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Knowledge Atlas Technology Joint Stock Company Limited
北京智譜華章科技股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 2513)

(1) PROPOSED ISSUE OF A SHARES AND LISTING ON THE SCI-TECH BOARD AND OTHER ANCILLARY RESOLUTIONS

AND

(2) PROPOSED CHANGE OF THE ENGLISH NAME OF THE COMPANY AND PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

PROPOSED ISSUE OF A SHARES AND LISTING ON THE SCI-TECH BOARD

The Board is pleased to announce that, at a meeting of the Board held on June 1, 2026, the Company proposes to apply to the relevant regulatory authorities in the PRC for the allotment and issue of A Shares and to apply to the Shanghai Stock Exchange for the listing of, and permission to deal in, the A Shares on the Sci-Tech Board. It is proposed that the number of A Shares to be issued should represent between 2% and 8% of the Company's total share capital following the completion of the Proposed Issue of A Shares (excluding any A Shares to be issued pursuant to an over-allotment option), being no less than 9,098,838 new A Shares and no more than 38,768,964 new A Shares (assuming there is no other change in the share capital of the Company from the date of this announcement up to and including the date of completion of the Proposed Issue of A Shares).

The Proposed Issue of A Shares will be subject to, among other things, the approval by the Shareholders by way of special resolution at the AGM, as well as the approvals by the CSRC and the Shanghai Stock Exchange.

OTHER ANCILLARY RESOLUTIONS RELATED TO THE PROPOSED ISSUE OF A SHARES

Other ancillary resolutions in connection with the Proposed Issue of A Shares have also been passed at meeting of the Board, and will be proposed at the AGM for Shareholders' approval.

PROPOSED CHANGE OF THE ENGLISH NAME OF THE COMPANY AND PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In accordance with the Company's actual operational needs, it is proposed to change the Company's English name from "Knowledge Atlas Technology Joint Stock Company Limited" to "Z.AI Co., Ltd." In connection with such change of English name, the Articles of Association shall be amended accordingly.

Such amendment shall be subject to the approval by the Shareholders by way of special resolution at the AGM and shall take effect upon Shareholders' approval at the AGM.

GENERAL

The Company will convene the AGM for the Shareholders to consider and, if thought fit, to approve, among other things, (i) the Proposed Issue of A Shares and listing on the Sci-Tech Board and other ancillary resolutions and (ii) the proposed change of the English name of the Company and the proposed amendments to the Articles of Association. A circular containing, among other things, further details of the aforesaid matters, together with the notice of AGM, will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.zhipuai.cn) in due course.

There is no assurance that the Proposed Issue of A Shares will proceed. As at the date of this announcement, no definitive agreement has been entered into by the Company in respect of the Proposed Issue of A Shares. Further announcement(s) will be made to disclose any major updates and developments in respect of the Proposed Issue of A Shares in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. Shareholders and investors are advised to exercise caution in dealings in the securities of the Company.

PROPOSED ISSUE OF A SHARES AND LISTING ON THE SCI-TECH BOARD

The Company proposes to apply to the relevant regulatory authorities in the PRC for the allotment and issue of A Shares and to apply to the Shanghai Stock Exchange for the listing of, and permission to deal in, the A Shares on the Sci-Tech Board. It is proposed that the number of A Shares to be issued should represent between 2% and 8% of the Company's total share capital following the completion of the Proposed Issue of A Shares (excluding any A Shares to be issued pursuant to an over-allotment option), being no less than 9,098,838 new A Shares and no more than 38,768,964 new A Shares (assuming there is no other change in the share capital of the Company from the date of this announcement up to and including the date of completion of the Proposed Issue of A Shares).

The Proposed Issue of A Shares will be subject to, among other things, the approval by the Shareholders by way of special resolution at the AGM, as well as the approvals by the CSRC and the Shanghai Stock Exchange.

Details of the Proposed Issue of A Shares

(1) *Class of new Shares to be issued*

RMB ordinary Shares (A Shares) listed in the PRC.

(2) *Place of listing*

The Shares to be issued under the Proposed Issue of A Shares will be applied to be listed on the Sci-Tech Board.

(3) *Nominal value of new Shares to be issued*

Nominal value of RMB0.10 per Share.

