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中國水業集團有限公司*
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1129)

**EXTENSION OF LONG STOP DATE
FOR ISSUE OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE**

References are made to (i) the announcements of China Water Industry Group Limited (the “**Company**”) dated 16 February 2026 and 14 April 2026; and (ii) the circular (the “**Circular**”) of the Company dated 20 March 2026 in relation to, among other things, the proposed issue of the Convertible Bonds. Unless the context requires otherwise, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

**EXTENSION OF LONG STOP DATE FOR ISSUE OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE**

As additional time is required for the fulfilment of the conditions precedent under the Subscription Agreement and to complete the Subscription, on 29 May 2026 (after trading hours of the Stock Exchange), the Company and the Subscribers entered into a supplemental subscription agreement (the “**Supplemental Agreement**”) pursuant to which the parties agreed to extend the Long Stop Date in the Subscription Agreement to 30 June 2026 (or such later date as the Company and the Subscribers may agree in writing).

Save as disclosed above, all other terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

* For identification purpose only

Shareholders and potential investors of the Company should note that the Subscription Agreement (as amended and supplemented by the Supplemental Agreement) and the transactions contemplated thereunder are subject to the satisfaction of certain conditions precedent and therefore may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

By order of the Board
China Water Industry Group Limited
Mr. Zhu Yongjun
Chairman and Executive Director

Hong Kong, 29 May 2026

As at the date of this announcement, the Board comprises Mr. Zhu Yongjun (Chairman) and Ms. Chu Yin Yin Georgiana, all being executive Directors, Mr. Wong Siu Keung, Joe, Mr. Lam Cheung Shing, Richard and Mr. Mak Ka Wing, Patrick, all being independent non-executive Directors.