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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

VOLUNTARY ANNOUNCEMENT
UPDATE ON BUSINESS DEVELOPMENT

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

Increase in the amount of guarantee in favour of Societe Generale

On 16 January 2019, the Company entered into a guarantee (the "**Guarantee A**") with Societe Generale ("**Societe Generale**"), pursuant to which the Company agreed to provide a guarantee in favour of Societe Generale to secure all obligations under the Global Master Repurchase Agreement entered into between the Company's indirect wholly-owned subsidiary, CISI Investment Limited ("**CISI Investment**") and Societe Generale. In order to support the Group's adjustment of its future investment plans, the Company increased the amount of the Guarantee A from US$200,000,000 to US$210,000,000 through internal control.

Increase in the amount of guarantee in favour of HSBC

On 14 March 2023, the Company entered into a guarantee (the "**Guarantee B**") with The Hongkong and Shanghai Banking Corporation Limited ("**HSBC**"), pursuant to which the Company agreed to provide a guarantee in favour of HSBC to secure all obligations under the Global Master Repurchase Agreement entered into between CISI Investment and HSBC. In order to support the Group's adjustment of its future investment plans, the Company increased the amount of the Guarantee B from US$400,000,000 to US$500,000,000 through internal control.

Increase in the amount of guarantee in favour of Hang Seng Bank

On 16 September 2025, the Company entered into a guarantee (the "**Guarantee C**") with Hang Seng Bank Limited ("**Hang Seng Bank**"), pursuant to which the Company agreed to provide a guarantee in favour of Hang Seng Bank to secure all obligations under the Global Master Repurchase Agreement entered into between CISI Investment and Hang Seng Bank. In order to support the Group's adjustment of its future investment plans, the Company increased the amount of the Guarantee C from US$100,000,000 to US$150,000,000 through internal control.

Increase in the amount of guarantee in favour of Standard Chartered Bank

On 16 September 2025, the Company entered into a guarantee (the "**Guarantee D**") with Standard Chartered Bank (Hong Kong) Limited ("**Standard Chartered Bank**"), pursuant to which the Company agreed to provide a guarantee in favour of Standard Chartered Bank to secure all obligations under the Global Master Repurchase Agreement entered into between CISI Investment and Standard Chartered Bank. In order to support the Group's adjustment of its future investment plans, the Company increased the amount of the Guarantee D from US$50,000,000 to US$130,000,000 through internal control.

Decrease in the amount of guarantee in favour of JP Morgan and its affiliates

On 6 December 2024, the Company entered into a guarantee (the "**Guarantee E**") with J.P. Morgan Securities plc and its affiliates ("**JP Morgan**"), pursuant to which the Company agreed to provide a guarantee in favour of JP Morgan to secure all obligations under the Global Master Repurchase Agreement entered into between CISI Investment and JP Morgan. In order to support the Group's adjustment of its future investment plans, the Company decreased the amount of the Guarantee E from US$250,000,000 to US$200,000,000 through internal control.

Decrease in the amount of guarantee in favour of Morgan Stanley and its affiliates

On 16 September 2017, the Company entered into a guarantee (the "**Guarantee F**") with Morgan Stanley & Co. International Plc and its affiliates ("**Morgan Stanley**"), pursuant to which the Company agreed to provide a guarantee in favour of Morgan Stanley to secure all obligations under the Global Master Repurchase Agreement entered into between CISI Investment and Morgan Stanley. In order to support the Group's adjustment of its future investment plans, the Company decreased the amount of the Guarantee F from US$50,000,000 to US$100,000 through internal control.

Decrease in the amount of guarantee in favour of Goldman Sachs

On 11 September 2017, the Company entered into a guarantee (the "**Guarantee G**") with Goldman Sachs International ("**Goldman Sachs**"), pursuant to which the Company agreed to provide a guarantee in favour of Goldman Sachs to secure all obligations under the International Swaps and Derivatives Association Master Agreement entered into between CISI Investment and Goldman Sachs. In order to support the Group's adjustment of its future investment plans, the Company decreased the amount of the Guarantee G from US$50,000,000 to US$30,000,000 through internal control.

Decrease in the amount of guarantee amount in favour of Nomura

On 11 January 2016, the Company entered into a guarantee (the "**Guarantee H**") with Nomura International Plc ("**Nomura**"), pursuant to which the Company agreed to provide a guarantee in favour of Nomura to secure all obligations under the International Swaps and Derivatives Association Master Agreement entered into between CISI Investment and Nomura. In order to support the Group's adjustment of its future investment plans, the Company decreased the amount of the Guarantee H from US$50,000,000 to US$30,000,000 through internal control.

To the best of the knowledge, information and belief of the board of directors of the Company having made all reasonable enquiries, Societe Generale, HSBC, Hang Seng Bank, Standard Chartered Bank, JP Morgan, Morgan Stanley, Goldman Sachs and Nomura and each of their ultimate beneficial owners are independent third parties of the Company and its connected persons (as defined under the

Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the "**Listing Rules**").

As the Guarantee A, Guarantee B, Guarantee C, Guarantee D, Guarantee E, Guarantee F, Guarantee G and Guarantee H are provided by the Company to secure the obligations of its wholly-owned subsidiary, they do not constitute notifiable transactions of the Company under Chapter 14 of the Listing Rules nor connected transactions of the Company under Chapter 14A of the Listing Rules. The board of directors (the "**Board**") wishes to make a voluntary disclosure to inform its shareholders and potential investors of the Group's latest business development.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 1 June 2026

As at the date of this announcement, the Board comprises one non-executive director of the Company, namely Mr. Xiong Bo (Chairman), three executive directors of the Company, namely Mr. Lin Dan, Mr. Wei Wei and Mr. Ding Xianshu, and three independent non-executive directors of the Company, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.