(4) *Issue size*

The total number of new A Shares to be issued by the Company is proposed to represent between 2% and 8% of the Company's total share capital following the completion of the Proposed Issue of A Shares (excluding any A Shares to be issued pursuant to an over-allotment option), being no less than 9,098,838 new A Shares and no more than 38,768,964 new A Shares (assuming there is no other change in the Share capital of the Company from the date of this announcement up to and including the date of completion of the Proposed Issue of A Shares).

The specific number of A Shares to be issued shall be authorised by the Shareholders for the Board to determine and adjust based on actual circumstances, and shall be subject to the final number of A Shares registered with the CSRC. It is expected that the Proposed Issue of A Shares only involves issue of new Shares, and will not involve sale of Shares by existing Shareholders.

The Company and the lead underwriter(s) may exercise the over-allotment option, and the number of A Shares to be issued pursuant to the exercise of the over-allotment option shall not exceed 15% of the number of the Proposed Issue of A Shares. In the event the over-allotment option is exercised in full, the total number of new A Shares to be issued shall be no less than 10,463,663 and no more than 44,584,308 new A Shares (assuming there is no other change in the share capital of the Company from the date of this announcement up to and including the date of completion of the Proposed Issue of A Shares).

(5) *Target subscribers*

Eligible strategic investors, price consultation participants and domestic natural persons, legal entities, securities investment funds and other investors who meet the relevant conditions under laws, regulations and regulatory documents and opened securities accounts for shares on the Sci-Tech Board at the Shanghai Stock Exchange, excluding those whose subscriptions are prohibited by laws, regulations, regulatory documents or other regulatory requirements applicable to the Company. It is expected that no A Share will be issued to connected persons or related parties of the Company in connection with the Proposed Issue of A Shares. In the event that any of the subscribers of the Proposed Issue of A Shares are or will become connected persons or related parties of the Company, the Company will take reasonable measures to comply with the relevant PRC laws, regulations, regulatory documents and the relevant provisions of the Listing Rules.

(6) *Method of issuance*

The Proposed Issue of A Shares will be conducted through a combination of off-line placement to the price consultation participants, offering by way of on-line subscription by public investors at a fixed price and offering by way of placement to strategic investors or other methods of issuance approved by the CSRC and the Shanghai Stock Exchange. The allocation between the online and offline tranches shall be determined by the Board, as authorised by the Shareholders, based on actual issuance circumstances.

(7) *Method of underwriting*

The Proposed Issue of A Shares will be underwritten by the lead underwriter by way of standby commitment.

(8) *Pricing methodology*

The issue price of the Proposed Issue of A Shares shall be negotiated and determined by the Board and the lead underwriter(s) through preliminary price inquiry or in accordance with other means approved by the CSRC and the Shanghai Stock Exchange.

(9) *Schedule of issuance*

The Company will proceed with the Proposed Issue of A Shares within 12 months from the date of obtaining the registration document of the CSRC for the Proposed Issue of A Shares, and will apply for the listing and trading of the Company's shares on the Sci-Tech Board as soon as possible after the completion of the Proposed Issue of A Shares.

(10) Issuance expenses

The expenses of the Proposed Issue of A Shares are to be borne by the Company.

(11) Validity period of the resolutions

The resolutions in respect of the Proposed Issue of A Shares will be valid for a period of 12 months from the date of approval at the AGM.

OTHER ANCILLARY RESOLUTIONS RELATED TO THE PROPOSED ISSUE OF A SHARES

Other ancillary resolutions in connection with the Proposed Issue of A Shares have also been passed at meeting of the Board, and will be proposed at the AGM for Shareholders' approval. The relevant resolutions have been summarized as follows:

(1) Authorization to the Board and persons authorized by it to fully handle relevant matters in connection with the Proposed Issue of A Shares and listing on the Sci-Tech Board

A special resolution will be proposed at the AGM to authorise the Board and persons authorised by it to fully handle such matters in connection with the Proposed Issue of A Shares and listing within the scope of the relevant laws, regulations and normative documents. The aforementioned authorization will be valid for a period of 12 months from the date of its adoption at the AGM.

(2) The investment projects to be funded by the proceeds raised from the Proposed Issue of A Shares and feasibility

A special resolution will be proposed at the AGM to consider and approve the investment projects to be funded by the proceeds raised from the Proposed Issue of A Shares and feasibility.

