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Ye Xing Group Holdings Limited
燁星集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1941)

**PROPOSED AMENDMENTS TO THE MEMORANDUM
AND ARTICLES OF ASSOCIATION
AND
ADOPTION OF THE NEW MEMORANDUM
AND ARTICLES OF ASSOCIATION**

This announcement is made by Ye Xing Group Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the second amended and restated memorandum and articles of association of the Company (the “**Existing M&A**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend and restate the Existing M&A (the “**Proposed Amendments**”), for the purposes of, among others, (i) aligning the Existing M&A with the latest regulatory requirements, including the relevant provisions of the Listing Rules in relation to the treasury share regime and the further expansion of the paperless listing regime; (ii) effecting certain administrative amendments to enhance the efficiency of conducting general meetings (including hybrid and fully virtual general meetings) and managing other corporate administrative matters; and (iii) making necessary and consequential updates to align the Existing M&A with applicable laws of the Cayman Islands and the Listing Rules. For the purposes of the Proposed Amendments, the Board proposes to adopt the third amended and restated memorandum and articles of association of the Company (the “**New M&A**”) which consolidates the Proposed Amendments in substitution for, and to the exclusion of the Existing M&A in their entirety.

At the annual general meeting of the Company to be held on Tuesday, 30 June 2026 (the “**AGM**”), a special resolution will be proposed for the shareholders of the Company to consider and, if thought fit, approve the Proposed Amendments and the adoption of the New M&A. The New M&A shall become effective from the close of the AGM if such special resolution is approved at the AGM.

A circular containing, among other things, particulars in relation to the Proposed Amendments and the adoption of the New M&A together with a notice of the AGM will be sent to the Shareholders in due course.

By Order of the Board
Ye Xing Group Holdings Limited
Wu Guoqing
Chairman and executive Director

Hong Kong, 29 May 2026

As at the date of this announcement, the Board comprises Ms. Wu Guoqing, Mr. Zhao Weihao, Ms. Li Yin Ping and Ms. Zhang Chunying as executive Directors; Mr. Li Yifan as non-executive Director; and Mr. Cheung Wai Hung, Mr. Chan Cheong Tat, Ms. Chen Weijie and Mr. Leung Ka Wo as independent non-executive Directors.