Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中国能建 ENERGY CHINA

中國能源建設股份有限公司
CHINA ENERGY ENGINEERING CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3996)

ANNOUNCEMENT
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of China Energy Engineering Corporation Limited (the "**Company**") dated 2 April 2026 in relation to the completion of the issuance of 2,549,019,607 A Shares to specific subscribers. The board of directors of the Company (the "**Board**") announced that, as approved at the meeting of the Board held on 29 May 2026, the Company proposed to make the following amendments to the Articles of Association of China Energy Engineering Corporation Limited (the "**Articles of Association**") to reflect the relevant changes in the Company's registered share capital, the number of A Shares and the total share capital:

No. of original articles	Content of original article	No. of amended articles	Content of amended article
Article 3	In 2015, upon the approval by the China Securities Regulatory Commission, the Company issued 8,420,396,364 new overseas listed foreign shares (H shares). Upon the entrusted sale by state-owned shareholders of 842,039,636 shares held by the National Council for Social Security Fund and approved for conversion into H shares, in accordance with relevant state regulations on the transfer and reduction of state-owned shares, the Company's total H shares amounted to 9,262,436,000 shares. Upon completion of the issue, the share capital structure of the Company shall comprise 30,020,396,364 ordinary shares, 20,757,960,364 shares of which	Article 3	In 2015, upon the approval by the China Securities Regulatory Commission, the Company issued 8,420,396,364 new overseas listed foreign shares (H shares). Upon the entrusted sale by state-owned shareholders of 842,039,636 shares held by the National Council for Social Security Fund and approved for conversion into H shares, in accordance with relevant state regulations on the transfer and reduction of state-owned shares, the Company's total H shares amounted to 9,262,436,000 shares. Upon completion of the issue, the share capital structure of the Company shall comprise 30,020,396,364 ordinary shares, 20,757,960,364 shares of which

No. of original articles	Content of original article	No. of amended articles	Content of amended article
	are held by domestic shareholders and 9,262,436,000 shares held by H shareholders. In 2021, upon the approval by the China Securities Regulatory Commission with the Approval for Absorption and Merger of China Gezhouba Group Stock Company Limited* (中國葛洲壩集團股份有限公司) through Issuance of Shares by China Energy Engineering Corporation Limited (Zheng Jian Xu Ke [2021] No. 2757), the Company publicly issued 11,670,767,272 A Shares. Upon the issuance of A Shares, the share capital structure of the Company is as follows: the total share capital of the Company is 41,691,163,636 Shares, including 32,428,727,636 A Shares and 9,262,436,000 H Shares, accounting for 77.78% and 22.22% of the Company's total share capital, respectively.		are held by domestic shareholders and 9,262,436,000 shares held by H shareholders. In 2021, upon the approval by the China Securities Regulatory Commission with the Approval for Absorption and Merger of China Gezhouba Group Stock Company Limited* (中國葛洲壩集團股份有限公司) through Issuance of Shares by China Energy Engineering Corporation Limited (Zheng Jian Xu Ke [2021] No. 2757), the Company publicly issued 11,670,767,272 A Shares. Upon the issuance of A Shares, the share capital structure of the Company is as follows: the total share capital of the Company is 41,691,163,636 Shares, including 32,428,727,636 A Shares and 9,262,436,000 H Shares, accounting for 77.78% and 22.22% of the Company's total share capital, respectively. **In 2026, according to the Approval for Registration of the Issuance of Shares to Specific Subscribers by China Energy Engineering Corporation Limited (Zheng Jian Xu Ke [2025] No. 1172) issued by the China Securities Regulatory Commission, the Company issued 2,549,019,607 A Shares. Upon the issuance of A Shares, the share capital structure of the Company is as follows: the total share capital of the Company is 44,240,183,243 Shares, including 34,977,747,243 A Shares and 9,262,436,000 H Shares,**

No. of original articles	Content of original article	No. of amended articles	Content of amended article
			accounting for 79.06% and 20.94% of the Company's total share capital, respectively.
Article 6	The registered share capital of the Company is RMB~~41,691,163,636~~.	Article 6	The registered share capital of the Company is RMB**44,240,183,243**.
Article 22	The number of the issued shares of the Company is ~~41,691,163,636~~ shares, including ~~32,428,727,636~~ A shares and 9,262,436,000 H shares, accounting for ~~77.78~~% and ~~22.22~~% of the Company's total share capital, respectively.	Article 22	The number of the issued shares of the Company is **44,240,183,243** shares, including **34,977,747,243** A shares and 9,262,436,000 H shares, accounting for **79.06%** and **20.94%** of the Company's total share capital, respectively.

Except for the amendments set forth above, the other articles of the Articles of Association remain unchanged.

The Articles of Association are prepared in Chinese. In the event of any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

Proposed amendments to the Articles of Association shall be subject to the approval at the general meeting of the Company by way of a special resolution. Prior to the consideration and approval by the shareholders of the Company (the "**Shareholders**"), the existing Articles of Association will remain in force. A circular containing, among other things, the details of proposed amendments to the Articles of Association, together with the notice of the general meeting, will be despatched to the Shareholders in due course.

By order of the Board
CHINA ENERGY ENGINEERING CORPORATION LIMITED*
Ni Zhen
Chairman

Beijing, the PRC
29 May 2026

As at the date of this announcement, the executive Director of the Company is Mr. Ni Zhen; the employee Director is Mr. Huang Pu; the non-executive Directors are Mr. Liu Xueshi and Mr. Si Xinbo; and the independent non-executive Directors are Mr. Cheng Niangao, Dr. Ngai Wai Fung, Ms. Niu Xiangchun and Mr. Pei Zhenjiang.

* *For identification purpose only*