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# CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

# 中國飛機租賃集團控股有限公司

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

## SALE OF TWO AIRCRAFT

The Board is pleased to announce that on 1 June 2026 (after trading hours), a wholly-owned special purpose vehicle of the Company (the Seller) entered into the Purchase Agreements with an independent third party (the Buyer) in relation to the sale of two Aircraft. The sale transactions are expected to be completed on or before 30 June 2026.

## PURCHASE AGREEMENTS

The Board is pleased to announce that on 1 June 2026 (after trading hours), the Seller entered into the Purchase Agreements with the Buyer, pursuant to which the Seller agreed to sell and the Buyer agreed to purchase the Aircraft.

Aircraft trading is one of the Group's ordinary course of businesses. The sale transaction will increase the Group's income from aircraft trading, satisfy the market's demand for aircraft and maintain the good relationship between the Group and its clients.

**Date:** 1 June 2026

**Parties:**

(a) the Seller, which is a wholly-owned special purpose vehicle of the Company. The Group is a leading full value chain aircraft solutions provider. Its scope of business includes regular operations such as aircraft leasing, purchase and leaseback, portfolio trading and asset management, as well as value-added services such as fleet planning, fleet upgrade, aircraft maintenance, repair and overhaul, aircraft disassembling and recycling, and aircraft component trading; and

(b) the Buyer, which is engaged in securities holding and management, acquisition, sale and leasing of real estate, and aircraft leasing. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Buyer and its ultimate beneficial owners are third parties independent of the Company and the connected persons of the Company.

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| **Assets to be sold** | : | two Airbus A321-271NX aircraft |
| **Completion** | : | It is estimated that completion of the Purchase Agreements will take place on or before 30 June 2026. |

## IMPLICATIONS OF THE LISTING RULES

As one or more of the applicable percentage ratios in respect of the Transactions exceed 25% but all are below 75%, the Transactions constitute major transactions for the Company under Chapter 14 of the Listing Rules. Nevertheless, the Transactions are Qualified Aircraft Leasing Activity and are only subject to the disclosure requirements under Rule 14.33D of the Listing Rules.

The Board has confirmed that (1) the Company has fulfilled the criteria for a Qualified Aircraft Lessor; (2) the Transactions are entered into by the Company in its ordinary and usual course of business and on normal commercial terms; and (3) the terms of the Transactions are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

## DEFINITIONS

In this announcement, the following expressions shall (unless the context otherwise requires) have the following meanings:

| | |
|---|---|
| **"Aircraft"** | two Airbus A321-271NX aircraft |
| **"Board"** | the board of Directors |
| **"Buyer"** | Global & Nippon Network Co., Ltd., which is 100% ultimately controlled by natural persons, all of whom are third parties independent of the Company and the connected persons of the Company, and more than 50% of the Buyer is ultimately controlled by a natural person and the remaining is held by the close associate of such natural person |
| **"Company"** | China Aircraft Leasing Group Holdings Limited (中國飛機租賃集團控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange |
| **"connected person(s)"** | has the meaning ascribed to it under the Listing Rules |
| **"Directors"** | the directors of the Company |
| **"Group"** | the Company and its subsidiaries |
| **"Listing Rules"** | the Rules Governing the Listing of Securities on the Stock Exchange |

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|---|---|
| **"percentage ratios"** | has the meaning ascribed to it under Rule 14.07 of the Listing Rules |
| **"Purchase Agreements"** | two beneficial interest purchase agreements entered into between the Seller and the Buyer on 1 June 2026, pursuant to which the Seller agreed to sell and the Buyer agreed to purchase the Aircraft |
| **"Qualified Aircraft Leasing Activity"** | has the meaning ascribed to it under Rule 14.04(10D) of the Listing Rules |
| **"Qualified Aircraft Lessor"** | has the meaning ascribed to it under Rule 14.04(10E) of the Listing Rules |
| **"Seller"** | a wholly-owned special purpose vehicle of the Company |
| **"Shareholders"** | the shareholders of the Company |
| **"Stock Exchange"** | The Stock Exchange of Hong Kong Limited |
| **"Transactions"** | the entering into of the Purchase Agreements and the transactions contemplated thereunder |

By order of the Board
**China Aircraft Leasing Group Holdings Limited**
**POON HO MAN**
*Executive Director and Chief Executive Officer*

Hong Kong, 1 June 2026

*As at the date of this announcement, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. FAN Chun Wah, Andrew, J.P., Dr. HONG Wen and Mr. CHAN Ching Summit.*