It is proposed that the net proceeds from the Proposed Issue of A Shares (after deducting issuance expenses) will be invested in the following projects (the “**Projects**”), having regard to project priorities, the timing of receipt of proceeds and project progress:

No.	Project Name	Total Investment Amount (RMB'000)	Proposed Investment Amount from Proceeds Raised (RMB'000)
I.	Artificial Intelligence General-purpose Foundational Large Language Models	12,000,000.00	12,000,000.00
II.	Large Model MaaS One-stop Service Platform	2,000,000.00	2,000,000.00
III.	Working capital supplement	1,000,000.00	1,000,000.00
	Total	15,000,000.00	15,000,000.00

If the net proceeds actually raised from the Proposed Issue of A Shares cannot satisfy the funding needs for the Projects, the Company will obtain funds by using its own funds or through bank loans or other means. If the proceeds raised from the Proposed Issue of A Shares exceeds the requirements of the Projects, the surplus amount will be used for the Company’s main business. If, due to operational needs or market competition or other factors, any of the Projects must be funded in advance before the proceeds are in place, the Company will make such advance investment using its own funds or self-raised funds in accordance with the construction progress and funding requirements of the Projects, and will replace such pre-invested own funds or self-raised funds after the proceeds are in place. The specific arrangements for such replacement shall be separately deliberated and approved by the Company in accordance with the law after the proceeds are received.

(3) The plan for undertaking accumulated unrecovered losses prior to the Proposed Issue of A Shares

A special resolution will be proposed at the AGM to consider and approve the plan for undertaking accumulated unrecovered losses prior to the Proposed Issue of A Shares.

If the Proposed Issue of A Shares and listing on the Sci-Tech Board is approved by the Shanghai Stock Exchange and registered with the CSRC and subsequently implemented, any accumulated unrecovered losses of the Company prior to the Proposed Issue of A Shares shall be borne by both the existing and new Shareholders following the Proposed Issue of A Shares in proportion to their respective shareholdings upon completion of the Proposed Issue of A Shares and listing.

(4) Share price stabilization plan within three years after the Proposed Issue of A Shares and listing on the Sci-Tech Board

A special resolution will be proposed at the AGM to consider and approve the “Plan of Knowledge Atlas Technology Joint Stock Company Limited to Stabilize the Company’s Stock Price within Three Years after the Initial Public Offering of RMB Ordinary Shares (A Shares) and Listing on the Sci-Tech Board”. Details of the plan will be disclosed in the circular to be published by the Company.

(5) Three-year dividend distribution plan for Shareholders after the Proposed Issue of A Shares and listing on the Sci-Tech Board

An ordinary resolution will be proposed at the AGM to consider and approve the “Dividend Distribution Plan of Knowledge Atlas Technology Joint Stock Company Limited within Three Years (including the Year of Listing) after the Initial Public Offering and Listing of RMB Ordinary Shares (A Shares) on the Sci-Tech Board”. Details of the plan will be disclosed in the circular to be published by the Company.

(6) Analysis of the impact of dilution on immediate return by the Proposed Issue of A Shares and listing on the Sci-Tech Board and recovery measures for the immediate return

A special resolution will be proposed at the AGM to consider and approve the analysis of the impact of dilution on immediate return by the Proposed Issue of A Shares and listing on the Sci-Tech Board and recovery measures. Further details of the aforesaid analysis and measures will be disclosed in the circular to be published by the Company.

(7) Undertakings and restraining measures relating to the Issue of A Shares and listing on the Sci-Tech Board

A special resolution will be proposed at the AGM to consider and approve undertakings and restraining measures regarding the Proposed Issue of A Shares and listing on the Sci-Tech Board. Further details of the aforesaid undertakings and restraining measures will be disclosed in the circular to be published by the Company.

(8) Proposed amendments to the Articles in respect of the Proposed Issue of A Shares

A special resolution will be proposed at the AGM to consider and approve the Proposed amendments to the Articles in respect of the Proposed Issue of A Shares.

The Company intends to amend its Articles of Association in connection with (i) the Proposed Issue of A Shares and listing on the Sci-Tech Board; and (ii) the requirements of the PRC Company Law, the PRC Securities Law, the Administrative Measures for Registration of Initial Public Offerings (《首次公開發行股票註冊管理辦法》), the Guidelines for Articles of Association of Listed Companies (2025 Revision) (《上市公司章程指引》(2025年修訂)), the Rules Governing the Listing of Securities on the Science and Technology Innovation Board of the Shanghai Stock Exchange (《上海證券交易所科創板股票上市規則》) and other applicable laws, regulations and rules. Details of the proposed amendments to be made to the Articles (the “**Proposed Amendments**”) will be disclosed in the circular to be published by the Company.

