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HENDERSON INVESTMENT LIMITED
恒 基 兆 業 發 展 有 限 公 司
Incorporated in Hong Kong with limited liability
(Stock Code : 97)

EXTRAORDINARY GENERAL MEETING HELD ON 2 JUNE 2026
POLL RESULTS

At the EGM held on 2 June 2026, the resolution as set out in the EGM Notice was duly passed as an ordinary resolution. Accordingly, the New Leasing and Licensing Framework Agreement has become unconditional.

Reference is made to (i) the announcement of Henderson Investment Limited (the "Company") dated 21 April 2026 on the major transaction, discloseable transactions and continuing connected transactions in relation to New Leasing and Licensing Framework Agreement and other continuing connected transactions; (ii) the circular of the Company to its shareholders dated 13 May 2026 (the "Circular"); and (iii) the notice of the extraordinary general meeting of the Company ("EGM") dated 13 May 2026 (the "EGM Notice"). Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

At the EGM held on 2 June 2026, the proposed resolution as set out in the EGM Notice and summarised below (the "EGM Resolution") was put to the vote by poll. The poll results in respect of the EGM Resolution proposed at the EGM were as follows:

Ordinary Resolution	**Number of Votes (%)**	
	For	**Against**
To approve, ratify and confirm the entering into of the New Leasing and Licensing Framework Agreement and the transactions contemplated thereunder, the Right-of-Use Assets Caps and the 2026-2029 Rental Expense Caps (all as defined in the Circular), and to authorise the director(s) of the Company to do all such things as they may in their absolute discretion consider to be necessary, expedient or desirable in order to implement and/or to give effect to or otherwise in connection with the abovementioned agreement, transactions and annual caps.	4,411,524 (99.9517%)	2,132 (0.0483%)
As more than 50% of the votes were cast in favour of the above EGM Resolution, the EGM Resolution was duly passed as an ordinary resolution. Accordingly, the New Leasing and Licensing Framework Agreement has become unconditional.		

Save for Dr. Lee Ka Shing, Dr. Lee Ka Kit and Mr. Li Ning, who are each regarded as having a material interest in the transactions considered at the EGM, all Directors of the Company attended the EGM.

The scrutineer at the EGM for the purpose of vote-taking is the Company's share registrar, Tricor Investor Services Limited.

As at the date of the EGM, the total number of issued Shares is 3,047,327,395 Shares. Banshing Investment Limited, Markshing Investment Limited, Covite Investment Limited, Gainwise Investment Limited and Darnman Investment Limited (all indirect wholly-owned subsidiaries of HLD) together held 2,110,868,943 Shares (representing approximately 69.27% of the total number of issued Shares as at the date of the EGM) were required to abstain and did abstain from voting on the EGM Resolution. Save as aforesaid, there were no restrictions on any Shareholders casting votes on the EGM Resolution at the EGM.

Accordingly, the total number of issued Shares entitling the Independent Shareholders to attend and vote on the EGM Resolution was 936,458,452 Shares (representing approximately 30.73% of the total number of issued Shares at the date of the EGM).

By Order of the Board
Timon LIU Cheung Yuen
Company Secretary

Hong Kong, 2 June 2026

As at the date of this announcement, the Board comprises: (1) executive directors: Lee Ka Shing (Chairman and Managing Director), Lee Ka Kit (Vice Chairman), Lam Ko Yin, Colin (Vice Chairman), Li Ning and Chen Fok Lan; and (2) independent non-executive directors: Kwong Che Keung, Gordon, Ko Ping Keung, Wu King Cheong and Helen Zee.