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雲南水務

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

PROPOSED PROVISION OF GUARANTEES BY THE GROUP

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.51(1) of the Listing Rules.

(I) PROPOSED PROVISION OF GUARANTEES BY THE GROUP

On 29 May 2026, the Board has resolved to seek approval from the Shareholders at the Annual General Meeting for the various guarantees as follows:

(a) The Company will provide guarantees to the onshore subsidiaries controlled by the Company in respect of the credit business and other businesses of banks and other financial institutions, and provide guarantees to the offshore subsidiaries controlled by the Company in respect of the credit business and other businesses of banks and other financial institutions pursuant to the relevant requirements of the PRC; and

(b) Guarantees in respect of the credit business and other businesses of banks and other financial institutions will be provided by onshore and offshore subsidiaries controlled by the Company to each other pursuant to the relevant requirements of the PRC.

According to the relevant provisions under Article 66 of the Articles of Association, the provision of guarantees contemplated under paragraphs (a) and (b) above is subject to approval by the Shareholders on a case-by-case basis. The Board, however, believes that granting a one-off approval and mandate by the Shareholders to the Board for handling all matters in relation to the provision of the relevant guarantees by the Company and its subsidiaries will enable the members of the Group to have greater flexibility in obtaining timely credit financing.

As such, at the Annual General Meeting, approval by way of special resolution will be sought from the Shareholders in relation to the provision of the guarantees contemplated under paragraphs (a) and (b) above by the Company and its subsidiaries with a total amount not exceeding RMB2.0 billion.

For the avoidance of doubt, the provision of guarantees by the Company contemplated under paragraphs (a) and (b) above is irrelevant to all the other existing guarantees provided by the Company and its subsidiaries.

The determined limit of guarantees mentioned above only represents the contemplated and maximum amount of guarantees to be provided. The specific amount of guarantee transactions shall be subject to the guarantee agreement(s) signed with the relevant financial institutions. The Company will comply with the relevant applicable requirements of the Listing Rules upon the signing of the relevant guarantee agreement(s).

The provision of above-mentioned guarantees will be carried out strictly in compliance with the requirements of the relevant laws and regulations of the PRC and the Stock Exchange and the Articles of Association.

The above-mentioned authorization shall remain valid and effective from the date on which the resolution for the provision of guarantees by the Group has been considered and approved by the Shareholders at the Annual General Meeting to the date on which the annual general meeting of the Company is due to be held in 2027.

(II) THE ANNUAL GENERAL MEETING

The Annual General Meeting is expected to be held by the Company on 26 June 2026 for the purpose of seeking approvals from the Shareholders, among others, on the special resolution on the provision of the relevant guarantees by the Group. Voting at the Annual General Meeting will be carried out by way of poll.

A circular containing further information relating to, among others, the provision of guarantees by the Group, together with the notice of the Annual General Meeting, will be despatched to Shareholders as soon as possible in accordance with the relevant requirements under the Listing Rules and the Articles of Association.

(III) DEFINITIONS

Unless the context otherwise requires, the following expressions shall have the following meanings in this announcement:

"Annual General Meeting"	the annual general meeting of the Company which is expected to be held on 26 June 2026;
"Articles of Association"	the articles of association of the Company;
"Board of Directors" or "Board"	the board of Directors of the Company;
"Company"	Yunnan Water Investment Co., Limited*(雲南水務投資股份有限公司), a joint stock limited liability company incorporated in the PRC, whose H Shares are listed on the Main Board of the Stock Exchange;
"Director(s)"	the director(s) of the Company;
"Domestic Shares"	issued ordinary shares at a nominal value of RMB1.00 per share in the share capital of the Company which are subscribed for and credited as paid up in RMB;
"Group"	the Company and its subsidiaries;
"H Shares"	the overseas listed foreign-invested ordinary shares of the Company with a nominal value of RMB1.00 per share in the share capital of the Company, which are listed on the Main Board of the Stock Exchange (stock code: 6839) and subscribed for and traded in Hong Kong dollars;
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange;
"PRC"	the People's Republic of China;
"RMB"	Renminbi, the lawful currency of the PRC;
"Shares"	Domestic Shares and/or H Shares;
"Shareholders"	the shareholders of the Company;

"Stock Exchange"	The Stock Exchange of Hong Kong Limited;
"subsidiary/(ies)"	has the meaning ascribed to it under the Listing Rules; and
"%"	per cent.

By order of the Board
Yunnan Water Investment Co., Limited*
Zhu Zhen
Chairman

Kunming, the People's Republic of China
29 May 2026

As at the date of this announcement, the executive Directors are Mr. Zhu Zhen (Chairman), Mr. Zheng Guangfeng (Vice-Chairman) and Mr. Liu Hui, the non-executive Directors are Mr. Li Zhengzheng, Mr. Xia Lin and Ms. Duan Tao, and the independent non-executive Directors are Mr. Liu Shuen Kong, Mr. Zhou Beihai and Mr. Zhong Wei.

* *For identification purposes only*