The Proposed Amendments shall become effective upon approval by the AGM and completion of the Proposed Issue of A Shares. Prior to that, the existing Articles of Association shall continue to apply.

The details of the Proposed Amendments are prepared and written in Chinese without a formal English version. As such, any English translation shall be for reference only. In the event of any inconsistency, the Chinese version shall prevail. After the Proposed Amendments come into effect, the full text of the revised Articles of Association will be published on the websites of the Stock Exchange and the Company.

(9) Proposed amendment and/or adoption of the internal management policies of the Company

The Company intends to adjust and amend the following internal governance policies, which shall become effective upon the completion of the Proposed Issue of A Shares and listing, in accordance with the provisions of the relevant laws, regulations and regulatory documents, the requirements and recommendations of the relevant domestic and overseas government authorities and regulatory institutions, and the actual circumstances of the Proposed Issue of A Shares and listing:

A special resolution will be proposed at the AGM to consider and approve the amendments to and/or adoption of the following:

- i. the “Rules of Procedures of Shareholders’ General Meeting”; and
- ii. the “Rules of Procedures for the Board of Directors”.

An ordinary resolution will be proposed at the AGM to consider and approve the amendments to and/or adoption of the following:

- i. the “Working System for Independent Directors”;
- ii. the “Measures for the Administration of Related Transactions”;
- iii. the “Measures for the Administration of External Guarantees”;
- iv. the “Measures for the Administration of Outbound Investment”;
- v. the “Management System for Standardizing Financial Transactions with Affiliates”;
and
- vi. the “Administration Measures for the Use of Raised Funds” and the Special Account Storage System for the Proceeds.

Further details of the amendments to and/or adoption of the above policies will be disclosed in the circular to be published by the Company.

The amendments to and/or adoption of the above policies shall become effective upon approval by the Shareholders at the AGM and the completion of the Proposed Issue of A Shares and listing. Prior to that, the existing policies (as applicable) shall continue to apply.

(10) Proposed engagement of Intermediaries for the Proposed Issue of A Shares and listing on the Sci-Tech Board

The Company intends to apply to the CSRC and the Shanghai Stock Exchange for the Proposed Issue of A Shares and listing on the Sci-Tech Board. In connection therewith, the Company intends to engage Guotai Haitong Securities Co., Ltd. (國泰海通證券股份有限公司) as the sponsor and lead underwriter, Beijing Tian Yuan Law Firm (北京市天元律師事務所) as the PRC legal adviser, and Rongcheng Certified Public Accountants (Special General Partnership) (容誠會計師事務所(特殊普通合夥)) as the auditor.

An ordinary resolution will be proposed at the AGM to consider and approve the above engagements.

(11) Confirmation of the Group’s related party transactions from January 1, 2023 to March 31, 2026

The Board has confirmed the Group’s transactions with related parties during January 1, 2023 to March 31, 2026, and considered that (i) such related party transactions were conducted based on business needs of the Group and were reasonable and necessary; (ii) such transactions have complied with the laws, regulations and normative documents in force at the time of the relevant transactions and with the Group’s internal governance policies; and (iii) such related party transactions were fairly priced, and did not give rise to any circumstances that would affect the Group’s independence or otherwise harm the interests of the Group and its other non-related parties.

Further details of the aforesaid confirmation will be disclosed in the circular to be published by the Company.

An ordinary resolution will be proposed at the AGM to consider and approve the above confirmation.

OTHER INFORMATION IN RELATION TO THE PROPOSED ISSUE OF A SHARES

1. Reasons for the Proposed Issue of A Shares and listing on the Sci-Tech Board

In order to further accelerate the Company’s development, strengthen its position as a hard technology innovator, and improve its comprehensive competitiveness, the Company considers that the proposed listing on the Sci-Tech Board meets the needs of the Company and would be beneficial to the Company and its Shareholders as a whole. The Proposed Issue of A Shares represents a significant strategic initiative by the Company in actively responding to national development strategies, and would enable the Company to establish a dual “A+H” share capital market channel, thereby broadening its financing base and enhancing its long-term capital planning flexibility.

