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Seyond Holdings Ltd.
圖達通*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2665)
(Warrant Code: 2673)

VOLUNTARY ANNOUNCEMENT
SHARE REPURCHASE PROGRAMME
UNDER THE SHARE REPURCHASE MANDATE

This announcement is made by Seyond Holdings Ltd.(the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis. The board (the "**Board**") of directors of the Company (the "**Directors**") hereby announces that the Company intends to implement a share repurchase programme (the "**Share Repurchase Programme**") for a period from June 2, 2026 to June 17, 2026 (both days inclusive).

In accordance with the resolution passed by the then shareholders of the Company (the "**Shareholders**") on December 20, 2024, a general mandate (the "**Share Repurchase Mandate**") was given to the Directors authorising any repurchase by the Company of the shares of the Company (the "**Shares**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or on any other stock exchange on which the securities may be listed and which is recognized by The Securities and Futures Commission and the Stock Exchange for this purpose, of not more than 10% of the Shares in issue (excluding treasury Shares) until the conclusion of the next annual general meeting of the Company immediately following the completion of the De-SPAC Transaction (as defined in the circular of TechStar Acquisition Corporation, a wholly owned subsidiary of the Company, dated November 12, 2025), or the passing of an ordinary resolution by the Shareholder revoking or varying the authority given to the Directors, whichever occurs first.

The Share Repurchase Programme

Under the Share Repurchase Programme, the Company intends to repurchase its Shares from the open market within the following parameters:

1. **Amount of funds to be applied for the Share repurchase:** The Company proposes to apply no more than HK$100 million for the Share Repurchase Programme.

2. **Duration of the Share Repurchase Programme:** From June 2, 2026 to June 17, 2026 (both days inclusive). During the period, the Share Repurchase Programme will be implemented through the exercise of the power of the Board under the Share Repurchase Mandate (expiring at the conclusion of the 2026 annual general meeting of the Company), in compliance with the memorandum and articles of association of the Company, the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**"), the Codes on Takeovers and Mergers and Share Repurchases, and all other applicable laws and regulations.

3. **Purchase price:** The purchase price of each Share shall not be higher by 5% or more than the average closing market price of the Shares over the five trading days immediately preceding each purchase, in compliance with the Listing Rules.

4. **Source of funds:** The Company intends to finance the repurchase of Shares through its available cashflow and internal resources, while maintaining sufficient financial resources for the continued growth of its operations.

Depending on the needs of the Company at the relevant time of the repurchases, the Shares repurchased by the Company throughout the entire period of the Share Repurchase Programme may be held in treasury, or may be cancelled. The proposed repurchase of Shares will not result in the number of shares of the Company held by the public falling below the minimum public float requirement as stipulated under the Listing Rules. The Company will comply with the disclosure obligation under the Listing Rules in relation to any changes in its issued shares arising from the Share Repurchase Programme, including the publication of the next day disclosure return on the Stock Exchange's website and on the Company's website.

Reasons for the Share repurchase

The financial position of the Company remains solid and healthy. The Board believes that the Share Repurchase Programme reflects the Company's confidence in its long-term business prospects and potential growth. In addition, the Company believes that actively optimising the capital structure through implementing the Share Repurchase Programme is expected to enhance its earnings per share, net asset value per share and shareholder return. Therefore, the Board considers that the Share Repurchase Programme is in the best interest of the Company and its Shareholders as a whole.

Shareholders and potential investors should note that any repurchase of Shares by the Company under the Share Repurchase Programme will be subject to market conditions and will be at the absolute discretion of the Board and/or the management of the Company. There is no assurance of the timing, quantity or price of any Share repurchase or whether or not the Company will make any repurchase.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Seyond Holdings Ltd.
Dr. Bao Junwei
Executive Director, Chairman, President and Chief Executive Officer

Hong Kong, June 1, 2026

As of the date of this announcement, the Board comprises Dr. Bao Junwei (鮑君威) and Dr. Li Yimin (李義民) as executive Directors, and Dr. Chen Changling (陳長齡), Dr. Costas John Spanos and Dr. Maximilian Ibel as independent non-executive Directors.

* *For identification purpose only*