SHARE OPTIONS

As at the date of this announcement, there are 1,000,000,000 outstanding share options ("**Share Options**") entitling the holders thereof to subscribe for up to an aggregate of 1,000,000,000 Existing Shares under the Share Option Scheme. Upon the Share Consolidation becoming effective, the following adjustments will be made to the exercise price of the Share Options and the number of Shares to be issued upon the exercise of the outstanding Share Options

in accordance with the terms and conditions of the Share Option Scheme, Rule 17.03(13) of the Listing Rules, the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note Immediately After the Rule attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November 2020 and updated in January 2023 (the "**Supplementary Guidance**"):

	Exercise Period		Immediately before the Share Consolidation becoming effective		Immediately after the Share Consolidation becoming effective	
Date of Grant	From	To	Exercise price per Existing Share	Number of Existing Shares to be issued upon full exercise of the Share Options	Exercise price per Consolidated Share	Number of Consolidated Shares to be issued upon full exercise of the Share Options
28 November 2025	28 November 2026	27 November 2027	HK$0.0534	1,000,000,000	HK$0.267	200,000,000

The adjustments to the Share Options shall become effective from Tuesday, 2 June 2026. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

Nuada Limited, a licensed corporation to carry out type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), being the independent financial adviser appointed by the Company in respect of the adjustments of the Share Options under the Share Option Scheme, has reviewed and certified in writing that the above adjustments to the Share Options are in compliance with (i) the terms and conditions of Share Option Scheme; (ii) Rule 17.03(13) of the Listing Rules; and (iii) the Supplementary Guidance. Save for the above adjustments, all other terms and conditions of the Share Options Scheme remain unchanged.

Shareholders and potential investors should note that completion of the Share Subscription Agreement and the Warrant Subscription Agreements are conditional upon satisfaction of the respective conditions precedent as set out in the respective Share Subscription Agreement and the Warrant Subscription Agreements and therefore, the Share Subscription and the Warrant Subscriptions may or may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Executive Director and Chief Executive Officer

Hong Kong, 29 May 2026

As at the date of this announcement, the executive Director is Mr. Du Lin Dong; the non-executive Directors are Mr. Liu Xiaodong (chairman) and Ms. Li Hongxi; and the independent non-executive Directors are Mr. Zong Shijian, Mr. Lu Lin and Mr. Liu Xiaohong.