Continuous Investment in Research and Development

The Group is a leading AI technology company focused on the research and development of large language models. As the Group maintains its rapid growth momentum and continues to explore the upper bound of model intelligence through sustained and stable research and development investment, the Proposed Issue of A Shares would provide the Company with additional capital and allow the Company to pursue further research and development and commercialization of its large language model products and services. In particular, the net proceeds from the Proposed Issue of A Shares are expected to be applied towards the projects named Artificial Intelligence General-purpose Foundational Large Language Models and Large Model MaaS One-stop Service Platform, both of which are designed to drive a generational leap in model capabilities and promote the large-scale implementation of AI technology in the real economy.

Enhancing Influence and Voice in the AI Sector

The net proceeds from the Proposed Issue of A Shares will greatly facilitate the continued iteration and upgrade of the Company's existing large language models, including the GLM series of models, the comprehensive capabilities of which are at the global forefront. The additional capital raised will enable the Group to consolidate its leading position in China's general-purpose large language model industry, further expand its market share, and continue to enhance its influence and voice in the field of AI large language models, both domestically and internationally.

Benefits of Becoming a Dual-Listed Company

The Proposed Issue of A Shares and listing on the Sci-Tech Board would enhance the reputation and influence of the Company by achieving listing statuses in both the PRC and Hong Kong stock markets. The Company would also have access to an established platform in the PRC capital market and broaden its capital base and financing channels, thereby strengthening its overall research and development capabilities and commercialization capacity. In addition to compliance with the Listing Rules, the Company and its internal control framework would also be required to meet the requirements under the Rules Governing the Listing of Securities on the Science and Technology Innovation Board of the Shanghai Stock Exchange and other laws and regulations related to a domestically listed company following the Proposed Issue of A Shares and listing on the Sci-Tech Board. Therefore, the Company would be able to maintain and optimize its corporate governance in its management structures and internal governance policies and continue to ensure effective accountability.

2. Effects of the Proposed Issue of A Shares on shareholding structure of the Company

Upon completion of the Proposed Issue of A Shares and listing on the Sci-Tech Board, all of the then existing Unlisted Shares will be converted into A Shares and be listed on the Sci-Tech Board. Such converted A Shares will be deposited in China Securities Depository and Clearing Co., Ltd. (中國證券登記結算有限責任公司) and subject to lock-up periods as required under relevant PRC laws and regulations.

The shareholding structure of the Company as at the date of this announcement and immediately after the completion of the Proposed Issue of A Shares is as follow (assuming there is no other change in the share capital of the Company from the date of this announcement up to and including the date of completion of the Proposed Issue of A Shares):

	As at the date of this announcement		Immediately after the completion of the Proposed Issue of A Shares (assuming that a total of 9,098,838 new A Shares are to be issued, i.e. the minimum of new A Shares to be issued pursuant to the Proposed Issue of A Shares)		Immediately after the completion of the Proposed Issue of A Shares (assuming that a total of 38,768,964 new A Shares are to be issued, i.e. the maximum of new A Shares to be issued pursuant to the Proposed Issue of A Shares)	
	Number	%	Number	%	Number	%
Controlling Shareholders						
Controlling Shareholders Group ⁽¹⁾						
(1) Unlisted Shares	123,042,373	27.60	–	–	–	–
(2) H Shares	10,001,857	2.24	10,001,857	2.20	10,001,857	2.06
(3) A Shares to be converted from Unlisted Shares	–	–	123,042,373	27.05	123,042,373	25.39
Other Shareholders						
(1) Unlisted Shares	101,486,112	22.76	–	–	–	–
(2) H Shares	211,312,748	47.40	211,312,748	46.45	211,312,748	43.60
(3) A Shares to be converted from Unlisted Shares	–	–	101,486,112	22.31	101,486,112	20.94
(4) New A Shares proposed to be issued	–	–	9,098,838	2.00	38,768,964	8.00
Total	445,843,090	100.0	454,941,928	100.0	484,612,054	100.0

Notes:

- (1) Pursuant to the concert party agreement dated April 5, 2023, Beijing Lianpai Technology Development Center (Limited Partnership) (北京鏈湃科技發展中心(有限合夥)) (“**Beijing Lianpai**”), Dr. Liu Debing, Dr. Tang Jie, Dr. Li Juanzi, Dr. Xu Bin, Dr. Zhang Peng, Zhuhai Hengqin Huihui Enterprise Management Partnership (Limited Partnership) (珠海橫琴慧惠企業管理合夥企業(有限合夥)) (“**Huihui**”) and Zhuhai Hengqin Zhideng Enterprise Management Partnership (Limited Partnership) (珠海橫琴智登企業管理合夥企業(有限合夥)) (“**Zhideng**”) confirmed and agreed that, during the period in which any party directly or indirectly holds or controls any shares of the Company, they will act in concert when exercising their shareholder rights as Shareholders of the Company. Therefore, under the SFO, each of Beijing Lianpai, Dr. Liu Debing, Dr. Tang Jie, Dr. Li Juanzi, Dr. Xu Bin, Dr. Zhang Peng, Huihui and Zhideng is deemed to be interested in the Shares held by each other, and thus together, compose the controlling shareholders group (the “**Controlling Shareholders Group**”).
- (2) The above table has not taken into account issue of new Shares pursuant to exercise of over-allotment option in connection with the Proposed Issue of A Shares.

3. Fund raising activities in the past 12 months

On January 8, 2026, the Company issued 37,419,500 new H Shares at HK\$116.20 per H Share. On February 4, 2026, as part of the Global Offering, the over-allotment option was fully exercised and the Company issued additional 5,623,900 H Shares at HK\$116.20 per H Share. The total net proceeds from the Global Offering (including the exercise of the over-allotment option) was approximately HK\$4,896.2 million.

The Company had utilized the net proceeds from the Global Offering as set out in the table below:

Proposed use of proceeds	Planned utilisation ratio of total net proceeds	Net proceeds planned to be utilised <i>(approximately HK\$ million)</i>	Net proceeds utilised as of May 29, 2026 <i>(approximately HK\$ million)</i>	Net proceeds unutilised as of May 29, 2026 <i>(approximately HK\$ million)</i>
To continuously strengthen the Company's research and development capabilities in general-purpose large AI models	70.00%	3,427.32	1,354.64	2,072.68
To continuously optimize the Company's MaaS platform by offering the latest foundation models and training/inference tools and infrastructures	10.00%	489.62	336.99	152.63
For the development of the Company's business partner network, as well as for strategic investments	10.00%	489.62	14.35	475.27
For working capital and other general corporate purposes	10.00%	489.62	351.64	137.97
Total	100.00%	4,896.17	2,057.62	2,838.55

Apart from the fund-raising activities listed above, the Company has not conducted any fund-raising activities involving the issue of equity securities within the 12 months immediately prior to the date of this announcement.

PROPOSED CHANGE OF THE ENGLISH NAME OF THE COMPANY AND PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In accordance with the Company's actual operational needs, the Company proposes to change its English name from "Knowledge Atlas Technology Joint Stock Company Limited" to "Z.AI Co., Ltd." The Company's Chinese name shall remain unchanged as "北京智譜華章科技股份有限公司". Upon completion of this change and subject to the confirmation by the Stock Exchange, the English stock short name of the Company for trading in the Shares on the Stock Exchange will also be changed after the proposed change of English name of the Company becomes effective. In connection with such change of English name, the Articles of Association shall be amended accordingly. Details of such amendments made to the Articles will be disclosed in the circular to be published by the Company.

Such amendment shall be subject to the approval of the Shareholders at the AGM by way of special resolution and shall take effect upon Shareholders' approval at the AGM. After such amendment comes into effect, the full text of the revised Articles of Association will be published on the websites of the Stock Exchange and the Company.

GENERAL

The Company will convene the AGM for the Shareholders to consider and, if thought fit, to approve, among other things, (i) the Proposed Issue of A Shares and listing on the Sci-Tech Board and other ancillary resolutions and (ii) the proposed change of the English name of the Company and the proposed amendments to the Articles of Association. A circular containing, among other things, further details of the aforesaid matters, together with the notice of AGM will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.zhipuai.cn) in due course.

CLOSURE OF REGISTER OF MEMBERS

In order to determine the Shareholders who are eligible to attend the AGM, the register of members of the Company will be closed from Tuesday, June 16, 2026 to Monday, June 22, 2026, both days inclusive, during which period no transfer of Shares will be registered. In order for holders of H Shares of the Company to be eligible to attend and vote at the AGM, all share transfer documents together with the relevant share certificates must be lodged with the H Share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong at or before 4:30 p.m. on Monday, June 15, 2026. Shareholders whose names appear on the register of members of the Company on Monday, June 22, 2026 are entitled to attend and vote at the AGM.

There is no assurance that the Proposed Issue of A Shares will proceed. As at the date of this announcement, no definitive agreement has been entered into by the Company in respect of the Proposed Issue of A Shares. Further announcement(s) will be made to disclose any major updates and developments in respect of the Proposed Issue of A Shares in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. Shareholders and investors are advised to exercise caution in dealings in the securities of the Company.

DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below unless the context requires otherwise:

“A Share(s)”	the ordinary Share(s) with a nominal value of RMB0.10 each in the share capital of the Company proposed to be allotted, issued and listed on the Sci-Tech Board
“AGM”	the 2025 annual general meeting of the Company to be held physically at Conference Room-Turing, 10th Floor, Building 9, Yard 1, Zhongguancun East Road, Haidian District, Beijing, PRC on Monday, June 22, 2026 at 2:00 p.m. or any adjournment thereof
“AI”	artificial intelligence
“Articles of Association” or “Articles”	the articles of association of the Company, as amended from time to time
“Board” or “Board of Directors”	the board of Directors
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Company”	Knowledge Atlas Technology Joint Stock Company Limited (北京智譜華章科技股份有限公司), a limited liability company established under the laws of the PRC on June 11, 2019 and converted into a joint stock company with limited liability on March 26, 2025, the H Shares of which are listed on the Stock Exchange (stock code: 2513)
“PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“Director(s)”	the director(s) of the Company
“Global Offering”	the global offering and listing of H Shares as defined in the Prospectus

“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“H Shares”	ordinary share(s) in the share capital of the Company with a nominal value of RMB0.10 each, which is/are listed on the Main Board of the Stock Exchange and subscribed for and traded in Hong Kong dollars
“Listing”	Listing of the Company’s H Shares on the Main Board of the Stock Exchange on January 8, 2026
“Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange
“MaaS”	Model-as-a-Service, a delivery model of AI model and agent solutions catered for specific industry verticals or scenarios
“PRC”	the People’s Republic of China, and for the purpose of this announcement only, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time
“Prospectus”	the prospectus of the Company dated December 30, 2025 in relation to the Global Offering and the Listing
“Proposed Issue of A Shares”	the proposed initial public issue of A Shares which are currently expected to be listed on the Sci-Tech Board
“R&D”	research and development
“RMB”	Renminbi, the lawful currency of the PRC
“Sci-Tech Board”	the Sci-Tech Innovation Board of the Shanghai Stock Exchange
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (as amended, supplemented or otherwise modified from time to time)

“Share(s)”	ordinary share(s) of nominal value of RMB0.10 each in the share capital of the Company, including Unlisted Shares and H Shares as at the date of this announcement
“Shareholder(s)”	the holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Unlisted Share(s)”	the ordinary share(s) in the share capital of the Company, with a nominal value of RMB0.10 each, which are subscribed for and paid up in Renminbi and are currently not listed or traded on any stock exchange
“%”	per cent.

The English translation of the names of the PRC entities, enterprises, nationals, laws and regulations in Chinese included in this announcement is for identification purposes only. To the extent there is any inconsistency between the Chinese names of the PRC entities, enterprises, nationals, laws and regulations and their English translations, the Chinese names shall prevail.

Certain amounts and percentage figures included in this announcement have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them and figures rounded to the nearest thousand or million may not be identical to figures that have been rounded differently to them.

By order of the Board
Knowledge Atlas Technology Joint Stock Company Limited
Dr. LIU Debing
Executive Director and Chairman of the Board

Hong Kong, June 1, 2026

As of the date of this announcement, the Board comprises: (i) Dr. Liu Debing, Dr. Zhang Peng and Ms. Zhang Xiaohan as executive Directors; (ii) Dr. Li Juanzi, Mr. Li Jiaqing and Mr. Wang Meng as non-executive Directors; and (iii) Dr. Yang Qiang, Dr. Xie Deren and Mr. Tang Ying as independent non-executive Directors.